

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

KEEN OCEAN INTERNATIONAL HOLDING LIMITED
僑洋國際控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 8070)

**FURTHER DELAY IN DESPATCH OF CIRCULAR RELATING TO
MAJOR TRANSACTIONS
IN RELATION TO ACQUISITIONS OF PROPERTIES**

Reference are made to the announcements of Keen Ocean International Holding Limited (the “**Company**”) dated 24 February 2023, 17 March 2023 and 20 April 2023 (the “**Announcements**”) in relation to, among other things, acquisitions of properties (the “**Acquisitions**”) and the delay in despatch of the Circular in relation to the Acquisitions. Unless otherwise defined, capitalised terms used herein shall have the same meanings as defined in the Announcements.

As set out in the Announcements, the Circular was expected to be despatched on or before 4 May 2023. As additional time is required for the Company to finalise certain information to be included in the Circular, it is expected that the despatch of the Circular will be delayed to on or before 11 May 2023.

By order of the Board
Keen Ocean International Holding Limited
Chung Chi Hang, Larry
Chairman

Hong Kong, 3 May 2023

As at the date of this announcement, the executive directors are Mr. Chung Chi Hang, Larry, Mr. Chung Tin Shing and Mr. Wong Shek Fai, Johnson; and the independent non-executive directors are Mr. Cheung Yee Tak, Jonathan, Mr. Li Chung Pong, Stephen and Mr. Lam Chon Loi.

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

This announcement will remain on the “Latest Listed Company Information” page of the Stock Exchange’s website at www.hkexnews.hk for at least 7 days from the date of its posting and will also be published on the Company’s website at www.keenocan.com.hk.