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**SHANGHAI JIAODA WITHUB
INFORMATION INDUSTRIAL COMPANY LIMITED***

上海交大慧谷信息產業股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 8205)

SUPPLEMENTAL NOTICE OF ANNUAL GENERAL MEETING

Reference is made to the circular and the notice of the annual general meeting (the “Original Notice”) of board (the “Board”) of directors (the “Directors”) of 上海交大慧谷信息產業股份有限公司 (Shanghai Jiaoda Withub Information Industrial Company Limited*) (the “Company”) dated 31 March 2023 which sets out the resolutions to be considered by shareholders of the Company (the “Shareholders”) at the annual general meeting to be held at Conference Room, 2nd Floor, Building A, Shanghai Jiaoda Withub Information Park, No. 951 Panyu Road, Xuhui District, Shanghai, the PRC on 20 June 2023 at 2:00 p.m. (the “AGM”).

SUPPLEMENTAL NOTICE IS HEREBY GIVEN that the AGM, which will be held as originally scheduled, will consider and, if thought fit, pass the following ordinary resolution, in addition to the resolutions set out in the Original Notice:

ORDINARY RESOLUTION

8(d). To consider and approve the appointment of Mr. Sun Jingchen as a director of the Company for a term of three years effective from 20 June 2023.

For the biographical details of Mr. Sun Jingchen, please refer to the Appendix I of this supplemental notice.

By Order of the Board

Shanghai Jiaoda Withub Information Industrial Company Limited*

Chang Jiang

Chairman

Shanghai, the PRC, 24 April 2023

As at the date of this supplemental notice, the Board consists of:

Executive directors

Chang Jiang, Shuai Ge, Shang Ling,
Hu Lunjie, Gu Xiaomin and Chen Guoliang

Independent non-executive directors

Yuan Shumin, Liu Feng and Zhou Guolai

Notes:

- (1) A revised form of proxy is enclosed with this supplemental notice. Whether or not you are able to attend the AGM, you are requested to complete the accompanying revised form of proxy in accordance with the instructions printed thereon and return the same to the Company's H share registrar, Union Registrars Limited at Suites 3301-04, 33/F., Two Chinachem Exchange Square, 338 King's Road, North Point, Hong Kong as soon as practicable and in any event not less than 24 hours before the time specified for the holding of the AGM or any adjournment thereof (as the case may be). Completion and return of the revised form of proxy will not preclude the shareholders of the Company from attending and voting in person at the AGM or any adjournment thereof.
- (2) Please refer to the Original Notice for details in respect of the other resolutions to be proposed at the AGM, eligibility for attending the AGM, appointment of proxy, registration procedures, closure of register of members and other relevant matters.

APPENDIX I:

Biographical details of Mr. Sun Jingchen ("Mr. Sun") are set out below:

Mr. Sun Jingchen ("Mr. Sun"), aged 40, graduated from Shanghai University with a bachelor's degree in accounting in 2018. Mr. Sun is an intermediate accountant and an intermediate economist. Mr. Sun has more than 15 years of financial work experience, and has worked as a financial manager in a large state-owned enterprise for more than 10 years, and understands the overall accounting process. Mr. Sun is familiar with accounting computerized software operation, financial software, SAP system. Mr. Sun is responsible for the company's budget management, analysis and evaluation, and performance evaluation.

Mr. Sun is familiar with relevant national accounting standards and policies and regulations, and has good learning ability, independent working ability and financial analysis ability. Serious and down-to-earth work, strong ability to independently analyze and solve problems, and strong teamwork ability. In 2013 and 2014, Mr. Sun was awarded the Advanced Individual Award for Statistical Work by Shanghai Pudong New Area Statistics Bureau for two consecutive years. From 2010 to 2019, Mr. Sun was awarded four times of outstanding teams and two times of outstanding employee.

Mr. Sun will be appointed as an executive Director and the term of his appointment in the Company will be three years from 20 June 2023. Mr. Sun will not enter into any service contract with the Company and he is and will not be entitled to receive any salary or other remuneration and/or benefits as a Director. The Board is not aware that there are any other matters that need to be brought to the attention of shareholders in respect of the proposed appointment of Mr. Sun.

Save as disclosed above, Mr. Sun did not hold any directorship in other listed companies in Hong Kong or overseas for last three years and he does not hold any other position in the Group. Mr. Sun does not have any relationship with any other Directors, supervisors, chief executives, senior management, substantial shareholders, controlling shareholders or management shareholders of the Company or any of its subsidiaries or close associate of any of them. As at the date of this supplemental notice, he does not have interest in shares of the Company within the meaning of Part XV of the Securities and Futures Ordinance.

Saved as disclosed above, there is no other information to be disclosed pursuant to the requirements of the Rule 17.50(2)(h) to (v) of the GEM Listing Rules concerning the proposed appointment of Mr. Sun.

This supplemental notice, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this supplemental notice is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this supplemental notice misleading.

This supplemental notice will remain on the “Latest Listed Company Information” page of the HKEx website at www.hkexnews.com for at least 7 days from the date of its posting and on the website of the Company at <http://www.withub.com.cn>.

* For identification purpose only