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HONBRIDGE HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8137)

PROPOSED AMENDMENTS TO THE MEMORANDUM AND ARTICLES OF ASSOCIATION

This announcement is made by Honbridge Holdings Limited (the “**Company**”) pursuant to Rule 17.50(1) of the Rules Governing the Listing of Securities on the GEM of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”).

The board of directors of the Company (the “**Board**”) proposes to amend the existing memorandum of association and articles of association of the Company (the “**Memorandum and Articles of Association**”) to:

- (a) reflect and align with changes to the requirements under the amended Appendix 3 of the GEM Listing Rules with respect to core shareholder protection standards; and
- (b) align the Memorandum and Articles of Association with the applicable laws of Cayman Islands and incorporate certain housekeeping amendments.

In view of the proposed amendments to the Memorandum and Articles of Association, the Board also proposed to adopt the new Memorandum and Articles of Association in substitution for and to the exclusion of the existing Memorandum and Articles of Association.

The proposed amendments to the Memorandum and Articles of Association and adoption of the new Memorandum and Articles of Association incorporating such amendments shall be subject to the approval of the shareholders of the Company (the “**Shareholders**”) by way of a special resolution at the forthcoming annual general meeting of the Company to be held on 2 June 2023 (the “**AGM**”). A circular containing, among other things, details of the proposed amendments to the Memorandum and Articles of Association together with a notice convening the AGM will be despatched to the Shareholders in due course.

As at the date of this announcement, the Board comprises:

Executive Directors:

Mr. HE Xuechu (*Chairman*)

Mr. LIU Jian (*Vice Chairman and Joint Chief Executive Officer*)

Mr. LIU Wei, William (*Joint Chief Executive Officer*)

Non-Executive Director:

Mr. YAN Weimin

Independent Non-Executive Directors:

Mr. CHAN Chun Wai, Tony

Mr. MA Gang

Mr. HA Chun

By Order of the Board
Honbridge Holdings Limited
YEUNG Ho Ming
Company Secretary

Hong Kong, 9 May 2023

*This announcement, for which the directors (the “**Directors**”) of the Company collectively and individually accept full responsibility, includes particulars given in compliance with GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement in this announcement misleading.*

This announcement will remain on the “Latest Listed Company Information” page of the website of the Stock Exchange at www.hkexnews.hk for at least 7 days from the date of its publication and also on the website of the Company at www.8137.hk.