

# 富銀融資租賃(深圳)股份有限公司 FY Financial (Shenzhen) Co., Ltd.

(於中華人民共和國註冊成立的股份有限公司)

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

股份代號 Stock Code: 8452



**2023** 第一季度業績報告  
FIRST QUARTERLY REPORT

## CHARACTERISTICS OF GEM OF THE STOCK EXCHANGE OF HONG KONG LIMITED (THE “STOCK EXCHANGE”)

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### 香港聯合交易所有限公司(「聯交所」)GEM的特色

GEM的定位，乃為中小型公司提供一個上市的市場，此等公司相比起其他在聯交所上市的公司可能帶有較高投資風險。有意投資的人士應了解投資於該等公司的潛在風險，並應經過審慎周詳的考慮後方作出投資決定。由於GEM上市公司普遍為中小型公司，在GEM買賣的證券可能會較於主板買賣之證券承受較大的市場波動風險，同時無法保證在GEM買賣的證券會有高流通量的市場。

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本報告的資料乃遵照聯交所GEM證券上市規則(「**GEM上市規則**」)而刊載，旨在提供有關富銀融資租賃(深圳)股份有限公司(「**本公司**」，連同其附屬公司，「**本集團**」)的資料，本公司的董事(「**董事**」，各為一名「**董事**」)願就本報告的資料共同及個別承擔全部責任。各董事在作出一切合理查詢後，確認就彼等深知及確信，本報告所載資料在各重要方面均屬準確完備，沒有誤導或欺詐成分，且並無遺漏任何事項，足以令致本報告或其所載任何陳述產生誤導。

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# CONDENSED CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME

## 簡明綜合全面收益表

For the three months ended 31 March 2023 截至二零二三年三月三十一日止三個月

				Three months ended 31 March 截至三月三十一日止三個月	
				2023 二零二三年 RMB 人民幣元 (Unaudited) (未經審核)	2022 二零二二年 RMB 人民幣元 (Unaudited) (未經審核)
		Notes 附注			
<b>Revenue</b>	收益	5	<b>9,087,277</b>	6,549,196	
Direct costs	銷售成本		<b>(3,967,039)</b>	(339,792)	
<b>Gross profit</b>	毛利		<b>5,120,238</b>	6,209,404	
Other income and gains and losses	其他收入及收益	5	<b>3,672,742</b>	1,920,615	
Operating expenses	經營開支		<b>(2,978,623)</b>	(1,360,679)	
Administrative expenses	行政開支		<b>(4,714,304)</b>	(3,516,700)	
Reversal of impairment loss on accounts receivable	應收賬款減值虧損撥回		<b>454,895</b>	1,991,802	
Share of post-tax profit of an associate	分佔聯營公司稅務溢利		<b>689,605</b>	-	
<b>Profit before income tax</b>	除所得稅前溢利	6	<b>2,244,553</b>	5,244,442	
Income tax expense	所得稅開支	7	<b>(741,695)</b>	(1,383,707)	
Profit for the period	期內溢利		<b>1,502,858</b>	3,860,735	
<b>Profit and total comprehensive income for the period</b>	期內溢利及全面收入總額		<b>1,502,858</b>	3,860,735	
<b>(Loss)/profit for the period attributable to:</b>	以下人士佔期內(虧損)/溢利				
- Equity shareholder of the Company	- 本公司擁有人		<b>2,068,159</b>	3,994,052	
- Non-controlling interest	- 非控股權益		<b>(565,301)</b>	(133,317)	
			<b>1,502,858</b>	3,860,735	
<b>Profit and total comprehensive income for the period attributed to:</b>	以下人士應佔期內全面收入總額				
- Equity shareholder of the Company	- 本公司擁有人		<b>2,068,159</b>	3,994,052	
- Non-controlling interest	- 非控股權益		<b>(565,301)</b>	(133,317)	
			<b>1,502,858</b>	3,860,735	
<b>Earnings per share</b>	每股盈利	8	<b>RMB cents</b> 人民幣分	<b>RMB cents</b> 人民幣分	
Basic and diluted	基本及攤薄		<b>0.42</b>	1.11	

# NOTES TO THE CONDENSED CONSOLIDATED FINANCIAL STATEMENTS

## 簡明綜合財務報表附註

For the three months ended 31 March 2023 截至二零二三年三月三十一日止三個月

### 1. CORPORATE INFORMATION

The Company was established in the People's Republic of China (the "PRC") on 7 December 2012 as a sino-foreign equity joint venture enterprise and was converted to a joint stock company with limited liability under the Company Law of the PRC on 10 September 2015. The address of its registered office is Room 201, Block A, No. 1 Qianwan First Road, Qianhai Shenzhen-Hong Kong Cooperation Zone, Shenzhen, Guangdong, the PRC and the principal place of business is Room 1603, Cheung Kei Building, No. 128 Xinzhou 11st Street, Futian District, Shenzhen, Guangdong, the PRC. The Company's overseas-listed foreign shares (the "H Shares") have been listed on GEM of the Stock Exchange since 23 May 2017.

The Group is principally engaged in the provision of financial leasing, factoring and advisory services, and customer referral services and the supply of medical equipment, investments holding, provision of 5G base stations site space and energy storage business in the PRC.

### 2. BASIS OF PREPARATION

The condensed consolidated financial statements for the three months ended 31 March 2023 (the "Reporting Period") have been prepared in accordance with Hong Kong Financial Reporting Standards ("HKFRSs") which collectively includes all applicable individual HKFRS, Hong Kong Accounting Standard ("HKASs") and interpretations issued by the Hong Kong Institute of Certified Public Accountants as well as with the applicable disclosure requirements of the GEM Listing Rules.

### 1. 公司資料

本公司於二零一二年十二月七日在中華人民共和國(「中國」)成立為中外合資經營企業並於二零一五年九月十日根據《中華人民共和國公司法》改制為股份有限公司。其註冊辦事處地址為中國廣東省深圳市前海深港合作區前灣一路1號A棟201室，主要營業地點為中國廣東省深圳市福田區新洲十一街128號祥祺大廈1603室。本公司的境外上市外資股(「H股」)自二零一七年五月二十三日起已於聯交所GEM上市。

本集團主要於中國從事提供融資租賃、保理及諮詢服務、客戶轉介服務、供應醫療設備、投資控股、出租5G基站空間場地及儲能業務。

### 2. 編製基準

截至二零二三年三月三十一日止三個月(「報告期內」)之簡明綜合財務報表乃根據《香港財務報告準則》(「香港財務報告準則」)，包括香港會計師公會頒佈的所有適用個別香港財務報告準則、《香港會計準則》(「香港會計準則」)及詮釋)以及GEM上市規則的適用披露規定而編製。

# NOTES TO THE CONDENSED CONSOLIDATED FINANCIAL STATEMENTS

## 簡明綜合財務報表附註

For the three months ended 31 March 2023 截至二零二三年三月三十一日止三個月

### 2. BASIS OF PREPARATION (Continued)

The condensed consolidated financial statements have been prepared in accordance with the same accounting policies adopted in the audited financial statements for the year ended 31 December 2022 as set out in the annual report of the Company dated 30 March 2023, except for those that relate to new standards or interpretations effective for the first time for periods beginning on or after 1 January 2023. Details of any changes in accounting policies are set out in note 3. The adoption of the revised HKFRSs have no material effect on these condensed consolidated financial statements. The Group has not early adopted any revised HKFRSs that has been issued but not yet effective in the current accounting period. The preparation of the condensed consolidated financial statements in conformity with HKAS 34 requires the management to make judgements, estimates and assumptions that affect the application of policies and reported amounts of assets and liabilities, income and expenses on a year to date basis. Actual results may differ from these estimates. The areas where significant judgments and estimates have been made in preparing the financial statements and their effect are disclosed in note 4.

