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Link Holdings Limited

華星控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8237)

ANNOUNCEMENT

APPOINTMENT OF EXECUTIVE DIRECTORS; APPOINTMENT OF NON-EXECUTIVE DIRECTORS AND APPOINTMENT OF INDEPENDENT NON-EXECUTIVE DIRECTORS

This announcement is made by the board (the “**Board**”) of directors (the “**Directors**”) of Link Holdings Limited (the “**Company**”) pursuant to Rule 17.50 of the Rules (the “**GEM Listing Rules**”) Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

References are made to (i) the circular (the “**Circular**”) of the Company dated 23 March 2023 in relation to the shareholder requisition to convene an extraordinary general meeting (the “**EGM**”) for proposed appointment of new Directors; and (ii) the announcement of the Company dated 2 May 2023 in relation to the poll results of the EGM. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

APPOINTMENT OF EXECUTIVE DIRECTORS

The Board is pleased to announce that Mr. He Dingding (“**Mr. He**”) and Mr Lui Tin Shun (“**Mr. Lui**”) have been appointed as new executive Directors with effect from 2 May 2023.

The biographical details of Mr. He and Mr. Lui are set out below:

Mr. He, aged 46, has been appointed as an executive Director. He has over 15 years of extensive experience in capital markets, corporate finance, investment and finance, and corporate management through working in listed companies in Singapore and Hong Kong.

Mr. He currently serves as an independent non-executive director of State Innovation Holdings Limited (a company listed on the Stock Exchange with stock code 8275), Sino Harbour Holdings Group Limited (a company listed on the Stock Exchange with stock code 1663) and Mobile Internet (China) Holdings Limited (a company listed on the Stock Exchange with stock code 1439). Mr. He worked with Ta Yang Group Holdings Limited (a company listed on the Stock Exchange with stock code 1991) from October 2018 to November 2022 and his last position was chief

executive officer cum chief financial officer. The principal business of Ta Yang Group Holdings Limited includes provision of healthcare and hotel services. From May to September 2021, Mr. He served as an independent non-executive director of Crown International Corporation Limited (a company listed on the Stock Exchange with stock code 727). From March 2017 to February 2018, Mr. He served as a non-executive director of Perfect Group International Holdings Limited (a company listed on the Stock Exchange with stock code 3326) and subsequently as the deputy chief executive officer from March to August 2018. From August 2012 to June 2015, Mr. He served as an independent non-executive director of China Kangda Food Company Limited (a company listed on the Stock Exchange and the SGX-ST with stock code 834 and P74, respectively).

Mr. He graduated from Nanyang Technological University with a bachelor's degree in engineering (Civil) in 1999.

Mr. He was qualified as a Chartered Financial Analyst in 2006.

Mr. Lui, aged 41, has been appointed as an executive Director. He has over 15 years of experience in the corporate finance and investment industry.

From August 2007 to February 2009, Mr. Lui served as an executive at Guotai Junan Capital Limited. From March 2009 to February 2012, Mr. Lui served as a vice president at Biocarbon Capital Limited. From February 2012 to July 2015, Mr. Lui worked at Celestial Capital Limited with his last position as a senior vice president. From September 2015 to August 2019, Mr. Lui served as a director at South China Capital Limited. Mr. Lui is currently a director of Delight City Management Limited and a senior consultant of Merrytime Capital Limited. Mr. Lui has experience in property investments and property management in the United Kingdom and Japan for his family business.

Mr. Lui was admitted as a certified public accountant of the Hong Kong Institute of Certified Public Accountants in 2009.

APPOINTMENT OF NON-EXECUTIVE DIRECTORS

The Board is pleased to announce that Mr. Wong Chun Hung Hanson (“**Mr. Wong**”) and Mr. Chiu Kung Chik (“**Mr. Chiu**”) have been appointed as new non-executive Directors with effect from 2 May 2023.

The biographical details of Mr. Wong and Mr. Chiu are set out below:

Mr. Wong, aged 49, has been appointed as a non-executive Director. He has over 21 years of experience in the finance industry.

