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**ORIENT SECURITIES INTERNATIONAL HOLDINGS LIMITED**  
**東方滙財證券國際控股有限公司\***  
*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 8001)**

**VOLUNTARY ANNOUNCEMENT**  
**FORMATION OF JOINT VENTURE**

This announcement is made by Orient Securities International Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) on a voluntary basis.

The board (the “**Board**”) of directors (the “**Directors**”) of the Company is pleased to announce on 6 April 2023, the Company entered into a joint venture agreement (the “**JV Agreement**”) with Mr. Su Boping (蘇伯平) (the “**Strategic Partner**”), setting out the arrangements relating to the formation of a joint venture (the “**JV Company**”) to operate an information technology (“**IT**”) consulting services company with business portfolio including the provision of IT infrastructure solution services, IT development solutions services, and IT maintenance and support services.

**INFORMAION OF THE STRATEGIC PARTNER**

Based on the information provided, the Strategic Partner is a shareholder and legal representative of Guangzhou Jiuye Network Technologies Limited Company\* (廣州玖擘網絡科技有限公司) (“**Guangzhou Jiuye**”), which is a well-established information services provider in the People’s Republic of China (the “**PRC**”). Guangzhou Jiuye is principally engaging in the provision of information technology (“**IT**”) infrastructure solutions services, with approximately 13 years of experience in the IT consulting services industry in the PRC. Since its incorporation, Guangzhou Jiuye has a wide and solid client base and is a recognised IT services provider with long service records.

To the best of the knowledge, information and belief of the Directors having made all reasonable enquiry, the Strategic Partner is an independent third party and not connected with the Company and its connected persons (as defined in the Rules (the “**GEM Listing Rules**”) Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”)).

## REASONS OF AND BENEFITS FOR ENTERING INTO THE JV AGREEMENT

The Board has been actively seeking various investment opportunities to diversify its revenue stream of the Group. After detail research and several rounds of discussion with the Strategic Partner, the Directors noted that the IT consulting services industry in the PRC has been developing at a fast pace driven by IT expenditure and demand from the public and private sectors. In order to strength its role as a global leading country, the PRC government is putting more efforts to promote the use of advanced information technology in various sectors which boosts the demand for IT consulting services. In view of that, the investment in the JV Company represents an excellent opportunity for the Group to expand its business portfolio and demonstrates a strong alignment with the Group's interest and commitment in the high growth IT consulting services business. Considering that Strategic Partner is the founder of a well-established IT service providers in the PRC, the Board is optimistic about the future prospects of the JV Company. Hence, the Board is of the view that the entering into of the JV Agreement is in the interests of the Company and its shareholders as a whole.

## GEM LISTING RULES IMPLICATIONS

As all applicable percentage ratio (as defined under the Rule 19.07 of the GEM Listing Rules) in respect of the JV Agreement is below 5%, the entering into of the JV Agreement does not constitute any notifiable transaction under Chapter 19 of the GEM Listing Rules. Therefore, the formation of the JV Company as contemplated under the JV Agreement is exempt from the requirements under Chapter 19 of the GEM Listing Rules.

By order of the Board  
**Orient Securities International Holdings Limited**  
**Lee Nga Ching**  
*Executive Director*

Hong Kong, 6 April 2023

*As at the date of this announcement, the Board comprises (i) Mr. Shiu Shu Ming, Ms. Lee Nga Ching and Ms. Suen Tin Yan as the executive Directors; and (ii) Mr. Siu Kin Wai, Ms. Luk Huen Ling Claire and Ms. Chan Man Yi as the independent non-executive Directors.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the "Latest Listed Company Information" page of the Stock Exchange's website at [www.hkexnews.hk](http://www.hkexnews.hk) for a minimum period of 7 days from the date of its publication and on the Company's website at [www.orientsec.com.hk](http://www.orientsec.com.hk).*

\* For identification purpose only.