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TASTY CONCEPTS HOLDING LIMITED

賞之味控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8096)

TERMINATION OF THE RIGHTS ISSUE AND THE PLACING AGREEMENT

Reference is made to the announcements of Tasty Concepts Holding Limited (the “**Company**”) dated 23 September 2022, 10 October 2022, 24 October 2022, 7 November 2022, 21 November 2022, 5 December 2022, 19 December 2022, 3 January 2023, 17 January 2023, 3 February 2023, 30 March 2023 and 3 May 2023 and the circular (the “**Circular**”) of the Company dated 28 February 2023 in relation to, among others, the proposed Rights Issue. Unless otherwise stated, capitalised terms used herein shall have the same meanings as defined in the Circular.

TERMINATION OF THE RIGHTS ISSUE AND THE PLACING AGREEMENT

The Board would like to announce that in view of, among other things, the change in market conditions since the announcement of the Rights Issue dated 23 September 2022, on 11 May 2023 (after trading hours), the Company and the Placing Agent mutually agreed to terminate the Placing Agreement with immediate effect (the “**Termination**”). The Placing Agreement is therefore terminated and is of no further effect and neither party shall be under any liability to the other party in respect of the Placing Agreement.

As at the date of this announcement, no securities have been issued by the Company under the Rights Issue. The Rights Issue will not proceed and the Rights Issue will lapse.

The Group will take steps to explore other business or fundraising opportunities as and when appropriate, with the aim to improve the overall financial position of the Group.

Shareholders and potential investors are advised to exercise caution when dealing in the Shares.

By Order of the Board
Tasty Concepts Holding Limited
Tang Chun Ho Chandler
Chairman and Executive Director

Hong Kong, 11 May 2023

As at the date of this announcement, the Board comprises Mr. Tang Chun Ho Chandler and Ms. Sung Kwan Wun as executive Directors; and Mr. Ho Lai Chuen and Ms. Li Mingrong as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the website of The Stock Exchange of Hong Kong Limited at www.hkexnews.hk on the “Latest Listed Company Information” page for at least 7 days from the date of its posting and will be published on the Company’s website at www.butaoramen.com.