This report contains condensed consolidated financial statements and selected explanatory notes. The notes include an explanation of events and transactions that are significant to an understanding of the changes in financial position and performance of the Group since the audited financial statements for the year ended 31 December 2022. The condensed consolidated financial statements and notes thereon do not include all of the information required for full set of financial statements prepared in accordance with HKFRSs and should be read in conjunction with the 2022 consolidated financial statements.

### 2. 編製基準(續)

簡明綜合財務報表已根據本公司日期為二零二三年三月三十日的年報所載截至二零二二年十二月三十一日止年度的經審核財務報表所採用的相同會計政策而編製，惟與於二零二三年一月一日或之後開始之期間首次生效的新準則或詮釋有關者除外。有關會計政策的任何變動之詳情載於附註3。採納經修訂香港財務報告準則對該等簡明綜合財務報表並無重大影響。本集團概無提前採納本會計期間已頒佈但尚未生效之任何經修訂香港財務報告準則。編製符合香港會計準則第34號之簡明綜合財務報表要求管理層作出判斷、估計及假設，而有關判斷、估計及假設會影響政策之應用及本年迄今為止所呈報資產及負債、收益及開支之金額。實際結果可能與該等估計有所差異。編製財務報表時已作出重大判斷及估計的範疇以及其影響於附註4披露。

本報告載有簡明綜合財務報表及經挑選之解釋附註。該等附註包括解釋對理解本集團自截至二零二二年十二月三十一日止年度之經審核財務報表刊發以來之財務狀況及表現所出現之變動而言屬重要之事件及交易。簡明綜合財務報表及其附註並不包括根據香港財務報告準則而編製之完整財務報表所規定之一切資料並應與二零二二年綜合財務報表一併閱讀。

# NOTES TO THE CONDENSED CONSOLIDATED FINANCIAL STATEMENTS

## 簡明綜合財務報表附註

For the three months ended 31 March 2023 截至二零二三年三月三十一日止三個月

### 2. BASIS OF PREPARATION (Continued)

The unaudited condensed consolidated results are presented in Renminbi (“RMB”), which is also the functional currency of the Company, unless otherwise indicated.

The condensed consolidated financial statements are unaudited and have been prepared under historical cost convention, except for certain financial instruments which are stated at fair values. The condensed consolidated financial statements are unaudited but have been reviewed by the audit committee of the Company.

### 3. ADOPTION OF REVISED HKFRSs

The HKICPA has issued a number of revised HKFRSs that are first effective for the current accounting period of the Group as follows:

- Amendments to HKAS 1 and HKFRS Practice Statement 2: Disclosure of Accounting Policies
- Amendments to HKAS 8: Definition of Accounting Estimates
- Amendments to HKAS 12: Deferred Tax related to Assets and Liabilities arising from a Single Transaction

The revised HKFRSs that are effective from 1 January 2023 did not have any significant impact on the Group’s accounting policies.

#### Amendments to HKAS 1 and HKFRS Practice Statement 2: Disclosure of Accounting Policies

The amendments to Disclosure of Accounting Policies were issued following feedback that more guidance was needed to help companies decide what accounting policy information should be disclosed. The amendments to HKAS 1 require companies to disclose their material accounting policy information rather than their significant accounting policies. The amendments to HKFRS Practice Statement 2 provide guidance on how to apply the concept of materiality to accounting policy disclosures.

### 2. 編製基準(續)

未經審核簡明綜合業績以人民幣(「人民幣」)呈列，其亦為本公司的功能貨幣(除非另有所指)。

簡明綜合財務報表為未經審核並根據歷史成本法編製，惟按公平值列賬的若干金融工具除外。簡明綜合財務報表乃未經審核，惟已由本公司審核委員會進行審閱。

### 3. 採納經修訂香港財務報告準則

香港會計師公會已頒佈若干於本集團當前會計期間首次生效的經修訂香港財務報告準則如下：

- 香港會計準則第1號及香港財務報告準則實務報告第2號修訂本：披露會計政策
- 香港會計準則第8號修訂本：會計估計的定義
- 香港會計準則第12號修訂本：與單一交易產生之資產及負債有關的遞延稅項

該等經修訂香港財務報告準則自二零二三年一月一日起生效，對本集團的會計政策並無任何重大影響。

#### 香港會計準則第1號及香港財務報告準則實務報告第2號修訂本：披露會計政策

會計政策之披露之該等修訂本於提出需要更多指引以幫助公司決定應披露之會計政策資料之反饋意見後頒佈。香港會計準則第1號修訂本要求公司披露其重大會計政策資料，而非其重大會計政策。香港財務報告準則實務報告第2號修訂本就如如何在會計政策之披露中應用重要性概念提供指引。

# NOTES TO THE CONDENSED CONSOLIDATED FINANCIAL STATEMENTS

## 簡明綜合財務報表附註

For the three months ended 31 March 2023 截至二零二三年三月三十一日止三個月

### 3. ADOPTION OF REVISED HKFRSs (Continued)

#### Amendments to HKAS 8: Definition of Accounting Estimates

The amendments clarify how companies should distinguish changes in accounting policies from changes in accounting estimates. That distinction is important because changes in accounting estimates are applied prospectively only to future transactions and other future events, but changes in accounting policies are generally also applied retrospectively to past transactions and other past events.

#### Amendments to HKAS 12: Deferred Tax related to Assets and Liabilities arising from a Single Transaction

The amendments clarify that the initial recognition exemption of deferred tax in HKAS 12 does not apply to transactions that give rise to equal taxable and deductible temporary differences, such as lease contracts that give rise to the recognition of a lease liability and the corresponding right-of-use assets and contracts that give rise to the recognition of decommissioning obligations and corresponding amounts recognised as assets. Instead, entities are required to recognise the related deferred tax asset and liability on initial recognition, with the recognition of any deferred tax asset being subject to the recoverability criteria in HKAS 12.

### 4. USE OF JUDGEMENTS AND ESTIMATES

In preparing this condensed consolidated financial statements, the significant judgements made by the management in applying the Group's accounting policies and the key sources of estimation uncertainty were the same as those that applied to 2022 annual consolidated financial statements.

