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Silk Road Energy Services Group Limited
絲路能源服務集團有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 8250)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 26 APRIL 2023

Reference is made to the circular (the “**Circular**”) and notice of extraordinary general meeting (the “**Notice of EGM**”) of Silk Road Energy Services Group Limited (the “**Company**”) both dated 24 March 2023 in relation to the proposed Share Consolidation and Change in Board Lot Size. Unless otherwise specified, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular.

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 26 APRIL 2023

The Board is pleased to announce that the resolution as set out in the Notice of EGM (the “**Resolution**”) was duly passed by the Shareholders by way of poll at the EGM held on 26 April 2023.

As at the date of the EGM, the total number of Shares in issue were 7,492,562,338 Shares. To the best knowledge, information and belief of the Directors having made all reasonable enquiries, no Shareholder was required to abstain from voting on the Resolution proposed at the EGM. As such, there were a total of 7,492,562,338 Shares, representing 100% of the issued share capital of the Company as at the date of the EGM, entitling the Shareholders to attend and vote for or against the Resolution proposed at the EGM. None of the Shareholders was required to abstain from voting on the Resolution as set out in Rule 17.47A of the GEM Listing Rules. None of the Shareholders has stated their intention in the Circular to vote against or abstain from voting on the Resolution proposed at the EGM.

Computershare Hong Kong Investor Services Limited, the branch share registrar and transfer office of the Company in Hong Kong, was appointed as the scrutineer for the vote-taking at the EGM.

Full text of the Resolution was set out in the Notice of EGM. The poll result for the Resolution was as follows:

ORDINARY RESOLUTION		Number of votes	
		(%) (Note)	
		FOR	AGAINST
1.	To approve the Share Consolidation as defined in the circular of the Company dated 24 March 2023	2,283,800,830 (99.9%)	1,503,600 (0.1%)

Note: The number of votes and percentage of the voting as stated above are based on the total number of Shares held by the Shareholders who attended and voted at the EGM in person, by corporate authorised representative or by proxy.

As more than 50% of the valid votes were cast in favour of the Resolution, the Resolution was duly passed as an ordinary resolution of the Company.

All directors of the Company attended the EGM either in person or by electronic means.

SHARE CONSOLIDATION AND CHANGE IN BOARD LOT SIZE

The Board is pleased to announce that as all the conditions precedent in respect of the Share Consolidation have been fulfilled, the Share Consolidation and the Change in Board Lot Size will become effective on 28 April 2023. Please refer to the Circular for details, including the trading arrangement, the exchange of share certificates and matching services for odd lots in connection with the Share Consolidation and the Change in Board Lot Size.

By order of the Board
Silk Road Energy Services Group Limited
Cai Da
Chairman

Hong Kong, 26 April 2023

As at the date of this announcement, the Board of the Company, comprises (i) three executive directors namely, Mr. Cai Da, Mr. Li Wai Hung and Mr. Wang Tong Tong; and (ii) four independent non-executive Directors namely, Ms. Wong Na Na, Mr. Chen Xier, Mr. Huang Tianhua and Ms. Lei Ming.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at <http://www.hkgem.com> for at least seven (7) days from the date of its publication and is available for reference on the website of the Company at <http://www.silkroadenergy.com.hk>.