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Flying Financial Service Holdings Limited

匯聯金融服務控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8030)

(1) EXPECTED TIMETABLE IN RELATION TO THE CAPITAL REORGANISATION; AND (2) EXCHANGE OF SHARE CERTIFICATES

Financial adviser to the Company



Reference are made to the announcements of the Company dated 23 May 2022 and 2 August 2022 and the circular of the Company despatch on 8 July 2022 in relation to, among others, the proposed Capital Reorganisation, the Subscription and the Whitewash Waiver (collectively, the “**Reorganisation Publications**”) and the announcement of the Company dated 21 February 2023 in relation to, among others, the decision of the Listing Review Committee (the “**Announcement**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meaning as those defined in the Reorganisation Publications and the Announcement.

TIMETABLE FOR SHARE CONSOLIDATION

After the respective resolutions of the proposed Capital Reorganisation, the Subscription and the Whitewash Waiver were duly passed by way of poll at the corresponding extraordinary general meeting held on 2 August 2022, the Board is pleased to announce that all conditions precedent to the Share Consolidation will be fulfilled on 21 March 2023.

Pursuant to the expected timetable of the Share Consolidation as set out below, the Share Consolidation will take effect on Wednesday, 22 March 2023, which was also the first day for free exchange of existing share certificates for new share certificates for the Consolidated Shares. The last day for free exchange of existing share certificates for new share certificates for the Consolidated Shares will be Friday, 28 April 2023. The new share certificates for the Consolidated Shares are issued in yellow colour.

The last day for free exchange of existing share certificates for new share certificates for the New Shares will be Friday, 23 June 2023. The new share certificates for the New Shares are issued in pink colour.

Expected effective date of the Share Consolidation Wednesday, 22 March 2023

First day for free exchange of existing share certificates
for new certificates for the Consolidated Shares Wednesday, 22 March 2023

Last day for free exchange of existing share certificates for
new share certificates for the Consolidated Shares Friday, 28 April 2023

The following events are conditional upon the confirmation of the Grand Court of the Cayman Islands on the Capital Reduction and therefore the dates are tentative only.

Expected effective date of the Capital Reduction and the Share
Sub-division Before 9:00 a.m.
on Thursday, 18 May 2023

Commencement of dealing in the New Shares Thursday, 18 May 2023

First day of free exchange of share certificates for
the Consolidated Shares into new share certificates
for New Shares Thursday, 18 May 2023

Completion of the Subscription and issuance of
the Subscription Shares and despatch of certificates
for the Subscription Shares to the Subscriber Thursday, 18 May 2023

Completion of all the Resumption conditions and publication of
an announcement relating to the Resumption..... Thursday, 18 May 2023

Resumption and dealings in the New Shares
(including the Subscription Shares) commences..... 9:00 a.m. on Thursday,
18 May 2023

Commencement in dealings in the New Shares..... 9:00 a.m. on Thursday,
18 May 2023

Last day of free exchange of share certificates for
the Consolidated Shares into new share certificates for
New Shares Friday, 23 June 2023

All times and dates specified in the timetable above refer to Hong Kong times and dates.

The timetable is indicative only and may be extended or varied. Any change to the expected timetable above will be announced by the Company as and when appropriate.

CONTINUED SUSPENSION OF TRADING

At the request of the Company, trading in the Shares on the Stock Exchange was halted with effect from 11:19 a.m. on 29 March 2021 and will remain suspended until the Company fulfils the Resumption Guidance.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the Shares. When in doubt, shareholders of the Company and potential investors are advised to seek advice from professional or financial advisers.

By the Order of the Board
Flying Financial Service Holdings Limited
Zhang Gongjun
Executive Director

Hong Kong, 16 March 2023

As at the date of this announcement, the executive Directors are Mr. Zhang Gongjun (Chairman and Chief Executive Officer) and Ms. Liu Yi; and the independent non-executive Directors are Mr. Hsu Tawei, Mr. Kam Hou Yin, John and Ms. Chong Kan Yu.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and there are no other matters the omission of which would make any statement herein or in this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the website of the Stock Exchange at www.hkexnews.hk for a minimum period of seven days from the date of its publication and on the Company’s website at www.flyingfinancial.hk.