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## IN TECHNICAL PRODUCTIONS HOLDINGS LIMITED

(於開曼群島註冊成立的有限公司)

(股份代號：8446)

### 截至二零二三年三月三十一日止三個月第一季度業績公告

In Technical Productions Holdings Limited(「本公司」)董事(「董事」)會(「董事會」)欣然宣佈本公司及其附屬公司截至二零二三年三月三十一日止三個月之未經審核業績。本公告載列本公司二零二三年第一季度報告全文，並符合香港聯合交易所有限公司(「聯交所」)GEM證券上市規則(「GEM上市規則」)有關第一季度業績初步公告附載的資料規定。本公司二零二三年第一季度報告的印刷版本將會寄發予本公司的股東，並可於二零二三年五月十五日或之前於聯交所網站[www.hkexnews.hk](http://www.hkexnews.hk)及本公司網站[www.intechproductions.com](http://www.intechproductions.com)閱覽。

承董事會命

**In Technical Productions Holdings Limited**

主席兼執行董事

馬烈

香港，二零二三年五月九日

於本公佈日期，本公司執行董事為馬烈先生、楊浩廷先生及張艷玲女士，而獨立非執行董事為陳越先生、崔海濱先生、紀貴寶先生、姜玉娥女士、李曉華先生及江培炎先生。

本公佈資料乃遵照GEM上市規則而刊載，旨在提供有關本公司的資料；本公司董事願就本公佈的資料共同及個別地承擔全部責任。本公司董事在作出一切合理查詢後，確認就其所知及所信，本公佈所載資料在各重要方面均屬準確完備，沒有誤導或欺詐成分，且並無遺漏任何事項，足以令致本公佈或其所載任何陳述產生誤導。

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Given that the companies listed on GEM are generally small and mid-sized companies, there is a risk that securities traded on GEM may be more susceptible to high market volatility than securities traded on the Main Board and no assurance is given that there will be a liquid market in the securities traded on GEM.

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*This report, for which the directors (the “Directors”) of In Technical Productions Holdings Limited (the “Company”) collectively and individually accept full responsibilities, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of the Stock Exchange (the “GEM Listing Rules”) for the purpose of giving information with regard to the Company and its subsidiaries (together the “Group”). The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this report is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this report misleading.*

## 香港聯合交易所有限公司(「聯交所」)GEM之特色

GEM乃為較於聯交所上市的其他公司帶有更高投資風險的中小型公司提供上市的市場。潛在投資者應了解投資於該等公司的潛在風險，並應經過審慎周詳的考慮後方作出投資決定。

鑒於在GEM上市之公司一般為中小型公司，在GEM買賣的證券可能會較於主板買賣的證券承受較大的市場波動風險，同時亦無法保證在GEM買賣的證券會有高流通量之市場。

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本報告載有遵照聯交所GEM證券上市規則(「GEM上市規則」)而提供有關In Technical Productions Holdings Limited(「本公司」)及其附屬公司(統稱「本集團」)的資料，本公司董事(「董事」)就本報告共同及個別承擔全部責任。董事在作出一切合理查詢後確認，就彼等所深知及確信，本報告所載資料在各重大方面均屬準確及完整，並無誤導或欺詐成分，且並無遺漏任何其他事宜，致使當中任何陳述或本報告產生誤導。



## HIGHLIGHTS

## 概要

		Three months ended 31 March 2023 截至二零二三年三月三十一日止三個月 HK\$'000 千港元 (Unaudited) (未經審核)	Three months ended 31 March 2022 截至二零二二年三月三十一日止三個月 HK\$'000 千港元 (Unaudited) (未經審核)	Change 變動
Revenue	收益	13,961	2,286	510.7%
Gross profit/(loss)	毛利/(損)	3,593	(4,762)	(175.5%)
Loss for the period	期內虧損	(2,822)	(8,773)	(67.8%)
Loss per share (HK cents)	每股虧損(港仙)	(0.21)	(1.09)	(80.7%)

- The Group recorded an unaudited revenue of approximately HK\$14.0 million for the three months ended 31 March 2023, representing an increase of approximately 510.7% as compared with that for the three months ended 31 March 2022.
- The Group's unaudited loss was approximately HK\$2.8 million for the three months ended 31 March 2023, as compared with a loss of approximately HK\$8.8 million for the three months ended 31 March 2022.
- The board of Directors (the "Board") does not recommend the payment of dividend for the three months ended 31 March 2023.
- 截至二零二三年三月三十一日止三個月，本集團錄得未經審核收益約14.0百萬港元，較截至二零二二年三月三十一日止三個月增加約510.7%。
- 截至二零二三年三月三十一日止三個月，本集團未經審核虧損約為2.8百萬港元，而截至二零二二年三月三十一日止三個月則錄得虧損約為8.8百萬港元。
- 董事會(「董事會」)不建議派付截至二零二三年三月三十一日止三個月之股息。

## UNAUDITED CONDENSED CONSOLIDATED FIRST QUARTER RESULTS FOR THE THREE MONTHS ENDED 31 MARCH 2023

The Board is pleased to announce the unaudited condensed consolidated first quarter results of the Group for the three months ended 31 March 2023 together with the comparative unaudited figures for the three months ended 31 March 2022, as follows:

### UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME

## 截至二零二三年三月三十一日止三個月之未經審核簡明綜合第一季度業績

董事會欣然宣佈本集團截至二零二三年三月三十一日止三個月之未經審核簡明綜合第一季度業績，連同截至二零二二年三月三十一日止三個月之未經審核比較數字如下：

### 未經審核簡明綜合全面收益表

		Three months ended 31 March 2023 截至二零二三年三月三十一日止三個月 HK\$'000 千港元 (Unaudited) (未經審核)	Three months ended 31 March 2022 截至二零二二年三月三十一日止三個月 HK\$'000 千港元 (Unaudited) (未經審核)
<b>Revenue</b>	<b>收益</b>	<b>13,961</b>	2,286
Cost of revenue	收益成本	(10,368)	(7,048)
<b>Gross profit/(loss)</b>	<b>毛利/(損)</b>	<b>3,593</b>	(4,762)
Other income	其他收入	513	172
Other (loss)/gains, net	其他(虧損)/ 收益淨額	(17)	182
Administrative expenses	行政開支	(6,764)	(4,255)
<b>Operating loss</b>	<b>經營虧損</b>	<b>(2,675)</b>	(8,663)
Finance costs	財務成本	(147)	(110)

