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## **KIRIN GROUP HOLDINGS LIMITED**

**麒麟集團控股有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock code: 8109)**

**(In Compulsory Liquidation)**

## **CANCELLATION OF LISTING**

The announcement is made by Kirin Group Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10(2)(a) of the Rules Governing the Listing of Securities on the GEM of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) (the “**GEM Listing Rules**”) and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to the announcements of the Company dated 14 December 2021, 7 January 2022, 12 May 2022, 25 May 2022, 21 June 2022, 14 September 2022, 9 December 2022, 16 December 2022, 27 January 2023, 3 February 2023 and 13 March 2023 (collectively, the “**Announcements**”) in respect of, among other things, the winding-up order made against the Company, the resumption guidance and the LRC Review. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

### **CANCELLATION OF LISTING**

On 13 April 2023, the Liquidators served a notice of termination on the investor upon the investor’s breach of the terms of the Restructuring Framework Agreement (as amended by the Supplemental Agreement). On 17 April 2023, the Company decided to withdraw the application requesting the Decision be referred for the LRC Review. The Company withdrew its LRC Review application in writing on the same day.

On 18 April 2023, the Stock Exchange issued a letter to the Company informing that the listing of the shares of the Company will be cancelled with effect from 9:00 a.m. on 28 April 2023 under the GEM Listing Rules.

Trading in the shares of the Company currently listed on the Stock Exchange has been suspended with effect from 11:58 a.m. on 13 December 2021. On 20 January 2023, the GEM Listing Committee considered that the Company had failed to fulfil its resumption guidance and therefore decided to cancel the listing of the Shares of the Stock Exchange.

## CONSEQUENCES TO THE SHAREHOLDERS

All shareholders of the Company and investors should note that after 27 April 2023, being the last day of listing of the shares of the Company on the Stock Exchange, whilst the share certificates of the shares of the Company will remain valid, the shares of the Company will not be listed on, and will not be tradeable on the Stock Exchange. The Company will no longer be subject to the Listing Rules.

**Shareholders of the Company who have queries about the implications of the cancellation of the listing are advised to obtain appropriate professional advice.**

For and on behalf of  
**Kirin Group Holdings Limited**  
**(In Compulsory Liquidation)**  
**Osman Mohammed Arab**  
**Wong Kwok Keung**  
Joint and Several Liquidators  
Acting as agents of the Company  
without personal liabilities

Hong Kong, 25 April 2023

*As at the date of this announcement, the Board comprises Mr. Wang Jiankun, Mr. Hung Tat Chi Alan and Mr. Zhang Yang as the executive Directors and Mr. Lee Cheung Yuet Horace as the independent non-executive Director. All powers of the Directors ceased upon granting of the winding-up order by the High Court on 13 December 2021.*

*The affairs, business and property of the Company are being managed by the Joint and Several Liquidators who act as agents of the Company only and without personal liabilities.*