### 3. 採納經修訂香港財務報告準則(續)

#### 香港會計準則第8號修訂本：會計估計的定義

該等修訂本闡明公司應對會計政策變動與會計估計變動加以區分。該區分屬重要之舉，乃因會計估計變動僅能預期應用於未來交易及其他未來事件，但會計政策變化一般亦追溯應用於過往交易及其他過往事件。

#### 香港會計準則第12號修訂本：與單一交易產生之資產及負債相關之遞延稅項

該等修訂本澄清香港會計準則第12號之遞延稅項初步確認豁免不適用於會產生等額應課稅及可扣稅暫時差額的交易，如會導致確認租賃負債及相應使用權資產的租賃合約及會導致確認退役責任及確認為資產的相關金額的合約。相反，實體須在初步確認時確認相關遞延稅項資產及負債，且確認任何遞延稅項資產須受香港會計準則第12號之可收回性標準規限。

### 4. 採用判斷及估計

於編製本簡明綜合財務報表過程中，管理層於應用本集團會計政策時作出的重大判斷及估計不確定性的主要來源與二零二二年年度的綜合財務報表所採納者相同。



# NOTES TO THE CONDENSED CONSOLIDATED FINANCIAL STATEMENTS

## 簡明綜合財務報表附註

For the three months ended 31 March 2023 截至二零二三年三月三十一日止三個月

### 5. REVENUE AND OTHER INCOME AND GAINS

An analysis of the revenue from the Group's principal activities and other income and gains is as follows:

### 5. 收益及其他收入及收益

本集團主要活動所得收益及其他收入及收益的分析如下：

		Three months ended 31 March 截至三月三十一日止三個月	
		2023 二零二三年 RMB 人民幣元 (Unaudited) (未經審核)	2022 二零二二年 RMB 人民幣元 (Unaudited) (未經審核)
<b>Revenue from contracts with customers</b>		<b>就客戶合約確認的收益</b>	
Energy storage solution and general construction	儲能解決方案及一般建造	4,435,260	-
Sale of goods – energy storage system	銷售商品－儲能系統	138,246	-
Sale of goods – medical equipment	銷售商品－醫療設備	-	-
Advisory service fee income	諮詢服務費收入	-	52,382
		<b>4,573,506</b>	<b>52,382</b>
<b>Revenue from other sources</b>		<b>其他來源的收益</b>	
Finance lease income	融資租賃收入	148,768	577,088
Income from receivables from sale-leaseback transactions	來自售後租回交易的收入	972,846	3,342,916
Factoring income	保理收入	2,640,239	2,576,810
Energy storage service income	儲能服務收入	250,537	-
Provision of 5G base stations site space	出租5G基站空間場地	501,381	-
		<b>4,513,771</b>	<b>6,496,814</b>
		<b>9,087,277</b>	<b>6,549,196</b>

# NOTES TO THE CONDENSED CONSOLIDATED FINANCIAL STATEMENTS

## 簡明綜合財務報表附註

For the three months ended 31 March 2023 截至二零二三年三月三十一日止三個月

### 5. REVENUE AND OTHER INCOME AND GAINS (Continued) 5. 收益及其他收入及收益(續)

		Three months ended 31 March 截至三月三十一日止三個月	
		2023 二零二三年 RMB 人民幣元 (Unaudited) (未經審核)	2022 二零二二年 RMB 人民幣元 (Unaudited) (未經審核)
<b>Leases</b>	<b>租賃</b>		
For operating leases:	就經營租賃而言		
Leases payments that are fixed	固定租賃付款	501,381	-
For finance leases:	就融資租賃而言		
Finance income on the net investment in the lease	有關租賃淨投資的融資收入	148,768	577,088
Total revenue arising from leases	來自租賃的總收益	650,149	577,088
		Three months ended 31 March 截至三月三十一日止三個月	
		2023 二零二三年 RMB 人民幣元 (Unaudited) (未經審核)	2022 二零二二年 RMB 人民幣元 (Unaudited) (未經審核)
<b>Other income and gains</b>	<b>其他收入及收益</b>		
Bank interest income	銀行利息收入	1,347,182	672,408
Maintenance service income	保養服務收入	1,384,434	956,453
Imputed interest income on trade receivables	貿易應收款的推算利息收入	142,153	133,958
Penalty charged to customers	收取客戶的罰款	168,144	82,712
Grants from the government	政府補助	573,975	25,798
Others	其他	56,854	49,286
		3,672,742	1,920,615

# NOTES TO THE CONDENSED CONSOLIDATED FINANCIAL STATEMENTS

## 簡明綜合財務報表附註

For the three months ended 31 March 2023 截至二零二三年三月三十一日止三個月

### 6. PROFIT BEFORE INCOME TAX

### 6. 除所得稅前溢利

		Three months ended 31 March	
		截至三月三十一日止三個月	
		2023	2022
		二零二三年	二零二二年
		RMB	RMB
		人民幣元	人民幣元
		(Unaudited)	(Unaudited)
		(未經審核)	(未經審核)
<b>Profit before income tax is arrived at after charging:</b>	<b>除所得稅前溢利乃經扣除以下各項後達致</b>		
Cost of sales:	銷售成本	<b>3,967,039</b>	339,792
- Interest expenses on lease liabilities	- 租賃負債的利息開支	<b>92,660</b>	79,348
- Bank charges and other expenses	- 銀行手續費及其他開支	-	260,444
- Depreciation of plant and equipment*	- 廠房及設備折舊*	<b>1,054,354</b>	-
- Depreciation of right-of-use assets*	- 使用權資產折舊*	<b>127,447</b>	-
- Cost of inventories sold	- 已售存貨成本	<b>2,692,578</b>	-
Depreciation of plant and equipment	廠房及設備折舊	<b>61,167</b>	38,539
Depreciation of right-of-use assets	使用權資產折舊	<b>377,637</b>	255,008
Amortisation of intangible assets	無形資產攤銷	<b>84,899</b>	63,459
Reversal of impairment loss on accounts receivable**	應收賬款減值虧損撥回**	<b>(454,895)</b>	(1,991,802)
Exchange losses/gains	匯兌虧損/收益	<b>3,226</b>	1,375
Gain on disposal of plant and equipment	出售廠房及設備的收益	<b>(32,542)</b>	-
Staff costs (including directors' emoluments) comprise:	員工成本(包括董事酬金)包括:		
Salaries, allowances and benefits in kind	薪金/津貼及實物利益	<b>2,808,198</b>	2,171,379
Contribution to defined contribution retirement plan	向界定供款退休計劃供款	<b>354,086</b>	249,335

\* Depreciation charges are recognised in the condensed consolidated statement of comprehensive income as administrative expenses for the three months ended 31 March 2023 and 2022, respectively.

\*\* This item represents to expected credit loss on financial assets.

\* 折舊開支分別於截至二零二三年及二零二二年三月三十一日止三個月的簡明綜合全面收益表中確認為行政開支。

\*\* 該項目指金融資產預期信貸虧損。

# NOTES TO THE CONDENSED CONSOLIDATED FINANCIAL STATEMENTS

## 簡明綜合財務報表附註

For the three months ended 31 March 2023 截至二零二三年三月三十一日止三個月

### 7. INCOME TAX EXPENSE

### 7. 所得稅開支

		Three months ended 31 March	
		截至三月三十一日止三個月	
		2023	2022
		二零二三年	二零二二年
		RMB	RMB
		人民幣元	人民幣元
		(Unaudited)	(Unaudited)
		(未經審核)	(未經審核)
<b>Income tax</b>	<b>所得稅</b>		
- Current period	- 本期間	741,696	885,757
<b>Deferred tax</b>	<b>遞延稅項</b>		
- Charged for the period	- 期內扣除	-	497,950
Income tax expense	所得稅開支	741,696	1,383,707

The Company and its subsidiaries were established in the PRC which are subject to the enterprise income tax in the PRC.