Note  
附註



		<b>Three months ended</b> <b>31 March</b> <b>2023</b> <b>截至</b> <b>二零二三年</b> <b>三月三十一日</b> <b>止三個月</b> <b>HK\$'000</b> <b>千港元</b> <b>(Unaudited)</b> <b>(未經審核)</b>	Three months ended 31 March 2022 截至 二零二二年 三月三十一日 止三個月 HK\$'000 千港元 (Unaudited) (未經審核)
<b>Loss before income tax</b>	<b>所得稅前虧損</b>	<b>(2,822)</b>	(8,773)
Income tax expense	所得稅開支	—	—
<b>Loss for the period</b>	<b>期內虧損</b>	<b>(2,822)</b>	(8,773)
Attributable to:	以下人士應佔：		
— Owners of the Company	— 本公司擁有人	<b>(1,660)</b>	(8,742)
— Non-controlling interests	— 非控股權益	<b>(1,162)</b>	(31)
		<b>(2,822)</b>	(8,773)
<b>Other comprehensive expense:</b>	<b>其他全面開支：</b>		
<i>Items that may be subsequently reclassified to profit or loss:</i>	<i>其後可能重新分類至損益的項目：</i>		
— Exchange difference on translation of foreign operations	— 換算海外業務之匯兌差額	<b>(6)</b>	—
<b>Total comprehensive expense for the period</b>	<b>期內全面開支總額</b>	<b>(2,828)</b>	(8,773)
Attributable to:	以下人士應佔：		
— Owners of the Company	— 本公司擁有人	<b>(1,664)</b>	(8,742)
— Non-controlling interests	— 非控股權益	<b>(1,164)</b>	(31)
		<b>(2,828)</b>	(8,773)
<b>Loss per share for attributable to the owners of the Company during the period</b>	<b>期內本公司擁有人應佔的每股虧損</b>		
Basic and diluted (HK cents)	基本及攤薄(港仙)	<b>(0.21)</b>	(1.09)

# UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY

## 未經審核簡明綜合權益變 動表

For the three months ended 31 March 2023

截至二零二三年三月三十一日止三個月

Attributable to owners of the Company

本公司擁有人應佔

		Share capital	Share premium	Capital reserve	Exchange reserve	Statutory reserve	Investment reserve	Accumulated losses	Total	Non- controlling interests	Total equity
		股本	股份溢價	資本儲備	匯兌儲備	法定儲備	投資儲備	累計虧損	總計	非控股權益	權益總額
		HK\$'000	HK\$'000	HK\$'000	HK\$'000	HK\$'000	HK\$'000	HK\$'000	HK\$'000	HK\$'000	HK\$'000
		千港元	千港元	千港元	千港元	千港元	千港元	千港元	千港元	千港元	千港元
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)
		(未經審核)	(未經審核)	(未經審核)	(未經審核)	(未經審核)	(未經審核)	(未經審核)	(未經審核)	(未經審核)	(未經審核)
Balance at 1 January 2023	於二零二三年一月一日的結餘	8,000	56,497	774	313	332	(61)	(15,228)	50,627	170,103	220,730
Loss for the period and total comprehensive expense	期內虧損及全面開支總額	—	—	—	(4)	—	—	(1,660)	(1,664)	(1,164)	(2,828)
Balance at 31 March 2023	於二零二三年三月三十一日的結餘	8,000	56,497	774	309	332	(61)	(16,888)	48,963	168,939	217,902
Balance at 1 January 2022	於二零二二年一月一日的結餘	8,000	56,497	774	305	332	—	(4,077)	61,831	(457)	61,374
Loss for the period and total comprehensive expense	期內虧損及全面開支總額	—	—	—	—	—	—	(8,742)	(8,742)	(31)	(8,773)
Balance at 31 March 2022	於二零二二年三月三十一日的結餘	8,000	56,497	774	305	332	—	(12,819)	53,089	(488)	52,601



# NOTES TO THE UNAUDITED CONDENSED CONSOLIDATED FINANCIAL INFORMATION

For the three months ended 31 March 2023

## 1 GENERAL INFORMATION

The Company was incorporated in the Cayman Islands on 4 November 2016 as an exempted company with limited liability under the Companies Law (as revised) of the Cayman Islands, as amended, supplemented or otherwise modified from time to time. The address of its registered office is Windward 3, Regatta Office Park, P.O. Box 1350, Grand Cayman, KY1-1108, Cayman Islands.

The Company is an investment holding company. The Group is principally engaged in (1) the provision of visual display solution services for concerts and events primarily in Hong Kong, Macau, and the People's Republic of China (for the purpose of this report, excluding Hong Kong, Macau Special Administrative Region and Taiwan, the "PRC") and (2) the provision of information technology consulting services in the PRC (the "Business").

The Company's shares (the "Shares") were listed on GEM of the Stock Exchange (the "Listing") on 14 June 2017 (the "Listing Date").

The unaudited condensed consolidated financial statements are presented in Hong Kong dollars ("HK\$"), unless otherwise stated.

# 未經審核簡明綜合財務 資料附註

截至二零二三年三月三十一日止三個月

## 1 一般資料

本公司於二零一六年十一月四日根據開曼群島公司法(經修訂)(經不時修訂、補充或以其他方式修改)在開曼群島註冊成立為獲豁免有限公司。其註冊辦事處地址為Windward 3, Regatta Office Park, P.O. Box 1350, Grand Cayman, KY1-1108, Cayman Islands。

本公司為一間投資控股公司。本集團主要從事(1)主要為香港、澳門及中華人民共和國(就本報告而言,不包括香港、澳門特別行政區及台灣)(「中國」)的演唱會及活動提供視像顯示解決方案服務及(2)於中國提供資訊科技諮詢服務(「業務」)。

本公司股份(「股份」)於二零一七年六月十四日(「上市日期」)於聯交所GEM上市(「上市」)。

除非另有註明,未經審核簡明綜合財務報表以港元(「港元」)列示。

## 2 BASIS OF PREPARATION

The unaudited condensed consolidated financial information of the Group for the three months ended 31 March 2023 has been prepared in accordance with accounting policies which conform with Hong Kong Financial Reporting Standards (“HKFRSs”) issued by the Hong Kong Institute of Certified Public Accountants (“HKICPA”) applicable to interim periods and the applicable disclosure provisions of the GEM Listing Rules. However, the unaudited condensed consolidated financial information does not contain sufficient information to constitute an interim financial report as defined in HKFRSs. The unaudited condensed consolidated financial information should be read in conjunction with the consolidated financial statements of the Group for the period from 1 June 2022 to 31 December 2022 included in the annual report of the Company dated 22 March 2023, which have been prepared in accordance with HKFRSs issued by the HKICPA.

The unaudited condensed consolidated financial statements have been prepared on the historical cost basis.

## 2 編製基準

本集團截至二零二三年三月三十一日止三個月的未經審核簡明綜合財務資料乃根據符合香港會計師公會（「香港會計師公會」）所頒佈適用於中期期間的香港財務報告準則（「香港財務報告準則」）的會計政策及GEM上市規則的適用披露條文編製。然而，未經審核簡明綜合財務資料並無載有足夠資料構成香港財務報告準則所界定之中期財務報告。未經審核簡明綜合財務資料應與本集團於二零二二年六月一日至二零二二年十二月三十一日期間的綜合財務報表一併閱讀，該綜合財務報表已載列於本公司日期為二零二三年三月二十二日的年度報告內，該報告乃根據香港會計師公會頒佈的香港財務報告準則編製。

未經審核簡明綜合財務報表乃按歷史成本基準編製。



### 3 SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

The significant accounting policies that have been used in the preparation of these unaudited condensed consolidated financial information are consistent with those followed in the preparation of the Group's consolidated financial statements for the period from 1 June 2022 to 31 December 2022.

The Group has adopted and applied the new standards, amendments to standards and interpretations that have been issued and effective for the accounting periods beginning on 1 January 2023. The adoption of these new standards and amendments to standards has no material impact on the Group's results and financial position.

