

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5
FORMS RELATING TO LISTING
FORM F
GEM
COMPANY INFORMATION SHEET

Case Number: _____

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: Zhejiang United Investment Holdings Group Limited

Stock code (ordinary shares): 8366

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on GEM of The Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 26 April 2023...

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 2 November 2015

Name of Sponsor(s): Not applicable

Names of directors:
(please distinguish the status of the directors - Executive, Non-Executive or Independent Non-Executive)
Executive Directors
Mr. Law, Michael Ka Ming
Ms. Lai Pik Chi Peggy
Mr. Choi Pun Lap

Independent Non-executive Directors
Mr. Leung Tsun Ip
Mr. Hui Man Ho Ivan
Mr. Fu Yan Ming

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Name(s) of substantial shareholder(s):
(as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

Name	Capacity/ Nature of interest	Number of shares of HK\$0.01 each in the share capital of the Company ("Shares")	Percentage of the issued Shares
Emperor Securities Limited (Note)	Beneficial owner	792,000,000	50.21%
Emperor Capital Group Limited (Note)	Interest in controlled corporation	792,000,000	50.21%
Albert Yeung Capital Holdings Limited (Note)	Interest in controlled corporation	792,000,000	50.21%
CDM Trust & Board Services AG (Note)	Trustee of a private discretionary trust	792,000,000	50.21%
Dr. Yeung Sau Shing, Albert (Note)	Founder of a private discretionary trust	792,000,000	50.21%
Mr. Zhang Yan	Beneficial owner	80,000,000	5.07%

Note: These Shares were held by Emperor Securities Limited, a wholly-owned subsidiary of Emperor Capital Group Limited which was in turn owned by Albert Yeung Capital Holdings Limited as to 42.75%. AY Capital Holdings was in turn held by CDM Trust & Board Services AG in trust for a private discretionary trust set up by Dr. Yeung Sau Shing, Albert.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:

N/A

Financial year end date:

30 April

Registered address:

Windward 3
Regatta Office Park
P.O. Box 1350
Grand Cayman KY1-1108
Cayman Islands

Head office and principal place of business:

Unit A6-D, 12/F., Block A,
Hong Kong Industrial Centre
489-491 Castle Peak Road
Lai Chi Kok
Kowloon
Hong Kong

Web-site address (if applicable):

[http:// www. zjuv8366.com](http://www.zjuv8366.com)

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Share registrar: **Principal share registrar and transfer office in the Cayman Islands:**
Ocorian Trust (Cayman) Limited
Windward 3
Regatta Office Park
P.O. Box 1350
Grand Cayman KY1-1108
Cayman Islands

Branch share registrar and transfer office in Hong Kong:
Tricor Investor Services Limited
17/F., Far East Finance Centre
16 Harcourt Road
Hong Kong

Auditors: Fan, Chan & Co. Limited
Room 1007-1012, K. Wah Centre
191 Java Road, North Point
Hong Kong

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The Group is a contractor principally engaged in undertaking slope works, foundation works and other general building works in Hong Kong. Slope works generally refer to landslip preventive and remedial works for improving or maintaining the stability of slopes and/or retaining walls. Foundation works are generally concerned with the construction of foundations. General building works mainly include the general construction of buildings.

C. Ordinary shares

Number of ordinary shares in issue: 1,577,200,000

Par value of ordinary shares in issue: HK\$ 0.01

Board lot size (in number of shares): 10,000

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: N/A

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No. of shares falling to be issued upon **N/A**
the exercise of outstanding warrants: _____

E. Other securities

Details of any other securities in issue.

(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by: Lai Pik Chi Peggy
(Name)

Title: Director
(Director, secretary or other duly authorised officer)

NOTE

Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.