Provision for the enterprise income tax in the PRC is calculated based on a statutory tax rate of 25% of the estimated assessable profits as determined in accordance with the relevant income tax law in the PRC during the Reporting Period.

本公司及其附屬公司於中國成立，須繳納中國企業所得稅。

於報告期內的中國企業所得稅撥備乃按根據相關中國所得稅法釐定的估計應課稅溢利25%的法定稅率計算。

# NOTES TO THE CONDENSED CONSOLIDATED FINANCIAL STATEMENTS

## 簡明綜合財務報表附註

For the three months ended 31 March 2023 截至二零二三年三月三十一日止三個月

### 8. EARNINGS PER SHARE

#### Basic earnings per share

The basic earnings per share for the period are calculated based on the following data:

		Three months ended 31 March	
		截至三月三十一日止三個月	
		2023	2022
		二零二三年	二零二二年
		RMB	RMB
		人民幣元	人民幣元
		(Unaudited)	(Unaudited)
		(未經審核)	(未經審核)
Profit attributable to equity owners of the Company	本公司權益擁有人應佔溢利	2,068,159	3,994,052

		Numbers of shares	
		股份數目	
		Three months ended 31 March	
		截至三月三十一日止三個月	
		2023	2022
		二零二三年	二零二二年
		(Unaudited)	(Unaudited)
		(未經審核)	(未經審核)
Weighted average number of ordinary shares for the purpose of calculating basic earnings per share	就計算每股基本盈利的普通股加權平均數目	359,340,000	359,340,000

#### Diluted earnings per share

There were no potential dilutive ordinary shares outstanding during the three months ended 31 March 2023 and 2022, respectively, and hence the diluted earnings per share are the same as the basic earnings per share.

### 8. 每股盈利

#### 每股基本盈利

期內每股基本盈利乃根據下列數據計算：

		Three months ended 31 March	
		截至三月三十一日止三個月	
		2023	2022
		二零二三年	二零二二年
		RMB	RMB
		人民幣元	人民幣元
		(Unaudited)	(Unaudited)
		(未經審核)	(未經審核)
Profit attributable to equity owners of the Company	本公司權益擁有人應佔溢利	2,068,159	3,994,052

		Numbers of shares	
		股份數目	
		Three months ended 31 March	
		截至三月三十一日止三個月	
		2023	2022
		二零二三年	二零二二年
		(Unaudited)	(Unaudited)
		(未經審核)	(未經審核)
Weighted average number of ordinary shares for the purpose of calculating basic earnings per share	就計算每股基本盈利的普通股加權平均數目	359,340,000	359,340,000

#### 每股攤薄盈利

截至二零二三年及二零二二年三月三十一日止三個月，概無發行在外的潛在攤薄普通股。因此，每股攤薄盈利與每股基本盈利相同。

# NOTES TO THE CONDENSED CONSOLIDATED FINANCIAL STATEMENTS

## 簡明綜合財務報表附註

For the three months ended 31 March 2023 截至二零二三年三月三十一日止三個月

### 9. DIVIDENDS

The Directors do not recommend the payment of a dividend in respect of the Reporting Period (three months ended 31 March 2022: nil).

### 9. 股息

董事不建議就報告期派付股息(截至二零二二年三月三十一日止三個月：無)。

### 10. CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY

For the three months ended 31 March 2023

### 10. 簡明綜合權益變動表

截至二零二三年三月三十一日止三個月

		Equity attributable to owners of the Company 本公司擁有人應佔權益								
		Share capital	Merger reserve	Capital reserve	Statutory reserve	Financial assets at FVTOCI reserve 按公平值計入其他全面收入的金融資產儲備	Retained profits	Sub-total equity	Non-controlling interest	Total equity
		RMB	RMB	RMB	RMB	RMB	RMB	RMB	RMB	RMB
		人民幣元	人民幣元	人民幣元	人民幣元	人民幣元	人民幣元	人民幣元	人民幣元	人民幣元
<b>At 1 January 2022</b>	於二零二二年一月一日(經審核)	359,340,000	1,582,035	31,096,839	17,794,756	2,469,078	63,304,265	475,586,973	-	475,586,973
Profit and total comprehensive income for the period	期內溢利及全面收入總額	-	-	-	-	-	3,994,052	3,994,052	(133,317)	3,860,735
Capital contributed by non-controlling interest	非控股權益注資	-	-	-	-	-	-	-	490,000	490,000
<b>At 31 March 2022</b>	於二零二二年三月三十一日(未經審核)	359,340,000	1,582,035	31,096,839	17,794,756	2,469,078	67,298,317	479,581,025	356,683	479,937,708
<b>At 1 January 2023</b>	於二零二三年一月一日(未經審核)	359,340,000	1,582,035	31,096,839	18,279,920	-	28,767,098	439,065,892	11,619,413	450,685,305
Profit and total comprehensive income for the period	期內溢利及全面收入總額	-	-	-	-	-	2,068,159	2,068,159	(565,301)	1,502,858
Capital contributed by non-controlling interest	非控股權益注資	-	-	-	-	-	-	-	-	-
<b>At 31 March 2023</b>	於二零二三年三月三十一日(未經審核)	359,340,000	1,582,035	31,096,839	18,279,920	-	30,835,257	441,134,051	11,054,112	452,188,163

# MANAGEMENT DISCUSSION AND ANALYSIS

## 管理層討論及分析

### BUSINESS REVIEW

During the Reporting Period, the Group is principally engaged in the provision of financial and advisory business and trading operation business in the PRC. Additionally, the Group diversified its business by initiating the 5G base stations business (the “**5G Business**”) and energy storage business (the “**Energy Storage Business**”) in 2022. These initiatives reduce and disperse the potential risks in respect of developing and focusing only on the finance leasing and factoring business, and expand the income sources of the Group's business as well.

During the Reporting Period, in terms of the financial advisory business, the Group has continued to adopt prudent financial controls to manage the risk of default in such business segment. In this regard, the Group has strengthened its customer screening process and provided finance leasing or factoring services to customers with a sound financial background, good repayment history with adequate collaterals to protect interests of the Group and with clear purpose of fund usage. The Group has also implemented strict management of asset quality in its trading operation business and strengthened its customer screening process. The Group actively expanded its presence in the 5G Business by targeting the base station market for telecom operators in Guangdong to further establish a solid cooperation relationship, as well as timely reminders being sent to customers to ensure timely settlement.