The Group has not early adopted those new standards, amendments to standards and interpretations which have been issued by the HKICPA but are not yet effective. The Group is in the process of assessing their impact on the Group's results and financial position.

### 3 主要會計政策概要

編製該等未經審核簡明綜合財務資料所採用的主要會計政策與編製本集團於二零二二年六月一日至二零二二年十二月三十一日期間的綜合財務報表所採用者一致。

本集團已採納及應用已頒佈並於二零二三年一月一日開始的會計期間生效的新準則、準則修訂本及詮釋。採納該等新準則及準則修訂本對本集團業績及財務狀況並無重大影響。

本集團尚未提前採納香港會計師公會已頒佈但尚未生效的新準則、準則修訂本及詮釋。本集團現正評估其對本集團業績及財務狀況的影響。

## 4 REVENUE

Revenue is recognised to the extent that it is probable that the economic benefits will flow to the Group and the amount of revenue can be measured reliably. Revenue from visual display solution services is recognised after each show or event of a project is performed, while revenue from equipment rental is recognised on a straight-line basis over the term of the lease.

An analysis of the Group's revenue for the reporting period is as follows:

## 4 收益

收益於經濟利益將流入本集團及能夠可靠地計量收益金額時確認。視像顯示解決方案服務收益於項目的每個演出或活動完成後確認，而設備租賃收益則於租約期內以直線法確認。

於報告期內本集團收益情況分析如下：

		Three months ended 31 March 2023 截至二零二三年三月三十一日止三個月 HK\$'000 千港元	Three months ended 31 March 2022 截至二零二二年三月三十一日止三個月 HK\$'000 千港元
Revenue from visual display solution services	視像顯示解決方案服務收益	11,816	2,160
Revenue from information technology consulting services	資訊科技諮詢服務收益	2,027	—
Equipment rental income	設備租賃收入	118	126
		<b>13,961</b>	<b>2,286</b>



## 5 INCOME TAX EXPENSE

The Group's first HK\$2 million of assessable profits under Hong Kong profits tax is subject to a tax rate of 8.25%, while the remaining assessable profits are subject to a tax rate of 16.5%. During the three months ended 31 March 2023 and 31 March 2022, no Hong Kong profits tax has been provided for as the Group did not generate any estimated assessable profit.

All PRC subsidiaries of the Company are subject to the PRC Enterprise Income Tax at the rate of 25.0% for the three months ended 31 March 2023 and 31 March 2022.

The Macau subsidiary of the Company was subject to Macau complementary tax at the rate of 12.0% on the estimated assessable income exceeding Macau Patacas ("MOP") 600,000 for the three months ended 31 March 2023 and 31 March 2022.

There was nil effective income tax of the Group for the three months ended 31 March 2023 (31 March 2022: Nil).

## 5 所得稅開支

本集團於香港利得稅項下首二百萬港元的應課稅溢利按稅率8.25%計算，而剩餘應課稅溢利則按稅率16.5%計算。於截至二零二三年三月三十一日及二零二二年三月三十一日止三個月，本公司並無計提香港利得稅，乃因本集團並無產生任何估計應課稅溢利。

截至二零二三年三月三十一日及二零二二年三月三十一日止三個月，本公司所有中國附屬公司須按25.0%稅率繳納中國企業所得稅。

截至二零二三年三月三十一日及二零二二年三月三十一日止三個月，本公司之澳門附屬公司估計應課稅收入超過600,000澳門元（「澳門元」）的部分須按12.0%稅率繳納澳門所得補充稅。

截至二零二三年三月三十一日止三個月，本集團並無實際所得稅（二零二二年三月三十一日：無）。

## 6 DIVIDENDS

The Directors do not recommend the payment of dividend for the three months ended 31 March 2023 (31 March 2022: Nil).

## 7 LOSS PER SHARE

For the three months ended 31 March 2023 and the same corresponding period for the three months ended 31 March 2022, the basic loss per share is calculated based on (i) the loss attributable to owners of the Company and (ii) the weighted average number of shares issued during the period.

## 6 股息

董事不建議派付截至二零二三年三月三十一日止三個月的股息(二零二二年三月三十一日：無)。

## 7 每股虧損

截至二零二三年三月三十一日止三個月及截至二零二二年三月三十一日止三個月同期，每股基本虧損乃按(i)本公司擁有人應佔虧損及(ii)期內已發行股份之加權平均數計算。

		Three months ended 31 March 2023 截至 二零二三年 三月三十一日 止三個月	Three months ended 31 March 2022 截至 二零二二年 三月三十一日 止三個月
Loss attributable to owners of the Company (HK\$'000)	本公司擁有人應佔虧損(千港元)	(1,660)	(8,742)
Weighted average number of ordinary shares in issue (thousand shares)	已發行普通股之加權平均數(千股)	800,000	800,000
Loss per share (HK cents)	每股虧損(港仙)	(0.21)	(1.09)

Diluted loss per share were same as the basic loss per share as there were no potential dilutive Shares in existence during the reporting period.

每股攤薄虧損與每股基本虧損相同，因為於本報告期內並無存在潛在的攤薄股份。



# MANAGEMENT DISCUSSION AND ANALYSIS

# 管理層討論及分析

## BUSINESS REVIEW

The Group is principally engaged in (1) the provision of visual display solution services for concerts and events primarily in Hong Kong, Macau, and the PRC and (2) the provision of information technology consulting services in the PRC.

### Visual display solutions

During the three months ended 31 March 2023, the Group was engaged in 65 pop concert shows for Hong Kong and non-Hong Kong artists/bands (31 March 2022: 30).

The Group derived approximately 75.8% of its total revenue during the three months ended 31 March 2023 from pop concerts (31 March 2022: 36.1%), the majority of which took place in Hong Kong. The remainder of the Group's revenue of visual display solutions business was attributable to other live events, including corporate events, exhibitions, sports and recreational events and other live performances, as well as equipment rental.

### Information technology consultation

During the three months ended 31 March 2023, the revenue of provision of information technology consulting services amounted to approximately HK\$2.0 million (representing 14% of the Group's total revenue) (31 March 2022: Nil), which was mainly contributed by an information technology project of a customer in the PRC.

## 業務回顧

本集團主要從事(1)主要為香港、澳門及中國的流行音樂演唱會及活動提供視像顯示解決方案服務及(2)於中國提供資訊科技諮詢服務。

### 視像顯示解決方案

截至二零二三年三月三十一日止三個月內，本集團獲委聘為香港及非香港藝人／樂隊的65場流行音樂演唱會(二零二二年三月三十一日：30場)提供服務。

截至二零二三年三月三十一日止三個月內，本集團約75.8%的總收益來自流行音樂演唱會(二零二二年三月三十一日：36.1%)，其中大部分在香港舉行。本集團餘下來自視像顯示解決方案業務的收益則來自企業活動、展覽、體育及休閒活動以及其他現場表演等其他現場活動以及設備租賃。

### 資訊科技諮詢

截至二零二三年三月三十一日止三個月，提供資訊科技諮詢服務的收益約為2.0百萬港元(佔本集團總收益的14%)(二零二二年三月三十一日：無)，主要由一名中國客戶的資訊科技項目貢獻。

## FINANCIAL REVIEW

### Revenue

The Group generates revenue from providing (i) visual display solutions to its customers in relation to pop concert shows and various other live events; (ii) information technology consulting services; and (iii) equipment rental.

