

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

Link Holdings Limited

華星控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8237)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that the extraordinary general meeting of Link Holdings Limited (the “**Company**”) will be held at Unit No. 3503 on 35/F of West Tower, Shun Tak Centre, Nos. 168-200 Connaught Road Central, Sheung Wan, Hong Kong on Tuesday, 2 May 2023 at 4:00 p.m. (the “**Meeting**”) to consider and if thought fit, transact the following business:

ORDINARY RESOLUTIONS

- (1) THAT Mr. Wong Chun Hung Hanson be appointed as a non-executive director (the “**Director**”) of the Company with immediate effect upon passing of this ordinary resolution or posting of the offer document of ACE KINGDOM ENTERPRISES CORPORATION (“**Ace Kingdom**”) concerning mandatorily conditional cash offers by Octal Capital Limited on behalf of Ace Kingdom to acquire all of the issued shares and all of the convertible bonds of the Company (other than those already owned by Ace Kingdom and parties acting in concert with it) (the “**Offer Document**”) on the website of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”), whichever is later;
- (2) THAT Mr. Chiu Kung Chik be appointed as a non-executive Director with immediate effect upon passing of this ordinary resolution or posting of the Offer Document on the website of the Stock Exchange, whichever is later;
- (3) THAT Mr. He Dingding be appointed as an executive Director with immediate effect upon passing of this ordinary resolution or posting of the Offer Document on the website of the Stock Exchange, whichever is later;
- (4) THAT Mr. Lui Tin Shun be appointed as an executive Director with immediate effect upon passing of this ordinary resolution or posting of the Offer Document on the website of the Stock Exchange whichever is later;
- (5) THAT Ms. Tam Mei Chu be appointed as an independent non-executive Director with immediate effect upon passing of this ordinary resolution or posting of the Offer Document on the website of the Stock Exchange, whichever is later;

* *For identification purpose only*

- (6) THAT Ms. Chan Wai Ki be appointed as an independent non-executive Director with immediate effect upon passing of this ordinary resolution or posting of the Offer Document on the website of the Stock Exchange, whichever is later; and
- (7) THAT Ms. Liu Lu be appointed as an independent non-executive Director with immediate effect upon passing of this ordinary resolution or posting of the Offer Document on the website of the Stock Exchange, whichever is later.

By Order of the Board
Link Holdings Limited
Datuk Siew Pek Tho
Chairman and executive Director

Hong Kong, 23 March 2023

Registered office:

Cricket Square
Hutchins Drive
P.O. Box 2681
Grand Cayman KY1-1111
Cayman Islands

**Head office and principal place
of business in Hong Kong:**

Room 3503, 35/F
West Tower, Shun Tak Centre
Nos. 168-200 Connaught Road Central
Sheung Wan, Hong Kong

Notes:

1. A member entitled to attend and vote at the Meeting is entitled to appoint one or (if he is holder of two or more shares) more proxies to attend and vote in his/her stead. A proxy need not be a member of the Company.
2. To be valid, the instrument appointing a proxy and (if required by the board of Directors) the power of attorney or other authority (if any) under which it is signed, or a certified copy of such power or authority, shall be delivered to the Company's branch share registrar and transfer office in Hong Kong, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong no less than 48 hours before the time appointed for holding the Meeting (i.e. 4:00 p.m. on Sunday, 30 April 2023) or adjournment thereof.
3. Delivery of an instrument appointing a proxy will not preclude a member from attending and voting in person at the Meeting if the member so desires and in such event, the instrument appointing the proxy shall be deemed to be revoked.
4. In the case of joint holders of a share, any one of such joint holders may vote, either in person or by proxy, in respect of such share as if he/she/it was solely entitled thereto to, but if more than one of such joint holders are present at the Meeting, the vote of the senior who tenders a vote, whether in person or by proxy, shall be accepted to the exclusion of the votes of the other joint holders. For this purpose, seniority shall be determined by the order in which the names stand first in the register of members of the Company in respect of the joint holding.
5. Any voting at the Meeting shall be taken by poll pursuant to the GEM Listing Rules and the results of the poll will be published on the websites of the Stock Exchange and the Company in accordance with the GEM Listing Rules.
6. If a Typhoon Signal No. 8 or above is hoisted or "extreme conditions" caused by super typhoons or a Black Rainstorm Warning Signal is in force at or at any time after 1:00 p.m. on the date of the meeting, the meeting will be adjourned. The Company will post an announcement on the website of the Stock Exchange (www.hkexnews.hk) and the website of the Company (www.irasia.com/listco/hk/linkholdings) to notify shareholders of the date, time and place of the adjourned meeting. The meeting will be held as scheduled when an Amber or a Red Rainstorm Warning Signal is in force. Shareholders should decide on their own whether they would attend the meeting under bad weather conditions bearing in mind their own situations.

As at the date of this announcement, the executive Director is Datuk Siew Pek Tho; and the independent non-executive Directors are Mr. Thng Bock Cheng John, Mr. Chan So Kuen and Mr. Simon Luk.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company.

The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading. This announcement will remain on the "Latest Listed Company Information" page of the website of the Stock Exchange at <https://www.hkexnews.hk> for at least 7 days from the date of its posting and on the website of the Company at www.irasia.com/listco/hk/linkholdings.