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## **Link Holdings Limited**

**華星控股有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8237)**

### **ANNOUNCEMENT UPDATE ON LITIGATION**

References are made to the announcement of Link Holdings Limited (the “**Company**” together with its subsidiaries the “**Group**”) dated 12 April 2021 in relation to, among other matters, the Company’s failure to redeem the 2020 Convertible Bonds which was due on 30 November 2020; and (ii) announcement (the “**Announcement**”) of the Company dated 28 March 2023 in relation to, among other matters, an interlocutory injunction order (the “**Order**”) against the Company. Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

The Board would like to update the shareholders and investors of the Company, in the court hearing for CMI Hong Kong’s injunction application before the High Court on 31 March 2023, the paragraph 2 of the Order, in relation to, disclosure to CMI Hong Kong of any prior loan, facility, mortgage, lien, charge, encumbrance or other financing or security agreements executed before the date of the Order, be stayed upon the Company’s undertaking that (i) pending substantive determination of the summons issued by the Plaintiff on 28 March 2023 (“**Summons**”) or until further order, the Company will not, nor will it procure any of its subsidiaries to enter into any loan or facility agreement or proceed with mortgage of the Group’s assets, as more particularly set out in paragraph 1 of the Order; and (ii) to issue a public announcement to inform the public of the Company’s undertaking. Summons hearing be adjourned to a date be fixed.

Further announcement will be made by the Company as and when appropriate in compliance with the GEM Listing Rules should there be any progress on the Summons hearing.

**Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.**

By order of the Board  
**Link Holdings Limited**  
**Datuk Siew Pek Tho**  
*Executive Director and Chairman*

Hong Kong, 31 March 2023

*As at the date of this announcement, the executive Director is Datuk Siew Pek Tho; and the independent non-executive Directors are Mr. Thng Bock Cheng John, Mr. Chan So Kuen and Mr. Simon Luk.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company.*

*The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading. This announcement will remain on the “Latest Listed Company Information” page of the website of the Stock Exchange at <https://www.hkexnews.hk> for at least 7 days from the date of its posting and on the website of the Company at [www.irasia.com/listco/hk/linkholdings](http://www.irasia.com/listco/hk/linkholdings).*

*\* For identification purpose only*