The following table sets out a breakdown of the Group's revenue by source of income during the three months ended 31 March 2023 with the comparative figures for the three months ended 31 March 2022:

		Three months ended 31 March 2023 截至二零二三年 三月三十一日止三個月 % of total		Three months ended 31 March 2022 截至二零二二年 三月三十一日止三個月 % of total	
		HK\$'000	revenue 佔收益 總額的 百分比	HK\$'000	revenue 佔收益 總額的 百分比
		千港元		千港元	
Visual display solutions	視像顯示解決方案	11,816	85	2,160	94
Information technology consultation	資訊科技諮詢	2,027	14	—	—
Equipment rental	設備租賃	118	1	126	6
Total	總計	13,961	100	2,286	100

During the three months ended 31 March 2023, the Group principally derived its revenue from the provision of visual display solutions services, which accounted for approximately 85% of the Group's total revenue (31 March 2022: approximately 94%). The Group's revenue increased by approximately 510.7% from approximately HK\$2.3 million for the three months ended 31 March 2022 to approximately HK\$14.0 million for the three months ended 31 March 2023.

## 財務回顧

### 收益

本集團透過(i)為流行音樂演唱會及多種其他現場活動的相關客戶提供視像顯示解決方案；(ii)提供資訊科技諮詢服務；及(iii)提供設備租賃產生收益。

下表按收入來源載列本集團截至二零二三年三月三十一日止三個月的收益明細及截至二零二二年三月三十一日止三個月的比較數據：

截至二零二三年三月三十一日止三個月，本集團收益主要來自提供視像顯示解決方案服務，佔本集團總收益約85%（二零二二年三月三十一日：約94%）。本集團收益由截至二零二二年三月三十一日止三個月的約2.3百萬港元增加約510.7%至截至二零二三年三月三十一日止三個月約14.0百萬港元。



## Visual display solutions

The following table sets out a breakdown of the Group's revenue from visual display solutions during the three months ended 31 March 2023 with the comparative figures for the three months ended 31 March 2022. For the purpose of revenue breakdown presentation, other live events include corporate events, sports and recreation events, exhibitions and other live performances:

## 視像顯示解決方案

下表載列於截至二零二三年三月三十一日止三個月本集團來自視像顯示解決方案的收益明細連同截至二零二二年三月三十一日止三個月的比較數據。就呈列收益明細而言，其他現場活動包括企業活動、體育及休閒活動、展覽及其他現場表演。

		Three months ended 31 March 2023 截至二零二三年三月三十一日止三個月				Three months ended 31 March 2022 截至二零二二年三月三十一日止三個月			
		No. of shows	Revenue (HK\$'000) (千港元)	% of total revenue from visual display solutions 佔視像顯示解決方案 總收益的百分比	Average revenue per show 每場演出的平均收益 (HK\$'000) (千港元)	No. of shows	Revenue (HK\$'000) (千港元)	% of total revenue from visual display solutions 佔視像顯示解決方案 總收益的百分比	Average revenue per show 每場演出的平均收益 (HK\$'000) (千港元)
				演出數目	收益 (HK\$'000) (千港元)			總收益的百分比	每場演出的平均收益 (HK\$'000) (千港元)
Pop concerts	流行音樂 演唱會	65	10,580	89.5	163	30	826	38.2	28
Other live events	其他現場活動	52	1,236	10.5	24	266	1,334	61.8	5
Total revenue from visual display solutions	視像顯示解決方案 方案收益 總額	117	11,816	100	101	296	2,160	100	7

The increase in revenue from pop concerts was mainly attributable to (i) the increase in the average revenue per show for pop concerts from approximately HK\$28,000 for the three months ended 31 March 2022 to approximately HK\$163,000 for the three months ended 31 March 2023; and (ii) the increase in the number of pop concert shows undertaken by the Group from 30 for the three months ended 31 March 2022 to 65 for the three months ended 31 March 2023.

來自流行音樂演唱會的收益增加乃主要由於以下因素所致：(i) 流行音樂演唱會每場演出的平均收益由截至二零二二年三月三十一日止三個月約28,000港元增加至截至二零二三年三月三十一日止三個月約163,000港元；及(ii) 本集團承接的流行音樂演唱會數量由截至二零二二年三月三十一日止三個月的30場增加至截至二零二三年三月三十一日止三個月的65場。

The decrease in revenue from other live events was mainly attributable to net effect of (i) the decrease in the number of other live events undertaken by the Group from 266 for the three months ended 31 March 2022 to 52 for the three months ended 31 March 2023, and (ii) the increase in the average revenue per show for other live events from approximately HK\$5,000 for the three months ended 31 March 2022 to HK\$24,000 for the three months ended 31 March 2023.

#### Revenue analysis by geographical location

The following table sets out a breakdown of the revenue of the Group from pop concerts by geographical location during the three months ended 31 March 2023 with comparative figures for the three months ended 31 March 2022:

來自其他現場活動的收益減少乃主要由於以下因素的淨影響所致：(i)本集團承接的其他現場活動數量由截至二零二二年三月三十一日止三個月的266場減少至截至二零二三年三月三十一日止三個月的52場；及(ii)其他現場活動每場演出的平均收益由截至二零二二年三月三十一日止三個月約5,000港元增加至截至二零二三年三月三十一日止三個月的24,000港元。

#### 按地理位置劃分的收益分析

下表載列截至二零二三年三月三十一日止三個月本集團按地理位置劃分來自流行音樂演唱會的收益明細及截至二零二二年三月三十一日止三個月的比較數據：

		Three months ended 31 March 2023 截至二零二三年三月三十一日止三個月				Three months ended 31 March 2022 截至二零二二年三月三十一日止三個月			
		No. of shows	Revenue	% of total revenue from pop concerts	Average revenue per show	No. of shows	Revenue	% of total revenue from pop concerts	Average revenue per show
		演出數目	收益	佔流行音樂演唱會總收益的百分比	每場演出的平均收益	演出數目	收益	佔流行音樂演唱會總收益的百分比	每場演出的平均收益
			(HK\$'000) (千港元)		(HK\$'000) (千港元)		(HK\$'000) (千港元)		(HK\$'000) (千港元)
Pop concerts	流行音樂演唱會								
Hong Kong	香港	63	9,901	93.6	157	30	826	100	28
Others	其他	2	679	6.4	340	—	—	—	—
Total revenue from pop concerts	流行音樂演唱會 收益總額	65	10,580	100	163	30	826	100	28



The following table sets out a breakdown of the revenue of the Group from other live events by geographical location during the three months ended 31 March 2023 with comparative figures for the three months ended 31 March 2022:

下表載列截至二零二三年三月三十一日止三個月本集團按地理位置劃分來自其他現場活動的收益明細連同截至二零二二年三月三十一日止三個月的比較數據：

Three months ended 31 March 2023 截至二零二三年三月三十一日止三個月					Three months ended 31 March 2022 截至二零二二年三月三十一日止三個月				
No. of shows	Revenue	% of total revenue		Average revenue per show	No. of shows	Revenue	% of total revenue		Average revenue per show
		from other live events	佔其他現場活動總收益的百分比				from other live events	佔其他現場活動總收益的百分比	
演出數目	收益	活動總收益	的百分比	每場演出的平均收益	演出數目	收益	活動總收益	的百分比	每場演出的平均收益
	(HK\$'000) (千港元)			(HK\$'000) (千港元)		(HK\$'000) (千港元)			(HK\$'000) (千港元)
Other live events	其他現場活動								
Hong Kong	香港	48	679	54.9	14	275	907	68.0	3
PRC	中國	—	—	—	—	3	32	2.4	11
Macau	澳門	4	557	45.1	139	7	395	29.6	56
Total revenue from other live events	其他現場活動收益總額	52	1,236	100	24	285	1,334	100	5

## Information technology consultation

During the three months ended 31 March 2023, the revenue of provision of information technology consulting services amounted to approximately HK\$2.0 million (representing 14% of the Group's total revenue) (31 March 2022: Nil), which was mainly contributed by an information technology project of a customer in the PRC.

