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WINTO GROUP (HOLDINGS) LIMITED

惠陶集團(控股)有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8238)

CLARIFICATION ANNOUNCEMENT IN RELATION TO THE PLACING UNDER GENERAL MANDATE

Reference is made to the announcement of Winto Group (Holdings) Limited (the “**Company**”) dated 13 March 2023 in relation to the Placing under the General Mandate (the “**Announcement**”). Unless otherwise stated herein, terms used in this announcement shall have the same meanings as those defined in the Announcement.

The Board would like to clarify that the average closing price per Share as quoted on the Stock Exchange for the last five consecutive trading days immediately prior to the date of the Placing Agreement is HK\$0.1736 instead of HK\$0.1706. Accordingly, the Placing Price of HK\$0.14 represents a discount of approximately 19.35% instead of 17.94% to the average closing price per Share as quoted on the Stock Exchange for the last five consecutive trading days immediately prior to the date of the Placing Agreement.

The Board also supplement that the Company had not conducted any equity fund raising activity during the past 12 months immediately before the date of the Announcement.

Save as disclosed above, all other information in the Announcement shall remain unchanged.

By Order of the Board
Winto Group (Holdings) Limited
Hung Yuen Kin
Executive Director

Hong Kong, 14 March 2023

As at the date of this announcement, the Board comprises Mr. Hung Yuen Kin as executive Director, Mr. Lui Man Wah as non-executive Director and Ms. Wong Chi Ling, Mr. Wong Ling Yan Philip and Mr. Lee Man Yeung as independent non-executive Directors.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at <http://www.hkgem.com> for at least 7 days from the date of its posting and be posted and remains on the website of the Company at <http://www.wintogroup.hk>.