### 業務回顧

於報告期內，本集團主要於中國從事財務諮詢業務與貿易經營業務。同時，本集團於二零二二年開展了5G基站業務(「**5G業務**」)與儲能業務(「**儲能業務**」)，使本集團之業務多元化，降低及分散僅開展及專注融資租賃及保理行業業務的潛在風險，同時拓展本集團的收入來源。

報告期內，於財務諮詢業務方面，本集團已採取審慎的財務管理，以管理該項業務的違約風險，就此，本集團已加強客戶篩選，為具有良好財務背景、良好還款歷史、有充足抵押品保護本集團利益及資金用途明確的客戶提供融資租賃或保理服務。於貿易經營業務方面，本集團亦加強客戶篩選，嚴格管理資產質量；於5G業務方面，本集團積極拓展廣東地區電信運營商基站站址市場，進一步建立良好合作關係，同時及時提醒客戶回款事宜。

\* For identification purpose only

## MANAGEMENT DISCUSSION AND ANALYSIS

### 管理層討論及分析

In terms of the Energy Storage Business, this business is mainly conducted through a subsidiary of the Company, Jiangsu Anshi Commercial Energy Storage System Co., Ltd.\* ["**Jiangsu Anshi**"]. Jiangsu Anshi is engaging in research and development, design, and production of commercial energy storage system and provision of application solution. Its business mainly focuses on the commercialisation, production and application of energy systems and products. Jiangsu Anshi aims to become a prominent provider of commercial energy storage systems and solutions by providing industrial and commercial customers with "Enterprise Smart Power Bank" which is a commercial energy storage system designed with a modular approach, high-quality batteries and components, combined with intelligent management systems, and smart manufacturing processes. It provides commercial and industrial customers with a high capacity, long life cycle, safe and reliable and flexible commercial energy storage system. During the Reporting Period, the Group made strides in expanding its market by actively engaging in the industrial and commercial parks, new energy, power, and telecommunications sectors. Currently, Jiangsu Anshi has developed six products itself, and it will continue to develop more products for sales in the market.

The Group leased office and production site with an area of approximately 3,000 square meters for its Energy Storage Business. As disclosed in the Company's 2022 Annual Report, during the year 2022, Jiangsu Anshi has completed the construction of a professional and efficient platform for operation and management, technology research and development, supply chain and production and manufacturing, and established a standardized and modular commercial energy storage system. In addition, Jiangsu Anshi is building a production base for energy storage products, and completed the first-phase construction and production and will proceed to the second phase in the fourth quarter of 2023 and expected to complete the construction in the first quarter of 2024. Its self-owned energy storage integration and test production line is expected to complete in 2023. The current production capacity of the production lines has reached 50MWh per annum for commercial storage. Upon completion of the second phase construction, the production capacity will be increased to 100MWh per annum.

於儲能業務方面，該業務主要通過本公司附屬公司江蘇安時商用系統有限公司（「江蘇安時」）開展，江蘇安時致力於商用儲能係統的研發、設計及生產，並提供應用解決方案，其業務主要集中於能源系統和產品的商業化、生產及應用。江蘇安時的目標是通過為工業及商業客戶提供「企業級智能充電寶」，成為商業儲能系統與解決方案的領先供應商。「企業級智能儲能寶」是一種以模塊化方式設計、優質電池和部件、結合智能管理系統及智能製造生產線的商業儲能系統。它為工業及商業客戶提供大容量、長壽命、安全可靠及應用靈活的商業儲能系統。於報告期內，本集團通過積極佈局工商業園區、新能源、電力和通信行業，在市場拓展方面取得了長足進步。目前，江蘇安時已開發六個自有產品，並將繼續開發更多產品投入市場銷售。

本集團就儲能業務租賃面積約3,000平方米的辦公及生產場地。誠如本公司二零二二年報所披露，於二零二二年，江蘇安時已完成構建專業、高效的運營管理、技術研發、供應鏈及生產製造平台，並搭建了標準化、單元化的商用儲能系統。同時，江蘇安時正在規劃儲能產品生產基地，並完成一期生產基地的建設及投入生產，將於二零二三年第四季度進行第二期建設，並預計於二零二四年第一季度完成。其自有儲能集成及測試生產線預計將於二零二三年完成。目前，商用儲能生產線的產能達到50兆瓦時每年。於二期建設完成後，產能將增至100兆瓦時每年。



# MANAGEMENT DISCUSSION AND ANALYSIS

## 管理層討論及分析

### PROSPECTS

Looking forward, the Company will continue to engage in financing leasing and advisory services by adopting prudent financial management with an enhanced customer screening process so to manage the default risk. At the same time, it will further develop the 5G Business and the Energy Storage Business in order to broaden its revenue base.

### FINANCIAL REVIEW

#### Overall performance

During the Reporting Period, the Group recorded a revenue of approximately RMB9.09 million, representing an increase of approximately 38.78% from approximately RMB6.55 million for the same period of last year. The increase in revenue was mainly due to the addition of the Energy Storage Business during the Reporting Period. During the Reporting Period, the Group recorded a profit of approximately RMB1.50 million, representing a decrease of approximately 61.14% from approximately RMB3.86 million for the same period of last year. The decrease in profit was mainly due to (i) the increase in cost of sales for the Energy Storage Business and the 5G Business; and (ii) the increase in staff remuneration expenses for the Energy Storage Business.

#### Cost of Sales

The Group's main cost items were cost of sales, cost of inventories sold, depreciation of plant and equipment, depreciation of right-of-use assets and interest expense on lease liabilities. During the Reporting Period, the Group's direct costs amounted to approximately RMB3.97 million, representing a substantial increase of approximately RMB3.63 million from approximately RMB0.34 million for the same period of last year, which was mainly due to (i) the additional cost of approximately RMB2.69 million for the Energy Storage Business; and (ii) the depreciation of equipment and depreciation of right-of-use assets of approximately RMB1.18 million for the 5G Business and leasing business.

### 未來展望

展望未來，本公司將繼續從事融資租賃及諮詢服務，採取審慎的財務管理，加強客戶篩選，以管理違約風險。同時，本公司將進一步發展5G業務及儲能業務，以擴大其收入基礎。

### 財務回顧

#### 整體表現

於報告期內，本集團錄得收益約為人民幣9.09百萬元，較上年同期約為人民幣6.55百萬元增加約38.78%。收益增加主要由於報告期內新增了儲能業務所致。於報告期內，本集團錄得利潤約人民幣1.50百萬元，較上年同期約人民幣3.86百萬元下降約61.14%。利潤下降主要由於(i)儲能業務與5G業務銷售成本的新增；及(ii)儲能業務人員薪酬開支的新增。

#### 銷售成本

本集團主要成本賬項為銷售成本、銷售存貨成本、廠房及設備折舊、使用權資產折舊及租賃負債利息的開支。於報告期內，本集團直接成本約為人民幣3.97百萬元，較上年同期約為人民幣0.34百萬元大幅增加約人民幣3.63百萬元，主要由於(i)儲能業務成本新增約人民幣2.69百萬元；(ii)5G業務和租賃業務設備折舊與使用權資產折舊約人民幣1.18百萬元所致。

## MANAGEMENT DISCUSSION AND ANALYSIS

### 管理層討論及分析

#### Other income and gains

During the Reporting Period, the Group's other income and gains amounted to approximately RMB3.67 million, representing an increase of approximately 91.15% from approximately RMB1.92 million for the same period of last year. The increase is due to (i) an increase in tax refunds from local authorities; (ii) an increase in operating lease income; (iii) an increase in bank interest income; and (iv) an increase in maintenance service income during the Reporting Period.

