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Max Sight Photo **名仕快相**

Max Sight Group Holdings Limited

名仕快相集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8483)

PROPOSED AMENDMENTS TO THE MEMORANDUM AND ARTICLES OF ASSOCIATION

This announcement is made by Max Sight Group Holdings Limited (the “**Company**”) pursuant to Rule 17.50(1) of the Rules Governing the Listing of Securities on GEM (the “**GEM Listing Rules**”).

Pursuant to the Consultation Conclusion of the Listing Regime for Overseas Issuers published by the Stock Exchange in November 2021, the GEM Listing Rules have been amended with effect from 1 January 2022 which requires, among others, listed issuers to adopt a uniform set of 14 “Core Standards” for shareholder protections. The board (the “**Board**”) of Directors (the “**Directors**”) of the Company proposes to seek shareholders’ approval by way of a special resolution to adopt the new memorandum of association and articles of association of the Company (the “**Proposed New Memorandum and Articles of Association**”) in order to reflect certain amendments (the “**Proposed Amendments**”) in the applicable laws and procedures of the Cayman Islands and the GEM Listing Rules, and to better facilitate the business and corporate governance needs of the Company.

The key Proposed Amendments are summarised as follows:

1. to conform to the core standards for shareholder protection;
2. to better align the wordings in the memorandum of association and articles of association of the Company (the “**Memorandum and Articles of Association**”) with those in the applicable laws and procedures of the Cayman Islands and the GEM Listing Rules; and
3. to incorporate certain consequential and housekeeping changes.

The Proposed New Memorandum and Articles of Association are subject to the approval of the shareholders of the Company (the “**Shareholders**”) by way of a special resolution at the annual general meeting of the Company dated 16 June 2023 (the “**AGM**”).

A circular containing, among other things, details of the Proposed Amendments, the Proposed New Memorandum and Articles of Association, together with the notice of the AGM and the proxy form, will be despatched to the Shareholders in accordance with the requirements under the GEM Listing Rules and the Memorandum and Articles of Association in due course.

By order of the Board
Max Sight Group Holdings Limited
Chan Wing Chai, Jamson
Chairman and Executive Director

Hong Kong, 17 March 2023

As of the date of this announcement, the executive Directors are Mr. Chan Wing Chai, Jamson, Mr. Chan Tien Kay, Timmy and Dr. Chan Wing Lok, Brian; the non-executive Director is Mr. Riccardo Costi; and the independent non-executive Directors are Mr. Ngai James, Mr. Hui Chi Kwan and Mr. Kwok Tsun Wa.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the Stock Exchange’s website at www.hkexnews.hk for a minimum period of 7 days from the date of publication and on the website of the Company at www.maxsightgroup.com.