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## **TASTY CONCEPTS HOLDING LIMITED**

**賞之味控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8096)**

### **SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO PROPOSED RIGHTS ISSUE ON THE BASIS OF FIVE (5) RIGHTS SHARES FOR EVERY TWO (2) SHARES HELD ON THE RECORD DATE**

Reference is made to the announcements of Tasty Concepts Holding Limited (the “**Company**”) dated 23 September 2022, 10 October 2022, 24 October 2022, 7 November 2022, 21 November 2022, 5 December 2022, 19 December 2022, 3 January 2023, 17 January 2023 and 3 February 2023 and the circular (the “**Circular**”) of the Company dated 28 February 2023 in relation to, among others, the proposed Rights Issue. Unless otherwise stated, capitalised terms used herein shall have the same meanings as defined in the Circular.

#### **SUPPLEMENTAL PLACING AGREEMENT**

On 2 May 2023, the Company and the Placing Agent entered into a supplemental placing agreement (the “**Supplemental Placing Agreement**”), pursuant to which certain terms of the Placing Agreement as disclosed in the Circular are amended to the following effect:

1. Placing of Unsubscribed Rights Shares and the ES Unsold Rights Shares shall commence on 23 June 2023 and ending on 6:00 p.m. on 30 June 2023.
2. The Placing Arrangement shall end on Monday, 3 July 2023 or any other date by mutual written agreement between the Placing Agent and the Company.
3. Placing completion shall take place at the offices of the Placing Agent on Friday, 7 July 2023 or such other date as the Company and the Placing Agent may agree in writing.

Save and except as amended, all other terms and conditions of the Placing Agreement shall remain unchanged and the Placing Agreement shall remain in full force and effect.

## **WARNING OF THE RISKS OF DEALING IN THE SHARES AND NIL-PAID RIGHTS SHARES**

**The Rights Issue is subject to the fulfilment of conditions including, among other things, the Stock Exchange granting the listing of, and permission to deal in, the Rights Shares in their nil-paid and fully-paid forms. Please refer to the section headed “Conditions of the Rights Issue” in the Circular. Shareholders and potential investors of the Company should note that if the conditions to the Rights Issue are not satisfied, the Rights Issue will not proceed.**

**Any Shareholders or other person dealing in the Shares or in the nil-paid Rights Shares up to the date on which all the conditions of the Rights Issue are fulfilled will accordingly bear the risk that the Rights Issue may not become unconditional or may not proceed. Any Shareholders or other persons contemplating any dealings in the Shares and/or Rights Shares in their nil-paid form are recommended to consult his/her/its professional advisers.**

By Order of the Board  
**Tasty Concepts Holding Limited**  
**Tang Chun Ho Chandler**  
*Chairman and Executive Director*

Hong Kong, 3 May 2023

*As at the date of this announcement, the Board comprises Mr. Tang Chun Ho Chandler and Ms. Sung Kwan Wun as executive Directors; and Mr. Ho Lai Chuen and Ms. Li Mingrong as independent non-executive Directors.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the website of The Stock Exchange of Hong Kong Limited at [www.hkexnews.hk](http://www.hkexnews.hk) on the “Latest Listed Company Information” page for at least 7 days from the date of its posting and will be published on the Company’s website at [www.butaoramen.com](http://www.butaoramen.com).*