#### Operating expenses

During the Reporting Period, the Group's operating expenses amounted to approximately RMB2.98 million, representing an increase of approximately 119.12% from approximately RMB1.36 million for the same period of last year, which was mainly due to the increase in remuneration of staff for the Energy Storage Business.

#### Administrative expenses

During the Reporting Period, the Group's administrative expenses amounted to approximately RMB4.71 million, representing an increase of approximately 33.81% from approximately RMB3.52 million for the same period of last year, which was mainly due to the increase in remuneration of staff for the Energy Storage Business.

#### Reversal of impairment loss

During the Reporting Period, the Group's reversal of impairment loss on accounts receivable was approximately RMB0.45 million, representing a decrease of approximately 77.39% from approximately RMB1.99 million for the same period of last year, which was mainly due to the decrease in total accounts receivable.

#### Income tax expense

During the Reporting Period, the Group's income tax expense was approximately RMB0.74 million, representing a decrease of approximately 46.38% from approximately RMB1.38 million for the same period of last year, which was mainly due to the decrease in profit before income tax.

#### 其他收入及收益

於報告期內，本集團其他收入及收益約為人民幣3.67百萬元，較上年同期約人民幣1.92百萬元增加約91.15%。增加乃由於於報告期內(i)來自地方機關的退稅增加；(ii)經營租賃收入的增加；(iii)銀行利息收入的增加；及(iv)保養服務收入的增加。

#### 經營開支

於報告期內，本集團經營開支約為人民幣2.98百萬元，較上年同期約人民幣1.36百萬元增加約119.12%，主要由於儲能業務人員薪酬的增加所致。

#### 行政開支

於報告期內，本集團行政開支約為人民幣4.71百萬元，較上年同期約人民幣3.52百萬元增加約33.81%，主要由於儲能業務人員薪酬的增加所致。

#### 減值虧損撥回

於報告期內，本集團應收賬款減值虧損撥回約為人民幣0.45百萬元，較上年同期約人民幣1.99百萬元減少約77.39%，主要由於應收賬款總額下降所致。

#### 所得稅開支

於報告期內，本集團所得稅開支約為人民幣0.74百萬元，較上年同期約人民幣1.38百萬元減少約46.38%，主要由於除所得稅前溢利降低所致。

# CORPORATE GOVERNANCE AND OTHER INFORMATION

## 企業管治及其他資料

### CORPORATE GOVERNANCE

#### Compliance with Corporate Governance Code

The Group is committed to achieving high standards of corporate governance and a high level of transparency to safeguard the interests of the shareholders of the Company (the “**Shareholders**”) and enhance its corporate value by observing the principles and code provisions of the corporate governance code (the “**CG Code**”) contained in part 2 of Appendix 15 to the GEM Listing Rules in force from time to time. During the Reporting Period, the Group had complied with all the code provisions as set out in the CG Code.

#### Audit Committee

The audit committee of the Company consists of three independent non-executive Directors, namely Mr. Fung Che Wai Anthony (the chairman of the audit committee), Mr. Hon Leung and Mr. Liu Shengwen. The audit committee, together with the management of the Company, has reviewed the accounting principles and policies adopted by the Group and the unaudited condensed consolidated quarterly financial statements for the Reporting Period, together with this report.

#### Required Standard of Dealings

The Company has adopted a code of conduct (the “**Code of Conduct**”) for securities transactions by Directors and supervisors of the Company (the “**Supervisors**”) on terms no less exacting than the required standard of dealings as set out in Rules 5.48 to 5.67 of the GEM Listing Rules. Specific enquiries have been made to all the Directors and the Supervisors, and all the Directors and the Supervisors have confirmed that they had complied with the Code of Conduct throughout the Reporting Period.

### 企業管治

#### 遵守企業管治守則

本集團致力於建立高質素的企業管治水平及高透明度以保障本公司股東(「**股東**」)利益及增加企業價值，並遵循不時生效的GEM上市規則附錄十五第二部分所載企業管治守則(「**企業管治守則**」)的原則及守則條文。於報告期內，本集團一直遵守企業管治守則所載之所有守則條文。

#### 審核委員會

本公司審核委員會由三名獨立非執行董事組成，即馮志偉先生(審核委員會主席)、韓亮先生及劉升文先生。本公司審核委員會連同管理層已審閱本集團所採納的會計原則及政策，以及報告期內未經審核簡明綜合季度財務報表及本報告。

#### 買賣必守標準

本公司已採納有關本公司董事及監事(「**監事**」)進行證券交易的行為守則(「**行為守則**」)，其條款不遜於GEM上市規則第5.48至5.67條所載的買賣必守標準。本公司已向全體董事及監事作出特定查詢，全體董事及監事已確認於報告期內均已遵守行為守則。

# CORPORATE GOVERNANCE AND OTHER INFORMATION

## 企業管治及其他資料

### DISCLOSURE OF INTEREST

#### Interests and short positions held by substantial Shareholders and other persons in the shares and underlying shares of the Company

As at 31 March 2023, to the best knowledge of the Directors, the following persons or corporations (other than the Directors, Supervisors or chief executives of the Company) had or were deemed to have interests or short position in the shares and underlying shares of the Company which were recorded in the register required to be kept by the Company pursuant to Section 336 of the Securities and Futures Ordinance (the “SFO”):

### 權益披露

#### 主要股東及其他人士於本公司股份及相關股份中的權益和淡倉

於二零二三年三月三十一日，據董事所深知，以下人士或法團(董事、本公司監事及最高行政人員除外)於本公司股份及相關股份中擁有或被視為擁有已記錄於本公司根據證券及期貨條例(「證券及期貨條例」)第336條而須備存的登記冊內之權益或淡倉：

Name of Shareholder	Class of shares	Nature of interest	Number of shares interested in the relevant class of shares of the Company <sup>(1)</sup> 於本公司相關類別股份中擁有權益的股份數目 <sup>(1)</sup>	Percentage (approximate)	Number of shares interested in the total share capital of the Company <sup>(1)</sup>	Percentage (approximate)
股東名稱/姓名	股份類別	權益性質		百分比(概約)	於本公司股本總額中擁有權益的股份數目 <sup>(1)</sup>	百分比(概約)
Beijing Municipality Dayuan Tiandi Property Development Co., Ltd. [“Dayuan Tiandi”] <sup>(2)</sup>	Domestic shares	Beneficial owner	80,000,000 (L)	66.67%	80,000,000 (L)	22.26%
北京市大苑天地房地產開發有限公司(「大苑天地」) <sup>(2)</sup>	內資股	實益擁有人				
Mr. Zhao Dehua [“Mr. Zhao”] <sup>(2)</sup>	Domestic shares	Interest of a controlled corporation	80,000,000 (L)	66.67%	80,000,000 (L)	22.26%
趙得驊先生(「趙先生」) <sup>(2)</sup>	內資股	受控法團的權益				
Mr. Gong Liang [“Mr. Gong”] <sup>(2)</sup>	Domestic shares	Interest of a controlled corporation	80,000,000 (L)	66.67%	80,000,000 (L)	22.26%
貢亮先生(「貢先生」) <sup>(2)</sup>	內資股	受控法團的權益				