Mr. Wong previously served as a sales manager at CSC Securities (HK) Limited from May 2001 to February 2010, as the chief operation officer at New Trend Futures Limited from March 2010 to December 2011, as a director at Well Smart Asia Investment Limited from March 2010 to November 2013, as a futures broker at Stockwell Commodities Limited from December 2011 to September 2013, and as a director of SFG Management Limited from May 2012 to March 2015.

Mr. Wong was a licensed representative in carrying out dealing in futures contracts from April 2003 to November 2013, in advising on futures contracts from April 2003 to March 2004, and in asset management from April 2003 to March 2004 under the SFO.

Mr. Wong completed his secondary school education at Munsang College in Hong Kong in July 1990.

Mr. Chiu, aged 38, has been appointed as a non-executive Director. He has approximately 15 years of experience in investment banking, capital financing, corporate restructuring, merger and acquisition and complex transaction structuring.

From 2008 to 2015, Mr. Chiu worked with UBS AG in the investment banking department in its Hong Kong office, primarily focusing on advising large scale corporate clients on their capital market activities. During the aforesaid period, he had completed a number of capital market transactions, merger and acquisition transactions as well as debt financing transactions.

Mr. Chiu currently serves as an independent non-executive director of Shandong Hi-Speed New Energy Group Limited (a company listed on the Stock Exchange with stock code 1250) and GoFintech Innovation Limited (a company listed on the Stock Exchange with stock code 290).

Mr. Chiu graduated from the University of Chicago with a bachelor's degree in economics in 2008.

APPOINTMENT OF INDEPENDENT NON-EXECUTIVE DIRECTORS

The Board is pleased to announce that Ms. Tam Mei Chu ("**Ms. Tam**"), Ms. Chan Wai Ki ("**Ms. Chan**") and Ms. Liu Lu ("**Ms. Liu**") have been appointed as new independent non-executive Directors with effect from 2 May 2023.

The biographical details of Ms. Tam, Ms. Chan and Ms. Liu are set out below:

Ms. Tam, aged 35, has been appointed as an independent non-executive Director. She has over nine years of experience in auditing and the provision of company secretarial services.

From February 2012 to January 2014, Ms. Tam worked at F. L. Chim & Co. Certified Public Accountants as an audit junior. From January 2014 to August 2018, Ms. Tam worked at HLB Hodgson Impey Cheng Limited with her last position as a senior accountant III. From November 2020 to November 2021, Ms. Tam worked at Nortex (HK) CPA Limited as a senior manager. Ms. Tam has been serving as a company secretary of Link-Asia International MedTech Group Limited and Bortex Global Limited since August 2021 and September 2021, respectively.

Ms. Tam currently serves as an independent non-executive director of Power Financial Group Limited (a company listed on the Stock Exchange with stock code 397).

Ms. Tam graduated from Hong Kong Metropolitan University (formerly known as The Open University of Hong Kong) with a bachelor's degree in accounting in 2012.

Ms. Tam was admitted as a certified public accountant of the Hong Kong Institute of Certified Public Accountants in 2019.

Ms. Tam has confirmed that she met the independence criteria set out in Rule 5.09 of the GEM Listing Rules.

Ms. Chan, aged 47, has been appointed as an independent non-executive Director. She has over seven years of experience in the corporate communications field.

From 2016 to 2017, Ms. Chan served as a chief marketing and business development officer at Overseas Premium Properties Limited. From 2017 to 2018, Ms. Chan served as MICs for “Compliance” at RaffAello Securities (HK) Ltd. Ms. Chan founded P.A.D. Videographer+, a multimedia production company dedicated to serve non-profit organisations and social enterprises, in 2017 and has been responsible for organising the majority of its rebranding projects and sourcing new clients.

Ms. Chan graduated from Hong Kong Shue Yan University (formerly known as Hong Kong Shue Yan College) with an honours diploma in the department of journalism & communication in 2000.

Ms. Chan has confirmed that she met the independence criteria set out in Rule 5.09 of the GEM Listing Rules.

Ms. Liu, aged 39, has been appointed as an independent non-executive Director. She has over 11 years of experience in the corporate finance industry.

