

FORMS RELATING TO LISTING

Form F

GEM

Company Information Sheet

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Company name : CircuTech International Holdings Limited

Stock code (ordinary shares): 8051

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the GEM of the Exchange (the "GEM Listing Rules"). They will be displayed at the websites of the Exchange and the Company on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 14 April 2023:

A. General

Place of incorporation : Cayman Islands

Date of initial listing on GEM : 8 May 2001

Name of Sponsor(s) : N/A

Names of directors : **Executive directors**
(please distinguish the status of the directors – Executive, Non-Executive or Independent Non-Executive) Ms. Chen Ching-Hsuan
Mr. Han Chun-Wei

Non-executive directors
Mr. Chang Chuan-Wang
Mr. Kao Chao Yang

Independent non-executive directors
Mr. Yeung Wai Hung Peter
Mr. Li Robin Kit Ling
Mr. Miao Benny Hua-ben

Name(s) of substantial shareholders(s) (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company : Foxconn (Far East) Limited – approximately 50.58% (*Note*)

Note:

Foxconn (Far East) Limited is a wholly owned subsidiary of Hon Hai Precision Industry Co. Ltd., a company incorporated in Taiwan and listed on the Taiwan Stock Exchange (stock code: 2317.TW). Hon Hai Precision Industry Co. Ltd. is deemed to be interested in the shares of the Company held by Foxconn (Far East) Limited under the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

Name(s) of company(ies) listed on GEM or the Main Board of the Exchange within the same group as the Company : Nil

Financial year end date : 31 December

Registered address : Cricket Square
Hutchins Drive
P.O. Box 2681
Grand Cayman KY1-1111
Cayman Islands

Head office and principal place of business : 31/F., Tower Two, Times Square,
1 Matheson Street, Causeway Bay
Hong Kong

Web-site address (if applicable) : www.circutech.com

Share registrar	: Principal share registrar – Suntera (Cayman) Limited Suite 3204, Unit 2A, Block 3 Building D, P.O. Box 1586 Gardenia Court, Camana Bay Grand Cayman, KY1-1100 Cayman Islands
	Hong Kong branch share registrar – Tricor Tengis Limited 17/F, Far East Finance Centre 16 Harcourt Road Hong Kong
Auditors	: BDO Limited Certified Public Accountants 25th Floor, Wing On Centre 111 Connaught Road Central Hong Kong

B. Business activities

The Group offers a wide range of IT products and equipments. The Group has extensive international distribution network and fulfillment support presence for IT products. Its products have been marketed in various countries worldwide.

C. Ordinary shares

Number of ordinary shares in issue	: 23,433,783
Par value of ordinary shares in issue	: HK\$0.20
Board lot size (in number of shares)	: 200
Name of other stock exchange(s) on which ordinary shares are also listed	: N/A

D. Warrants

N/A

E. Other securities

The Company has adopted a share option scheme with the approval of the shareholders at the general meeting held on 11 November 2016.

As at the date of this information sheet, the Company has no outstanding share option or other class of relevant securities in issue.

Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (the “Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

[Signature pages following]

Executive directors

Ms. Chen Ching-Hsuan

Mr. Han Chun-Wei

Non-executive directors

Mr. Chang Chuan-Wang

Mr. Kao Chao Yang

Independent non-executive directors

Mr. Yeung Wai Hung Peter

Mr. Li Robin Kit Ling

Mr. Miao Benny Hua-ben