

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5
FORMS RELATING TO LISTING
FORM F
GEM
COMPANY INFORMATION SHEET

Case Number: _____

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: Silk Road Energy Services Group Limited

Stock code (ordinary shares): 8250

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 28 April 2023.

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 18 June 2004

Name of Sponsor(s): Not applicable

Names of directors: *Executive Directors*

*(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)*

Mr. Cai Da (Chairman)
Mr. Li Wai Hung
Mr. Wang Tong Tong

Independent Non-Executive Directors

Ms. Wong Na Na
Mr. Chen Xier
Mr. Huang Tianhua
Ms. Lei Ming

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

| | |
|---|---|
| Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company | Please refer to Appendix |
| Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: | N/A |
| Financial year end date: | 30 June |
| Registered address: | PO Box 309 Ugland House Grand Cayman KY1-1104 Cayman Islands |
| Head office and principal place of business: | 16/F, Sing Ho Finance Building, 166-168 Gloucester Road, Hong Kong |
| Web-site address (if applicable): | www.silkroadenergy.com.hk |
| Share registrar: | Computershare Hong Kong Investor Services Limited Shops 1712-1716 17 th Floor Hopewell Centre 183 Queen's Road East Wanchai, Hong Kong |
| Auditors: | SHINEWING (HK) CPA Limited <i>Certified Public Accountants</i> 17/F., Windsor House, 311 Gloucester Road, Causeway Bay, Hong Kong |

B. Business activities

The Group is principally engaged in the (i) trading of fresh produce and agricultural products, (ii) general trading, (iii) provision of coal mining and construction services; (iv) provision for heating supply services and (v) provision of money lending services.

C. Ordinary shares

| | |
|---|--------------------|
| Number of ordinary shares in issue: | 374,628,116 shares |
| Par value of ordinary shares in issue: | HK\$0.2 |
| Board lot size (in number of shares): | 1,000 |
| Name of other stock exchange(s) on which ordinary shares are also listed: | N/A |

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by: Mr. Cai Da
(Name)

Title: Director
(Director, secretary or other duly authorised officer)

NOTE

Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

Appendix

Substantial shareholders

| Names of shareholders | Capacity | Number of shares held | Approximate percentage of the Company's issued share capital |
|--|-------------------|-----------------------|--|
| Redwood Bay Investment Group International Company Limited (Note 1) | Beneficial owner | 2,054,380,000 | 27.42% |
| Mr. Xu Gongming | Controlled entity | 2,054,380,000 | 27.42% |
| Mr. Xu Gongming | Beneficial owner | 12,000,000 | 0.16% |
| Star Link Technology Limited (Note 2) | Beneficial owner | 884,820,000 | 11.81% |
| Mr. Wei Kai | Controlled entity | 884,820,000 | 11.81% |

Note 1: XU, Gongming is deemed to be interested in 2,054,380,000 shares held by Redwood Bay Investment Group International Company Limited, the company incorporated in the British Virgin Islands, which is wholly and beneficially owned by XU, Gongming.

Note 2: WEI, Kai is deemed to be interested in 884,820,000 shares held by Star Link Technology Limited, the company incorporated in the British Virgin Islands, which is wholly and beneficially owned by WEI, Kai.