## CORPORATE GOVERNANCE AND OTHER INFORMATION

### 企業管治及其他資料

Name of Shareholder	Class of shares	Nature of interest	Number of shares interested in the relevant class of shares of the Company <sup>(1)</sup> 於本公司相關類別股份中擁有權益的股份數目 <sup>(1)</sup>	Percentage (approximate)	Number of shares interested in the total share capital of the Company <sup>(1)</sup> 於本公司股本總額中擁有權益的股份數目 <sup>(1)</sup>	Percentage (approximate)
股東名稱／姓名	股份類別	權益性質		百分比(概約)		百分比(概約)
Shenzhen Zhonglian Financial Holding Investment Development Co., Ltd. [“Shenzhen Zhonglian”] <sup>(3)</sup> 深圳眾聯金控投資發展有限公司 (「深圳眾聯」) <sup>(3)</sup>	Unlisted foreign shares 非上市外資股	Beneficial owner 實益擁有人	70,445,200 (L)	47.12%	70,445,200 (L)	19.60%
	Domestic shares 內資股	Beneficial owner 實益擁有人	5,000,000 (L)	4.17%	5,000,000 (L)	1.39%
Hainan Mujing Chengyuan Technology Partnership (Limited Partnership) [“Mujing Chengyuan”] <sup>(3)</sup> 海南木景誠苑科技合夥企業 (有限合夥)(「木景誠苑」) <sup>(3)</sup>	Unlisted foreign shares 非上市外資股	Interest of a controlled corporation 受控法團的權益	70,445,200 (L)	47.12%	70,445,200 (L)	19.60%
	Domestic shares 內資股	Interest of a controlled corporation 受控法團的權益	5,000,000 (L)	4.17%	5,000,000 (L)	1.39%
Mr. Gong Changjiu [“Mr. Gong Changjiu”] <sup>(3)</sup> 宮長久先生 (「宮長久先生」) <sup>(3)</sup>	Unlisted foreign shares 非上市外資股	Interest of a controlled corporation 受控法團的權益	70,445,200 (L)	47.12%	70,445,200 (L)	19.60%
	Domestic shares 內資股	Interest of a controlled corporation 受控法團的權益	5,000,000 (L)	4.17%	5,000,000 (L)	1.39%

## CORPORATE GOVERNANCE AND OTHER INFORMATION

### 企業管治及其他資料

Name of Shareholder	Class of shares	Nature of interest	Number of shares interested in the relevant class of shares of the Company <sup>(1)</sup> 於本公司相關類別股份中擁有權益的股份數目 <sup>(1)</sup>	Percentage (approximate)	Number of shares interested in the total share capital of the Company <sup>(1)</sup> 於本公司股本總額中擁有權益的股份數目 <sup>(1)</sup>	Percentage (approximate)
股東名稱/姓名	股份類別	權益性質		百分比(概約)		百分比(概約)
Mr. Xu Dongsheng ("Mr. Xu") <sup>(3)</sup> 許東升先生(「許先生」) <sup>(3)</sup>	Unlisted foreign shares 非上市外資股	Interest of a controlled corporation 受控法團的權益	70,445,200 (L)	47.12%	70,445,200 (L)	19.60%
	Domestic shares 內資股	Interest of a controlled corporation 受控法團的權益	5,000,000 (L)	4.17%	5,000,000 (L)	1.39%
Beijing Youke Yu Technology Development Co., Ltd. ["Youke Yu"] <sup>(4)</sup> 北京優科玉科技發展有限公司 (「優科玉」) <sup>(4)</sup>	Unlisted foreign shares 非上市外資股	Beneficial owner 實益擁有人	46,714,200 (L)	31.25%	46,714,200 (L)	13.00%
Beijing Xinmao Licheng Trading Co., Ltd. ["Xinmao Licheng"] <sup>(4)</sup> 北京鑫茂立成商貿有限公司 (「鑫茂立成」) <sup>(4)</sup>	Unlisted foreign shares 非上市外資股	Interest of a controlled corporation 受控法團的權益	46,714,200 (L)	31.25%	46,714,200 (L)	13.00%
Mr. Guo Lidong ("Mr. Guo") <sup>(4)</sup> 郭立冬先生(「郭先生」) <sup>(4)</sup>	Unlisted foreign shares 非上市外資股	Interest of a controlled corporation 受控法團的權益	46,714,200 (L)	31.25%	46,714,200 (L)	13.00%
Mr. Yan Wenge ("Mr. Yan") <sup>(4)</sup> 晏文革先生(「晏先生」) <sup>(4)</sup>	Unlisted foreign shares 非上市外資股	Interest of a controlled corporation 受控法團的權益	46,714,200 (L)	31.25%	46,714,200 (L)	13.00%

## CORPORATE GOVERNANCE AND OTHER INFORMATION

### 企業管治及其他資料

Name of Shareholder	Class of shares	Nature of interest	Number of shares interested in the relevant class of shares of the Company <sup>(1)</sup> 於本公司相關類別股份中擁有權益的股份數目 <sup>(1)</sup>	Percentage (approximate)	Number of shares interested in the total share capital of the Company <sup>(1)</sup> 於本公司股本總額中擁有權益的股份數目 <sup>(1)</sup>	Percentage (approximate)
股東名稱／姓名	股份類別	權益性質		百分比(概約)		百分比(概約)
Beijing Hengsheng Rongcheng Trading Co., Ltd. <sup>(5)</sup> 北京恆盛融誠商貿有限公司 <sup>(5)</sup>	Unlisted foreign shares 非上市外資股	Beneficial owner 實益擁有人	32,340,600 (L)	21.63%	32,340,600 (L)	9.00%
Ms. Wu Yue <sup>(5)</sup> 武悅女士 <sup>(5)</sup>	Unlisted foreign shares 非上市外資股	Interest of a controlled corporation 受控法團的權益	32,340,600 (L)	21.63%	32,340,600 (L)	9.00%
KKC Capital Limited	H shares H股	Investment manager 投資經理	9,408,000 (L)	10.47%	9,408,000 (L)	2.62%
KKC Capital SPC – KKC Capital High Growth Fund Segregated Portfolio	H shares H股	Beneficial owner 實益擁有人	9,408,000 (L)	10.47%	9,408,000 (L)	2.62%
A Plus Capital Management Limited	H shares H股	Investment manager 投資經理	9,318,000 (L)	10.37%	9,318,000 (L)	2.59%
Tiger Capital Fund SPC – Tiger Global SP	H shares H股	Beneficial owner 實益擁有人	9,318,000 (L)	10.37%	9,318,000 (L)	2.59%

## CORPORATE GOVERNANCE AND OTHER INFORMATION

### 企業管治及其他資料

#### Notes:

(1) The letter "L" denotes the person's long position in the shares of the Company. As at 31 March 2023, the Company issued a total of 359,340,000 shares, including 120,000,000 domestic shares, 89,840,000 H shares and 149,500,000 unlisted foreign shares.