## 資訊科技諮詢

截至二零二三年三月三十一日止三個月，提供資訊科技諮詢服務的收益約為2.0百萬港元（佔本集團總收益的14%）（二零二二年三月三十一日：無），主要由一名中國客戶的資訊科技項目貢獻。

## Gross (profit)/loss and gross profit/(loss) margin

The gross profit of the Group for the three months ended 31 March 2023 amounted to approximately HK\$3.6 million (31 March 2022: gross loss of approximately HK\$4.8 million), representing a gross profit margin of approximately 25.7% (31 March 2022: gross loss margin of approximately 208.3%). The increase in gross profit margin was mainly attributable to the increase in revenue.

## Income tax expense

The Group is subject to income tax on an enterprise basis on profits arising in or derived from the jurisdictions in which members of the Group are domiciled and operated.

During the three months ended 31 March 2023 and 31 March 2022, all PRC subsidiaries of the Company were subject to the PRC Enterprise Income Tax at the rate of 25.0%.

The Group's first HK\$2 million of assessable profits under Hong Kong profits tax are subject to a tax rate of 8.25%, while the remaining assessable profits are subject to a tax rate of 16.5%. During the three months ended 31 March 2023 and 31 March 2022, no Hong Kong profits tax has been provided for as the Group did not generate any estimated assessable profit.

## (毛利)／毛損及毛利／(毛損)率

截至二零二三年三月三十一日止三個月，本集團的毛利約為3.6百萬港元（二零二二年三月三十一日：毛損約為4.8百萬港元），毛利率約為25.7%（二零二二年三月三十一日：毛損率約為208.3%）。毛利率增加，乃主要由於收益增加所致。

## 所得稅開支

本集團須就產生或源自本集團成員公司所處及經營所在司法權區的溢利繳納企業所得稅。

於截至二零二三年三月三十一日及二零二二年三月三十一日止三個月，本公司的所有中國附屬公司按25.0%稅率繳納中國企業所得稅。

本集團於香港利得稅項下首2百萬港元的應課稅溢利按稅率8.25%計算，而剩餘應課稅溢利則按稅率16.5%計算。於截至二零二三年三月三十一日及二零二二年三月三十一日止三個月，本公司並無計提香港利得稅，乃因本集團並無產生任何估計應課稅溢利。



The Macau subsidiary of the Company was subject to Macau complementary tax at the rate of 12.0% on the estimated assessable income exceeding MOP600,000 during the three months ended 31 March 2023 and 31 March 2022.

There was no effective income tax of the Group for the three months ended 31 March 2023 and 31 March 2022.

### Loss for the period

The Group's loss was approximately HK\$2.8 million for the three months ended 31 March 2023, as compared with a loss of approximately HK\$8.8 million for the three months ended 31 March 2022.

During the three months ended 31 March 2023, the Group incurred the loss amounted to approximately HK\$2.8 million. The loss was mainly due to the revenue for the three months ended 31 March 2023 not being able to cover the relatively high cost of services and administrative expenses (including the high equipment depreciation cost) despite the increase of the revenue for the three months ended 31 March 2023 by HK\$11.7 million compared with the three months ended 31 March 2022.

於截至二零二三年三月三十一日及二零二二年三月三十一日止三個月，本公司的澳門附屬公司估計應課稅收入超過600,000澳門元的部分須按12.0%稅率繳納澳門所得補充稅。

截至二零二三年三月三十一日及二零二二年三月三十一日止三個月，本集團並無實際所得稅。

### 期內虧損

截至二零二三年三月三十一日止三個月，本集團的虧損約為2.8百萬港元，而截至二零二二年三月三十一日止三個月則錄得虧損約8.8百萬港元。

截至二零二三年三月三十一日止三個月，本集團產生虧損約為2.8百萬港元。出現虧損，乃主要由於儘管截至二零二三年三月三十一日止三個月的收益較截至二零二二年三月三十一日止三個月增加11.7百萬港元，惟截至二零二三年三月三十一日止三個月的收益無法彌補相對高昂的服務成本及行政開支(包括高額の設備折舊費)。

## LIQUIDITY AND CAPITAL RESOURCES

### Financial Resources, Liquidity and Capital Structure

The Group finances its operations primarily through cash generated from operating activities and interest-bearing bank borrowing, overdrafts and finance leases. The Group recorded net current assets of approximately HK\$116.4 million as at 31 March 2023 (31 March 2022: net current liabilities of approximately HK\$23.1 million).

As at 31 March 2023, the Group's current ratio was approximately 2.07 (31 March 2022: approximately 0.36) and the Group's gearing ratio calculated based on the total debt (including shareholder's loans) at the end of the period divided by total equity at the end of the period was approximately 21.7% (31 March 2022: approximately 39.1%). The decrease of the Group's gearing ratio in the three months ended 31 March 2023 was mainly due to the increase in total equity.

As at 31 March 2023, the maximum limit of the banking facilities available to the Group amounted to HK\$13 million (31 March 2022: HK\$12 million). The bank borrowings were denominated in Hong Kong dollars, repayable within one year or on demand and interest-bearing at floating rates from 3.4% to 6.6% per annum (31 March 2022: 2.8% to 5.5% per annum).

As at 31 March 2023, the capital structure of the Group consisted of equity attributable to owners of the Company of approximately HK\$49.0 million, comprising issued share capital and reserves.

The Shares were listed on GEM of the Stock Exchange on 14 June 2017. There has been no change in the capital structure of the Group up to 31 March 2023.

