Status: New Submission

10,000,000



For the month ended:

31 March 2023

Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

To : Hong Kong Excha	nges and Clearing Limited									
Name of Issuer:	Millennium Pacific Group Holdings Limited									
Date Submitted:	03 April 2023									
I. Movements in Au	thorised / Registered Shar	e Capital								
1. Type of shares	Ordinary shares		Class of shares Not appli		applicable		Listed on SEHK (Note 1)		Yes	
Stock code	08147		Description							
		Number o	f authorised/registere	d shares		Par valu	е	Au	thorised/registe	ered share capital
Balance at close of preceding month		6,250		0,000,000	HKD	0.0016		HKD	10,000,000	
Increase / decrease (-)								HKD		
Balance at close of the month		6,250,000,000			HKD		0.0016	HKD		10,000,000

Total authorised/registered share capital at the end of the month: HKD

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II. Movements in Issued Shares

1. Type of shares	Ordinary shares		Class of shares	Not applicable	Listed on SEHK (Note 1)	Yes	
Stock code	08147		Description				
Balance at close of preceding month		1,030,738,970					
Increase / decrease (-)							
Balance at close of the month		1,030,738,970					

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III. Details of Movements in Issued Shares

(A). Share Options (under Share Option Schemes of the Issuer)

1. Type of shares issuable	Ordinary shares	Class of shares	Class of shares Not applica		Shares issuable to be listed o	n SEHK (Note 1) Yes		
Stock code of shares issuable (if listed on SEHK) (Note 1)		08147				·	·	
Particulars of share option scheme	Number of share options outstanding at close of preceding month	Movement during the month		Number of share opti outstanding at close the month	Tiggiler iggilen nillnin ine	No. of new shares of issuer which may be issued pursuant thereto as at close of the month		
1). Share Option Scheme adopted on 20/06/2014 with exercise price of HK \$0.2412 per share	25,192,000			25,192	,000	25,192,00	25,192,000	
General Meeting approval date (if applicable)	21 June 2018							
2). Share Option Scheme adopted on 20/06/2014 with exercise price of HK \$0.032 per share	103,072,000			103,072	000,	103,072,00	103,073,897	
General Meeting approval date (if applicable)	26 June 2020							

Total A (Ordinary shares):	(
Total funds raised during the month from exercise of options: HKD	(

(B). Warrants to Issue Shares of the Issuer which are to be Listed Not applicable

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(C). Convertibles (i.e. Convertible into Issue Shares of the Issuer which are to be Listed)

1. Type of shares issuable	Ordinary shares		Class of shares	6	Not applicable	Shares issuable to be listed of	on SEHK (Note 1)	Yes		
Stock code of shares issuable (if listed on SEHK) (Note 1)			08147							
Description of the Convertibles Currency Amount at clos preceding mo		Mc Mc		ovement during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto (C)		e issuer which may be		
1). Issue of Convertible Bond Under General Mandate o 2 July 2021	-		20,000,000			20,000,000	1	0		166,666,666
Type of convertibles	Bond/Note	es								
Stock code of the Convertibles (if listed on SEHK) (Note 1)	s									
Subscription/Conversion price	n/Conversion price HKD		0.12							
General Meeting approval date (if applicable)	date 26 June 2020									
						Total C (Ordinary shares):		0		
(D). Any other Agreements	or Arrangen	nents to Issue Sł	nares of the Iss	uer v	vhich are to be listed, including	g Options (other than Share	Options Schemes)	ı Not	t applical	ble
(E). Other Movements in Iss	sued Share	Not applicable								
		Total increase / c	lecrease (-) in O	rdina	ry shares during the month (i.e.	Total of A to E)	0			

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IV. Information about Hong Kong Depositary Receipt (HDR) Not applicable

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V. Confirmations

We hereby confirm to the best knowledge, information and belief that, in re	elation to each of the securities issue	ed by the issuer during the month as set	out in Part III and IV which has not been
previously disclosed in a return published under Main Board Rule 13.25A	/ GEM Rule 17.27A, it has been duly	authorised by the board of directors of	the listed issuer and, insofar as applicable

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Submitted by:	Zhou Chuang Qiang
Title:	Director
	(Director, Secretary or other Duly Authorised Officer)

Notes

- 1. SEHK refers to Stock Exchange of Hong Kong.
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.

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- 3. "Identical" means in this context:
 - . the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - . they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please submit additional document.
- 5. In the context of repurchase of shares:
 - . "shares issuable to be listed on SEHK" should be construed as "shares repurchased listed on SEHK"; and
 - . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares repurchased (if listed on SEHK)"; and
 - . "type of shares issuable" should be construed as "type of shares repurchased"; and
 - . "issue and allotment date" should be construed as "cancellation date"
- 6. In the context of redemption of shares:
 - . "shares issuable to be listed on SEHK" should be construed as "shares redeemed listed on SEHK"; and
 - . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares redeemed (if listed on SEHK)"; and
 - . "type of shares issuable" should be construed as "type of shares redeemed"; and
 - . "issue and allotment date" should be construed as "redemption date"

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