

APPENDIX 5**FORMS RELATING TO LISTING****FORM F****GEM****COMPANY INFORMATION SHEET****Case Number:** N/A

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Company name: All Nation International Group Limited**Stock code (ordinary shares):** 08170

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on the GEM of the Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the GEM of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 14 April 2023

A. GeneralPlace of incorporation: Cayman IslandsDate of initial listing on GEM: 5 December 2014Name of Sponsor(s): Messis Capital LimitedNames of directors:
(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)*Executive Directors:*
Lin Ye (Chairman)
Au Siu Chung*Non-Executive Director:*
Su Baocheng*Independent Non-Executive Directors:*
Bat-Ochir Purevdemberel
Jiang Taotao

THE STOCK EXCHANGE OF HONG KONG LIMITED

(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

Name(s) of substantial shareholder(s)
(as such term is defined in rule 1.01 of
the GEM Listing Rules) and their
respective interests in the ordinary shares
and other securities of the Company:

| Name | Number of shares of HK\$0.01 each in the share capital of the Company ("Shares") | Percentage of issued Shares |
|---|--|--------------------------------|
| Lin Ye | 86,534,000 | 21.04% |
| Sonic Solutions Limited (Note 1) | 86,534,000 | 21.04% |
| Jing Shiqi | 60,000,000 | 14.59% |
| Wealth Triumph Corporation (Note 2) | 60,000,000 | 14.59% |
| Liu Guo Ping | 54,833,000 | 13.33% |

Note 1: These 86,534,000 Shares are held by Sonic Solutions Limited. Mr. Lin Ye, an executive director of the Company, beneficially owns the entire issued share capital of Sonic Solutions Limited and is deemed, or taken to be, interested in all the Shares held by Sonic Solutions Limited for the purpose of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Note 2: These 60,000,000 Shares are held by Wealth Triumph Corporation. Mr. Jing Shiqi beneficially owns the entire issued share capital of Wealth Triumph Corporation and is deemed, or taken to be, interested in all the Shares held by Wealth Triumph Corporation for the purpose of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Name(s) of company(ies) listed on GEM or
the Main Board of the Stock Exchange
within the same group as the Company:

N/A

Financial year end date:

31 July

Registered address:

Windward 3, Regatta Office Park
PO Box 1350
Grand Cayman KY1-1108
Cayman Islands

Head office and principal place of business:

Unit 2918, 29/F
Shui On Centre,
No. 6-8 Harbour Road
Wanchai
Hong Kong

Web-site address (if applicable):

www.allnationinternational.com

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Share registrar:

Principal share registrar and transfer office in the Cayman Islands:

Ocorian Trust (Cayman) Limited
Windward 3
Regatta Office Park
PO Box 1350
Grand Cayman KY1-1108
Cayman Islands

Branch share registrar and transfer office in Hong Kong:

Tricor Investor Services Limited
17/F, Far East Finance Centre
16 Harcourt Road
Hong Kong

Auditors:

Moore Stephens CPA Limited

801-806 Silvercord, Tower 1,
30 Canton Road,
Tsimshatsui, Kowloon,
Hong Kong

B. Business activities

The Company and its subsidiaries are principally engaged in the provision of civil engineering consulting and contracting services in Hong Kong, property sub-leasing and management business in the People's Republic of China, interior design and decoration works in both Hong Kong and the People's Republic of China and commodity trading in the People's Republic of China.

C. Ordinary shares

Number of ordinary shares in issue:

411,200,000

Par value of ordinary shares in issue:

HK\$0.01

Board lot size (in number of shares):

1,000

Name of other stock exchange(s) on which ordinary shares are also listed:

N/A

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D. Warrants

| | |
|--|-----|
| Stock code: | N/A |
| Board lot size: | N/A |
| Expiry date: | N/A |
| Exercise price: | N/A |
| Conversion ratio: <i>(Not applicable if the warrant is denominated in dollar value of conversion right)</i> | N/A |
| No. of warrants outstanding: | N/A |
| No. of shares falling to be issued upon the exercise of outstanding warrants: | N/A |

E. Other securities

Details of any other securities in issue.

(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

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Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (the “Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by: Au Siu Chung
(Name)

Title: Director
(Director, secretary or other duly authorised officer)

NOTE

Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.