## 流動資金及資本資源

### 財務資源、流動資金及資本架構

本集團主要通過經營活動產生的現金及計息銀行借款、透支及融資租賃為其經營提供資金。本集團於二零二三年三月三十一日錄得流動資產淨值約為116.4百萬港元(二零二二年三月三十一日：流動負債淨值約23.1百萬港元)。

於二零二三年三月三十一日，本集團的流動比率約為2.07(二零二二年三月三十一日：約0.36)及本集團的資產負債比率以期末債務(包括股東貸款)總額除以期末權益總額計算約為21.7%(二零二二年三月三十一日：約39.1%)。本集團資產負債比率於截至二零二三年三月三十一日止三個月減少乃主要由於權益總額增加所致。

於二零二三年三月三十一日，本集團最大限額銀行融資為13百萬港元(二零二二年三月三十一日：12百萬港元)。銀行借款以港元計值，須於一年內或按要求償還，浮動年利率介乎3.4%至6.6%(二零二二年三月三十一日：年利率介乎2.8%至5.5%)。

於二零二三年三月三十一日，本集團資本架構包括本公司擁有人應佔權益約49.0百萬港元(包括已發行股本及儲備)。

股份於二零一七年六月十四日於聯交所GEM上市。截至二零二三年三月三十一日，本集團資本架構概無變動。



## FOREIGN CURRENCY EXPOSURE RISKS

The Group operates mainly in the PRC, Macau, Hong Kong and is exposed to foreign exchange risk arising from various currency exposures, primarily with respect to certain purchases with United States dollars and MOP. Foreign exchange risk arises when future commercial transactions, recognised assets and liabilities are denominated in a currency that is not the group entities' functional currency. The Group however did not engage in any derivatives agreements and did not commit to any financial instrument to hedge its foreign exchange exposure during the three months ended 31 March 2023.

## TREASURY POLICIES

The Group has adopted a prudent financial management approach towards its treasury policies and thus maintained a healthy liquidity position throughout the three months ended 31 March 2023. The Group strives to reduce exposure to credit risk by performing ongoing credit assessments and evaluations of the financial status of its customers. To manage liquidity risk, the Board closely monitors the Group's liquidity position to ensure that the liquidity structure of the Group's assets, liabilities and other commitments can meet its funding requirements from time to time.

## SIGNIFICANT INVESTMENTS, MATERIAL ACQUISITIONS AND DISPOSALS OF SUBSIDIARIES

During the three months ended 31 March 2023, the Group did not have any significant investments, material acquisitions nor disposals of subsidiaries and affiliated companies.

## 外匯風險

本集團主要在中國、澳門及香港經營，並面臨各種貨幣風險所引起的外匯風險，主要指若干以美元及澳門元的購買。當未來商業交易、確認資產及負債以非集團實體功能貨幣計值時，則會出現外匯風險。然而，於截至二零二三年三月三十一日止三個月，本集團並未涉及任何衍生工具協議及並無訂立任何金融工具以對沖外匯風險。

## 庫務政策

本集團對其庫務政策採取審慎的財務管理方法，因此，截至二零二三年三月三十一日止三個月整段期間保持了健康的流動資金狀況。本集團力求通過持續的信貸評估及對其客戶財務狀況進行評估以降低信用風險。為管理流動性風險，董事會密切監察本集團的流動資金狀況，確保本集團資產、負債及其他承諾的流動性結構不時滿足其資金需求。

## 重大投資、重大收購及出售附屬公司

截至二零二三年三月三十一日止三個月，本集團沒有任何重大投資、重大收購或出售附屬公司及聯屬公司。

## CAPITAL COMMITMENTS AND CONTINGENT LIABILITIES

As at 31 March 2023, the Group did not have any material capital commitments or any material contingent liabilities.

## DIVIDEND

The Board does not recommend the payment of a dividend for the three months ended 31 March 2023.

## PLEDGE OF ASSETS

As at 31 March 2023, the Group did not have any pledged short-term bank deposits as security for the Group's banking facilities (31 March 2022: Nil).

## EMPLOYEES AND REMUNERATION POLICIES

As at 31 March 2023, the Group engaged a total of 101 employees (31 March 2022: 52) including the Directors. For the three months ended 31 March 2023, total staff costs amounted to approximately HK\$6.1 million (three months ended 31 March 2022: approximately HK\$2.4 million). Remuneration (including employees' benefits) is maintained at an attractive level and reviewed on a periodic basis. Employees' salary and relevant benefits are determined on the basis of performance, qualification, experience, positions and the Group's business performance.

## 資本承擔及或有負債

於二零二三年三月三十一日，本集團並無任何重大資本承擔事項或任何重大或有負債。

## 股息

董事會不建議派付截至二零二三年三月三十一日止三個月的股息。

## 資產抵押

於二零二三年三月三十一日，本集團並無任何已抵押短期銀行存款，作為本集團銀行融資之抵押(二零二二年三月三十一日：無)。

## 僱員及薪酬政策

於二零二三年三月三十一日，本集團共聘用101名僱員(二零二二年三月三十一日：52名)，其中包括董事。截至二零二三年三月三十一日止三個月，員工成本總額約為6.1百萬港元(截至二零二二年三月三十一日止三個月：約2.4百萬港元)。薪酬(包括僱員福利)維持在有吸引力的水平，並定期審查。僱員薪酬及相關福利乃根據表現、資質、經驗、職位以及本集團業務績效確定。



## EVENTS AFTER THE REPORTING PERIOD

On 8 May 2023, 13,157,894 Shares and 74,000 Shares, representing approximately 1.62% and 0.01% of the issued share capital of the Company as at the date of this report as enlarged by such Shares, have been allotted and issued to ST MA LTD ("ST Ma") and Rainbow Capital (HK) Limited ("Rainbow") respectively, at HK\$7.60 per Share pursuant to a share subscription agreement between the Company and ST Ma and the engagement terms between the Company and Rainbow. The details of issue of Shares to ST Ma and Rainbow were disclosed in the announcements of the Company dated 12 December 2022, 8 February 2023, 31 March 2023, 20 April 2023 and 8 May 2023 and the circular of the Company dated 17 January 2023.

Save as disclosed above, the Directors are not aware of any significant event requiring disclosure that has taken place subsequent to 31 March 2023 and up to the date of this report.

## AUDIT COMMITTEE

The Company has established an audit committee on 19 May 2017 (the "Audit Committee") with written terms of reference in compliance with Rules 5.28 to 5.29 of the GEM Listing Rules. The primary duties of the Audit Committee are to review the Company's draft annual, interim and quarterly financial reports and accounts and to provide advice and comments thereon to the Board. The Audit Committee is also responsible for reviewing and supervising the financial reporting process and internal control procedures of the Group. The Audit Committee currently comprises six independent non-executive Directors, namely Mr. Chen Yue, Mr. Cui Hai Bin, Mr. Ji Gui Bao, Ms. Jiang Yu E, Mr. Li Xiao Hua and Mr. Jiang Peiyan. Mr. Ji Gui Bao is the chairman of the Audit Committee.

## 報告期後事項

於二零二三年五月八日，13,157,894股股份及74,000股股份（相當於本報告日期本公司經該等股份而擴大之已發行股本約1.62%及0.01%）根據ST MA LTD（「ST Ma」）與宏博資本有限公司（「宏博」）所訂立之股份認購協議以及本公司與宏博之委聘條款，分別按每股7.60港元配發及發行予ST Ma及宏博。向ST Ma及宏博發行股份的詳情已於本公司日期為二零二二年十二月十二日、二零二三年二月八日、二零二三年三月三十一日、二零二三年四月二十日及二零二三年五月八日的公佈以及本公司日期為二零二三年一月十七日的通函中披露。

除上文所披露者外，於二零二三年三月三十一日後及直至本報告日期，董事並不知悉有發生任何須予披露的重大事件。

## 審核委員會

本公司已遵照GEM上市規則第5.28條至第5.29條於二零一七年五月十九日成立審核委員會（「審核委員會」），並訂有書面職權範圍。審核委員會主要職責為審查本公司的年度、中期及季度財務報告及賬目草擬本，並就此向董事會提供建議及意見。審核委員會亦負責審查及監督本集團財務申報流程及內部控制程序。審核委員會目前由六名獨立非執行董事（即陳越先生、崔海濱先生、紀貴寶先生、姜玉娥女士、李曉華先生及江培炎先生）組成。紀貴寶先生為審核委員會主席。



The Audit Committee has reviewed this report and the unaudited condensed consolidated results of the Group for the three months ended 31 March 2023 and the effectiveness of internal control system of the Group.

