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西安海天天綫科技股份有限公司
XI'AN HAITIAN ANTENNA TECHNOLOGIES CO., LTD.*
(a joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 8227)

INSIDE INFORMATION
EXPIRY OF NON-PUBLIC ISSUANCE OF DOMESTIC SHARES
BY THE CHINA SECURITIES REGULATORY COMMISSION

This announcement is made by Xi'an Haitian Antenna Technologies Co., Ltd.* (the “**Company**”) pursuant to Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rule 17.10 of the Rules Governing the Listing of Securities on GEM (“**GEM**”) of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”).

Reference is made to the announcement of the Company dated 31 March 2022 (the “**Announcement**”) in relation to the proposed non-public issuance of domestic invested shares in the share capital of the Company. Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless the context requires otherwise.

On March 23, 2022, the Company received the “Approval on Private Placement of Shares by Xi'an Haitian Antenna Technology Co., Ltd.” (“**Private Placement**”) issued by the China Securities Regulatory Commission (hereinafter referred to as the “CSRC”) (CSRC Licensing [2022] No. 619), this approval is valid within 12 months from the date of approval for issuance. Due to the adverse capital market environment and financing timing, the company was unable to complete the Private Placement within 12 months from the date of approval by the CSRC. Therefore, the approval for this Private Placement automatically becomes invalid upon expiration.

The expiration of the Company's Private Placement approval will not have a substantial impact on the Company's production and daily business operation.

By order of the Board
Xi'an Haitian Antenna Technologies Co., Ltd.*
Xiao Bing
Chairman

Xi'an, the PRC, 23 March 2023

As at the date of this announcement, the Board comprises Mr. Xiao Bing (肖兵先生) and Mr. Chen Ji (陳繼先生) being executive Directors; Mr. Li Wenqi (李文琦先生), Mr. Zuo Hong (左宏先生), Mr. Zhang Jun (張鈞先生) and Mr. Sun Yikuan (孫義寬先生) being non-executive Directors; and Professor Shi Ping (師萍教授), Mr. Tu Jijun (涂繼軍先生) and Mr. Liu Lidong (劉立東先生) being independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at <http://www.hkgem.com> for at least 7 days from the date of its posting and be posted on the website of the Company at <http://www.xaht.com>.

** for identification purpose only*