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SING LEE SOFTWARE (GROUP) LIMITED

新利軟件(集團)股份有限公司*

(Incorporated in the Bermuda with limited liability)

(Stock Code: 8076)

PROPOSED AMENDMENTS TO THE BYE-LAWS

The board (the “**Board**”) of directors (the “**Directors**”) of Sing Lee Software (Group) Limited (the “**Company**”) announces, pursuant to Rule 17.50(1) of the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (“**GEM Listing Rules**”), that a proposal has been made to amend the bye-laws of the Company (the “**Bye-laws**”) and the proposal is subject to approval by the shareholders of the Company by way of special resolution at the upcoming annual general meeting (the “**AGM**”) of the Company.

PROPOSED AMENDMENTS TO THE BYE-LAWS

The Board proposes to make the following amendments to the existing Bye-laws to:

- (a) reflect and align with changes to the requirements under the amended Appendix 3 of the GEM Listing Rules with respect to core shareholder protection standards;
- (b) provide the Company with more flexibility and provide shareholders of the Company (“**Shareholders**”) with the option of attending general meetings through electronic means; and
- (c) align the existing Bye-laws with the applicable laws of Bermuda and incorporate certain housekeeping amendments (collectively, the “**Proposed Amendments**”).

A circular containing, among other things, further details concerning the Proposed Amendments and a notice convening the AGM will be dispatched to the Shareholders in due course.

**For identification purpose only*

By Order of the Board
Sing Lee Software (Group) Limited
Lin Xue Xin
Chairman

As at the date of this announcement, the Board comprises of:

Lin Xue Xin (*Executive Director*)

Hung Ying (*Executive Director*)

Cui Jian (*Executive Director*)

Pao Ping Wing (*Independent Non-Executive Director*)

Thomas Tam (*Independent Non-Executive Director*)

Lo King Man (*Independent Non-Executive Director*)

Hong Kong, 22 March 2023

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

The announcement will remain on the website of The Stock Exchange of Hong Kong Limited at www.hkexnews.hk on the "Latest Listed Company Information" page for at least 7 days from the date of its posting and will be published on the website of the Company (www.singlee.com.cn).