## **PURCHASE, SALE OR REDEMPTION OF THE COMPANY'S LISTED SECURITIES**

The Directors confirm that during the three months ended 31 March 2023, there has been no purchase, sale or redemption of the Company's listed securities by the Company or any of its subsidiaries.

## **DIRECTORS' AND CONTROLLING SHAREHOLDERS' INTERESTS IN COMPETING BUSINESS**

During the three months ended 31 March 2023, the Directors are not aware of any business and interest of the Directors or the controlling shareholders of the Company nor any of their respective close associates (as defined in the GEM Listing Rules) that compete or may compete with the business of the Group and any other conflict of interests which any such person has or may have with the Group.

## **DIRECTORS' SECURITIES TRANSACTIONS**

The Company has adopted a code of conduct regarding Directors' securities transactions on terms no less than the required standard of dealings set out in Rules 5.48 to 5.67 of the GEM Listing Rules. Having made specific enquiries of all Directors, the Company confirms that all of the Directors complied with such required standard of dealings and its code of conduct regarding directors' securities transactions during the three months ended 31 March 2023.

審核委員會已審閱本報告及本集團截至二零二三年三月三十一日止三個月之未經審核簡明綜合業績以及本集團內部控制制度的有效性。

## **購買、出售或贖回本公司上市證券**

董事確認，截至二零二三年三月三十一日止三個月，本公司或其任何附屬公司概無購買、出售或贖回本公司任何上市證券。

## **董事及控股股東在競爭業務中的權益**

於截至二零二三年三月三十一日止三個月，董事並不知悉董事或本公司控股股東或彼等各自的任何緊密聯繫人（定義見GEM上市規則）擁有任何對本集團業務構成或可能構成競爭的業務及權益，亦不知悉任何有關人士與本集團存在或可能存在任何其他利益衝突。

## **董事證券交易**

本公司已採納有關董事進行證券交易的行為守則，其條款不遜於GEM上市規則第5.48條至第5.67條所載的規定交易標準。本公司對所有董事作出具體查詢後，確認所有董事均於截至二零二三年三月三十一日止三個月遵守規定的交易標準及有關董事進行證券交易的行為守則。



## INTERESTS AND SHORT POSITIONS OF DIRECTORS AND CHIEF EXECUTIVE IN THE SHARES, UNDERLYING SHARES AND DEBENTURES OF THE COMPANY AND ITS ASSOCIATED CORPORATIONS

As at 31 March 2023, the interests and short positions of the Directors or the chief executive of the Company in the shares, underlying shares and debentures of the Company or its associated corporations (within the meaning of Part XV of the SFO) which were required (i) to be notified to the Company and the Stock Exchange pursuant to Divisions 7 and 8 of Part V of the SFO (including interests and short positions which they were taken or deemed to have under such provisions of the SFO); or (ii) pursuant to section 352 of the SFO, to be entered into the register required to be kept therein; or (iii) pursuant to Rules 5.46 to 5.67 of the GEM Listing Rules relating to securities transactions by directors to be notified to the Company and the Stock Exchange, were as follows:

### (i) Interests in the Company

Name of Director	Capacity/Nature of interest	Number of Shares (Note 1)	Percentage of shareholding
董事姓名	身份／權益性質	股份數目 (附註1)	股權百分比
Mr. Ma Lie 馬烈先生	Interest in a controlled corporation (Note 2) 受控制法團權益(附註2)	440,000,000 (L)	55.0%
Mr. Yeung Ho Ting Dennis 楊浩廷先生	Interest in a controlled corporation (Note 3) 受控制法團權益(附註3)	56,000,000 (L)	7.0%
Ms. Jiang Yu E 姜玉娥女士	Beneficial Owner 實益擁有人	2,994,000 (L)	0.37%
Mr. Cui Hai Bin 崔海濱先生	Beneficial Owner 實益擁有人	1,000,000 (L)	0.13%
Ms. Zhang Yan Ling 張艷玲女士	Beneficial Owner 實益擁有人	1,404,000 (L)	0.18%

## 董事及最高行政人員於本公司及其相聯法團的股份、相關股份及債權證中的權益及淡倉

於二零二三年三月三十一日，董事或本公司最高行政人員於本公司或其相聯法團（定義見證券及期貨條例第XV部）的股份、相關股份或債權證中，擁有(i)根據證券及期貨條例第V部第7及第8分部的規定須知會本公司及聯交所的權益及淡倉（包括根據證券及期貨條例的有關條文被當作或視為擁有的權益及淡倉）；或(ii)須記錄於根據證券及期貨條例第352條須備存的登記冊內的權益及淡倉；或(iii)根據GEM上市規則第5.46至第5.67條有關董事進行證券交易而須知會本公司及聯交所的權益及淡倉如下：

### (i) 於本公司的權益



Notes:

1. The letter "L" denotes the person's long position in the Shares.
2. ST Ma is wholly owned by Mr. Ma Lie, a chairman, an executive director and controlling shareholder of the Company.
3. Next Vision Management Limited ("Next Vision") was beneficially owned by Mr. Yeung Ho Ting Dennis as to 75%. By virtue of the SFO, Mr. Yeung Ho Ting Dennis was deemed to be interested in the Shares held by Next Vision.

附註：

1. 字母「L」代表相關人士於股份中的好倉。
2. ST Ma由本公司主席、執行董事及控股股東馬烈先生全資擁有。
3. Next Vision Management Limited (「Next Vision」)由楊浩廷先生實益擁有75%。根據證券及期貨條例，楊浩廷先生被視為於Next Vision持有的股份中擁有權益。

## (ii) Interest in associated corporation of the Company

## (ii) 於本公司相聯法團的權益

Name of Director	Name of associated corporation	Capacity	Number of Shares (Note 1)	Percentage of shareholding
董事姓名	相聯法團名稱	身份	股份數目 (附註1)	股權百分比
Mr. Ma Lie 馬烈先生	ST Ma (Note 2) ST Ma (附註2)	Beneficial owner 實益擁有人	50,000,000 (L)	100.0%

Notes:

1. The letter "L" denotes the person's long position in the Shares.
2. ST Ma is wholly owned by Mr. Ma Lie, a chairman, an executive Director and controlling shareholder of the Company.