(2) Dayuan Tiandi is owned as to 55% by Mr. Zhao and 45% by Mr. Gong. By virtue of the SFO, Mr. Zhao and Mr. Gong are deemed to be interested in the shares held by Dayuan Tiandi.

(3) Shenzhen Zhonglian is owned as to 90% by Mujing Chengyuan and 10% by Mr. Gong Changjiu. Mujing Chengyuan is in turn owned as to 51% by Mr. Gong Changjiu and 49% by Mr. Xu. By virtue of the SFO, Mr. Gong Changjiu and Mr. Xu are deemed to be interested in the shares held by Shenzhen Zhonglian.

(4) Youke Yu is owned as to 20% by Mr. Guo and 80% by Xinmao Licheng. Xinmao Licheng is in turn owned as to 50% by Mr. Guo and 50% by Mr. Yan. By virtue of the SFO, Xinmao Licheng, Mr. Guo and Mr. Yan are deemed to be interested in the shares held by Youke Yu.

(5) Beijing Hengsheng Rongcheng Trading Co., Ltd. is wholly owned by Ms. Wu Yue. By virtue of the SFO, Ms. Wu Yue is deemed to be interested in the shares held by Beijing Hengsheng Rongcheng Trading Co., Ltd..

\* If there is any inconsistency between the Chinese names of the entities, companies or legal entities incorporated in the PRC and their English translations, the Chinese names shall prevail. The English translations of the Chinese names of such entities, companies or legal entities are provided for illustration purposes only.

Save as disclosed above, as at 31 March 2023, the Directors were not aware of any other person or corporation which had any interest or short position in the shares or underlying shares of the Company as recorded in the register required to be kept by the Company under Section 336 of the SFO.

#### 附註：

(1) 字母「L」指該人士於股份的好倉。於二零二三年三月三十一日，本公司總共發行了359,340,000股股份，包括120,000,000股內資股、89,840,000股H股及149,500,000股非上市外資股。

(2) 大苑天地由趙先生及貢先生分別擁有55%及45%。根據證券及期貨條例，趙先生與貢先生被視為於大苑天地持有的股份中擁有權益。

(3) 深圳眾聯由木景誠苑與宮長久先生分別擁有90%及10%，而木景誠苑由宮長久先生與許先生分別擁有51%及49%。根據證券及期貨條例，宮長久先生及許先生被視為於深圳眾聯持有的股份中擁有權益。

(4) 優科玉由郭先生與鑫茂立成分別擁有20%及80%，而鑫茂立成由郭先生與晏先生分別擁有50%及50%。根據證券及期貨條例，鑫茂立成、郭先生與晏先生被視為於優科玉持有的股份中擁有權益。

(5) 北京恆盛融誠商貿有限公司由武悅女士全資擁有。根據證券及期貨條例，武悅女士被視為於北京恆盛融誠商貿有限公司持有的股份中擁有權益。

除上文所披露者外，於二零二三年三月三十一日，董事並不知悉任何其他人士或法團於本公司股份或相關股份中擁有任何須記錄於本公司根據證券及期貨條例第336條須予以存置的登記冊內的權益或淡倉。



## CORPORATE GOVERNANCE AND OTHER INFORMATION

### 企業管治及其他資料

#### **Interests and short positions held by Directors, Supervisors and chief executives of the Company in the shares, underlying shares and debentures of the Company and its associated corporations**

As at 31 March 2023, none of the Directors, Supervisors or chief executive of the Company had an interest or short position in the shares, underlying shares or debentures of the Company or its associated corporation as recorded in the register required to be kept by the Company under Section 352 of the SFO, or as otherwise notified to the Company and the Stock Exchange pursuant to the required standard of dealings by directors of listed issuers as referred to in Rule 5.46 of the GEM Listing Rules (which shall be deemed to apply to the Supervisors to the same extent as it applies to the Directors).

#### **DIVIDEND**

The Board did not recommend the payment of any dividend for the Reporting Period (three months ended 31 March 2022: nil).

#### **COMPETING INTERESTS**

The Directors have confirmed that, as at 31 March 2023, none of the Directors, controlling Shareholders and their respective close associates (as defined in the GEM Listing Rules) had any interests in any business (other than that of the Group) which competes or may compete with the business of the Group or any other conflicts of interest which such person has or may have with the Group which must be disclosed in this report.

董事、本公司監事及最高行政人員於本公司及其相聯法團之股份、相關股份及債權證的權益及淡倉

於二零二三年三月三十一日，概無任何董事、本公司監事或最高行政人員於本公司或其相聯法團的股份、相關股份或債權證中，擁有任何記錄於本公司根據證券及期貨條例第352條須予存置之登記冊所登記的權益或淡倉，或根據GEM上市規則第5.46條所述上市發行人董事進行買賣的規定準則(有關規定被視為同樣適用監事，適用程度與董事相同)須知會本公司及聯交所的權益或淡倉。

#### **股息**

董事會不建議就報告期內派付任何股息(截至二零二二年三月三十一日止三個月：無)。

#### **競爭權益**

董事確認，於二零二三年三月三十一日，概無董事、控股股東及彼等各自的緊密聯繫人(定義見GEM上市規則)於與本集團業務構成或可能構成競爭的任何業務(本集團業務除外)中擁有權益，亦無與本集團有或可能有任何其他利益衝突而須在本報告中披露。

## CORPORATE GOVERNANCE AND OTHER INFORMATION 企業管治及其他資料

### **PURCHASE, SALE OR REDEMPTION OF THE COMPANY'S LISTED SECURITIES**

Neither the Company, nor any of its subsidiaries has purchased, sold or redeemed any of the Company's listed securities during the Reporting Period.

On behalf of the Board  
FY Financial (Shenzhen) Co., Ltd.  
Mr. Li Peng  
*Chairman*

### **購買、出售或贖回本公司上市證券**

於報告期內，本公司或其任何附屬公司概無購買、出售或購回本公司任何上市證券。

代表董事會  
富銀融資租賃(深圳)股份有限公司  
主席  
李鵬先生

Hong Kong, 9 May 2023

香港，二零二三年五月九日

As at the date of this report, the Board comprises:

於本報告日期，董事會的成員如下：

#### *Executive Directors:*

#### *執行董事：*

Mr. Li Peng (李鵬)  
Mr. Weng Jianxing (翁建興)  
Ms. Gong Xiaoting (貢曉婷)

李鵬先生  
翁建興先生  
貢曉婷女士

#### *Non-executive Directors:*

#### *非執行董事：*

Mr. Peng Qilei (彭期磊)  
Ms. Liu Jing (劉敬)

彭期磊先生  
劉敬女士

#### *Independent non-executive Directors:*

#### *獨立非執行董事：*

Mr. Fung Che Wai Anthony (馮志偉)  
Mr. Hon Leung (韓亮)  
Mr. Liu Shengwen (劉升文)

馮志偉先生  
韓亮先生  
劉升文先生

**富銀融資租賃(深圳)股份有限公司**  
**FY Financial (Shenzhen) Co., Ltd.**

[www.fyleasing.com](http://www.fyleasing.com)