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Flying Financial Service Holdings Limited

匯聯金融服務控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8030)

SUPPLEMENTAL ANNOUNCEMENT IN RESPECT OF (1) EXPECTED TIMETABLE IN RELATION TO THE CAPITAL REORGANISATION; AND (2) EXCHANGE OF SHARE CERTIFICATES

Financial adviser to the Company



瓏盛資本有限公司
Draco Capital Limited

Reference are made to (i) the announcements of the Company dated 23 May 2022 and 2 August 2022 and the circular of the Company despatch on 8 July 2022 in relation to, among others, the proposed Capital Reorganisation, the Subscription and the Whitewash Waiver (collectively, the “**Reorganisation Publications**”); (ii) the announcement of the Company dated 21 February 2023 in relation to, among others, the decision of the Listing Review Committee; and (iii) the announcement of the Company dated 16 March 2023 in relation to, among others, the expected timetable in relation to the Capital Reorganisation and exchange of share certificates (collectively, the “**Announcements**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meaning as those defined in the Reorganisation Publications and the Announcements.

SUPPLEMENTAL INFORMATION IN RESPECT OF BOARD LOT

Currently, the Shares are traded on the Stock Exchange in the board lot size of 5,000 Existing Shares. Upon the Share Consolidation becoming effective, the board lot size for trading in the Consolidated Shares will remain as 5,000 Consolidated Shares.

For illustration purpose only, based on the closing price of HK\$0.018 per Existing Share (equivalent to the theoretical closing price of HK\$0.9 per Consolidated Share) as at 28 March 2021 (being the last trading date before trading in the shares of the Company on the Stock Exchange was halted with effect from 11:19 a.m. on 29 March 2021 and will remain

suspended until further notice), the value for each board lot of 5,000 Existing Shares was HK\$90 and the theoretical market value for each board lot of 5,000 Consolidated Shares assuming the Share Consolidation had become effective, would be HK\$4,500.

CONTINUED SUSPENSION OF TRADING

At the request of the Company, trading in the Shares on the Stock Exchange was halted with effect from 11:19 a.m. on 29 March 2021 and will remain suspended until the Company fulfils the Resumption Guidance.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the Shares. When in doubt, shareholders of the Company and potential investors are advised to seek advice from professional or financial advisers.

By the Order of the Board
Flying Financial Service Holdings Limited
Zhang Gongjun
Executive Director

Hong Kong, 17 March 2023

As at the date of this announcement, the executive Directors are Mr. Zhang Gongjun (Chairman and Chief Executive Officer) and Ms. Liu Yi; and the independent non-executive Directors are Mr. Hsu Tawei, Mr. Kam Hou Yin, John and Ms. Chong Kan Yu.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and there are no other matters the omission of which would make any statement herein or in this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the website of the Stock Exchange at www.hkexnews.hk for a minimum period of seven days from the date of its publication and on the Company’s website at www.flyingfinancial.hk.