附註：

1. 字母「L」代表相關人士於股份中的好倉。
2. ST Ma由本公司主席、執行董事及控股股東馬烈先生全資擁有。

Save as disclosed above, as at 31 March 2023, none of the Directors or the chief executive of the Company had any interests or short positions in the shares, underlying shares or debentures of the Company or its associated corporations (within the meaning of Part XV of the SFO) which were required (i) to be notified to the Company and the Stock Exchange pursuant to Divisions 7 and 8 of Part V of the SFO (including interests and/or short positions which they were taken or deemed to have under such provisions of the SFO); or (ii) pursuant to section 352 of the SFO, to be entered into the register required to be kept therein; or (iii) pursuant to Rules 5.46 to 5.67 of the GEM Listing Rules relating to securities transactions by directors to be notified to the Company and the Stock Exchange.

除上文所披露者外，於二零二三年三月三十一日，概無董事或本公司最高行政人員於本公司或其相聯法團(定義見證券及期貨條例第XV部)的股份、相關股份或債權證中，擁有(i)根據證券及期貨條例第V部第7及第8分部的規定須知會本公司及聯交所的權益或淡倉(包括根據證券及期貨條例的有關條文被當作或視為擁有的權益及/或淡倉)；或(ii)須記錄於根據證券及期貨條例第352條須備存的登記冊內的權益或淡倉；或(iii)根據GEM上市規則第5.46至第5.67條有關董事進行證券交易而須知會本公司及聯交所的權益或淡倉。



## INTERESTS AND SHORT POSITIONS OF THE SUBSTANTIAL SHAREHOLDERS AND OTHER PERSONS IN SHARES AND UNDERLYING SHARES

## 主要股東及其他人士於股份及相關股份中的權益及淡倉

As at 31 March 2023, so far as it is known to the Directors, the following persons (not being a Director or chief executive of the Company) had or were deemed to have interests or short positions in Shares or underlying Shares which were recorded in the register required to be kept by the Company under Section 336 of the SFO, or which would fall to be disclosed under the provisions of Divisions 2 and 3 of Part XV of the SFO.

於二零二三年三月三十一日，據董事所知，下列人士（本公司董事或最高行政人員除外）於股份或相關股份中擁有或被視為擁有須記存於本公司根據證券及期貨條例第336條規定須存置的登記冊的權益或淡倉或根據證券及期貨條例第XV部第2及第3分部條文須予披露的權益或淡倉。

Name of Shareholder	Capacity/Nature of interest	Number of Shares held/Interested (Note 1) 持有／擁有權益股份數目（附註1）	Percentage of shareholding 股權百分比
股東名稱	身份／權益性質		
ST Ma (Note 2) ST Ma (附註2)	Beneficial owner 實益擁有人	440,000,000 (L)	55.0%
Next Vision (Note 3) Next Vision (附註3)	Beneficial owner 實益擁有人	56,000,000 (L)	7.0%
Notes:		附註：	
1.	The letter "L" denotes the person's long position in the Shares.	1.	字母[L]代表相關人士於股份中的好倉。
2.	ST Ma is wholly owned by Mr. Ma Lie, a chairman, an executive Director and controlling shareholder of the Company.	2.	ST Ma由本公司主席、執行董事及控股股東馬烈先生全資擁有。
3.	Next Vision was beneficially owned by Mr. Yeung Ho Ting Dennis as to 75%. By virtue of the SFO, Mr. Yeung Ho Ting Dennis was deemed to be interested in the Shares held by Next Vision.	3.	Next Vision由楊浩廷先生實益擁有75%。根據證券及期貨條例，楊浩廷先生被視為於Next Vision擁有權益的股份中擁有權益。

Save as disclosed above, as at 31 March 2023, the Directors have not been notified by any person who had interests or short positions in the Shares or underlying Shares as recorded in the register required to be kept pursuant to Section 336 of the SFO, or which would fall to be disclosed under the provisions of Divisions 2 and 3 of Part XV of the SFO.

## SHARE OPTION SCHEME

The Company conditionally adopted a share option scheme (the “**Scheme**”) on 19 May 2017. The terms of the Scheme are in accordance with the provisions of Chapter 23 of the GEM Listing Rules. No share option has been granted since the adoption of the Scheme and there was no share option outstanding as at 31 March 2023.

## CORPORATE GOVERNANCE

The Company is firmly committed to maintaining and ensuring a high level of corporate governance standards and will review and improve the corporate governance practices and standards constantly. The Company has complied with the code provisions set out in the CG Code (as defined below) contained in Appendix 15 to the GEM Listing Rules (the “**CG Code**”) during the three months ended 31 March 2023.

除上文所披露者外，於二零二三年三月三十一日，概無任何人士已經知會董事於股份或相關股份中擁有須記存於根據證券及期貨條例第336條規定存置的登記冊的權益或淡倉或根據證券及期貨條例第XV部第2及第3分部條文須予披露的權益或淡倉。

## 購股權計劃

本公司於二零一七年五月十九日有條件地採納購股權計劃（「**該計劃**」）。該計劃之條款符合GEM上市規則第23章之條文。自採納該計劃以來概無授予購股權及於二零二三年三月三十一日概無未行使之購股權。

## 企業管治

本公司堅定不移地維持及確保保持高水準的企業管治，不斷審查及完善企業管治慣例及標準。本公司於截至二零二三年三月三十一日止三個月，已遵守GEM上市規則附錄十五所載企業管治守則（定義如下）（「**企業管治守則**」）所載之守則條文。



## COMMUNICATION WITH SHAREHOLDERS

The Company believes that maintaining a high level of transparency is a key to enhancing investor relations. It is committed to a policy of open and timely disclosure of corporate information to its shareholders and investment public. The Company updates the shareholders on its latest business developments and financial performance through its quarterly, interim and annual reports and communicates with the shareholders through annual general meetings and extraordinary general meetings. In compliance with the requirements of the GEM Listing Rules, the Company issued regular reports, announcements, circulars and notice of general meetings. Always updated with the latest information, the corporate website of the Company ([www.intechproductions.com](http://www.intechproductions.com)) has provided an effective communication platform to the public and the shareholders.

## OUTLOOK

The Group will make steady progress in accordance with its business plans and its actual operational conditions, so as to facilitate effective implementation of the business objectives of the Company and bring benefits from it.

Apart from the above, the Group will actively explore investment opportunities related to visual display technology and other related information technology in the future to diversify its business scope, thereby creating long-term value for shareholders and the Group.

By order of the Board  
**In Technical Productions  
Holdings Limited**  
Ma Lie  
Chairman

Hong Kong, 9 May 2023

## 股東通訊

本公司認為保持高水準的透明度是加強投資者關係的關鍵。我們秉持向股東及公眾投資者公開及時披露企業資訊的政策。本公司通過季度、中期及年度報告向股東更新其最新業務發展情況及財務表現，並通過股東週年大會及股東特別大會與股東溝通。按照GEM上市規則的規定，本公司定期發佈報告、公佈、通函及股東大會通告。本公司的公司網站([www.intechproductions.com](http://www.intechproductions.com))會持續發佈最新資訊，為公眾及股東提供一個有效的溝通平台。

## 展望

本集團將按照其業務規劃，並結合實際運營情況穩步推進業務發展，以有效落實本公司的各項業務目標並從中獲利。

此外，本集團未來會積極探索有關視覺顯示技術及與其他資訊科技相關的投資機會以使其商業範疇更多元化，並為股東及本集團創造長遠價值。

承董事會命  
**In Technical Productions  
Holdings Limited**  
主席  
馬烈

香港，二零二三年五月九日