From May 2011 to November 2012, Ms. Liu served as an assistant to the governor of Chengdu Rural Commercial Bank. From December 2012 to January 2014, Ms. Liu served as the head of board office at Anbang Insurance Group Co., Ltd. From February 2014 to May 2021, Ms. Liu served as a director of the board of directors office at Century Securities Co., Ltd. Since November 2021, Ms. Liu has been serving as a legal representative of Beijing Lanjue Cultural Communication Co., Ltd.* (北京瀾覺文化傳播有限公司).

Ms. Liu graduated from Capital University of Economics and Business with a bachelor’s degree in finance in 2006.

Ms. Liu has confirmed that she met the independence criteria set out in Rule 5.09 of the GEM Listing Rules.

Each of the new Directors will enter into a service contract or a letter of appointment with the Company and will be entitled to a remuneration to be recommended by the remuneration committee of the Company and approved by the Board with reference to their qualification, experience, level of responsibilities undertaken and prevailing market conditions. None of the executive Director is appointed for a specific term; while each of the non-executive and independent non-executive Director’s term of services with the Company shall be of an initial term of three years and renewable automatically for successive terms of one year until terminated by either party by giving not less than three months’ written notice.

As at the date of this announcement, Ace Kingdom Enterprises Corporation (“**Ace Kingdom**”) held 2,603,278,000 Shares. Ace Kingdom is owned as to 45% by Boomerang Investment Limited, 35% by Mr. Kwok Yi Chit and 20% by Billion Supreme Holdings Limited. Boomerang Investment Limited is ultimately owned as to 40% by Mr. Wong, 20% by Mr. Yuen Lai Him, 20% by Mr. Wong Hoi Cheung and 20% by Mr. Lui. Billion Supreme Holdings Limited is ultimately owned as to 75% by Mr. Yuan Tianfu and 25% by Mr. Cheng Yang. Mr. Yuan Tianfu, Mr. Wong Hoi Cheung, Mr. Lui and Mr. Chiu are the directors of the Ace Kingdom. Hence, Mr. Lui and Mr. Wong were deemed to be interested, within the meaning of Part XV of the SFO, in 2,603,278,000 Shares.

As at the date of this announcement, save as disclosed above, to the best knowledge and information of the Directors having made reasonable enquiries, the above seven new Directors (i) do not have or are not deemed to have any interests or short positions in any shares, underlying shares or debentures (as defined under Part XV of the SFO) of the Company; (ii) do not have any relationship with the Directors, senior management or substantial or controlling shareholders (as defined under the GEM Listing Rules) of the Company; (iii) have not held any other directorship in public companies the securities of which are listed on any securities market in Hong Kong or overseas in the past 3 years; (iv) do not hold any other positions with the Company or other members of the Group; and (v) there is no other information in relation to them that is required to be disclosed pursuant to Rule 17.50 (2)(h) to (v) of the GEM Listing Rules and there is no other matter that needs to be brought to the attention of holders of securities of the Company.

The Board would like to take this opportunity to welcome Mr. He, Mr. Lui, Mr. Wong, Mr. Chiu, Ms. Tam, Ms. Chan and Ms. Liu for joining the Board.

By order of the Board
Link Holdings Limited
Datuk Siew Pek Tho
Executive Director and Chairman

Hong Kong, 2 May 2023

As at the date of this announcement, the executive Directors are Datuk Siew Pek Tho, Mr. He Dingding and Mr Lui Tin Shun; the non-executive Directors are Mr. Wong Chun Hung Hanson and Mr. Chiu Kung Chik; and the independent non-executive Directors are Mr. Thng Bock Cheng John, Mr. Chan So Kuen, Mr. Simon Luk, Ms. Tam Mei Chu, Ms. Chan Wai Ki and Ms. Liu Lu.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company.

The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading. This announcement will remain on the “Latest Listed Company Information” page of the website of the Stock Exchange at www.hkexnews.hk for at least 7 days from the date of its posting and on the website of the Company at www.irasia.com/listco/hk/linkholdings.

* For identification purpose only