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## **Dragon King Group Holdings Limited**

**龍皇集團控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8493)**

### **PROPOSED AMENDMENTS TO THE ARTICLES OF ASSOCIATION**

This announcement is made by Dragon King Group Holdings Limited (the “**Company**”) pursuant to Rule 17.50(1) of the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”).

On 1 January 2022, the GEM Listing Rules were amended by, among other things, adopting a uniform set of 14 core standards for shareholder protections for issuers regardless of their place of incorporation set out in Appendix 3 of the GEM Listing Rules. The board of directors (the “**Board**”) of the Company proposes that the shareholders of the Company (the “**Shareholders**”) to make certain amendments to the existing amended and restated articles of association of the Company (the “**Existing Articles**”) to (i) conform to the said core standards for shareholder protections; (ii) bring the Existing Articles in line with certain corporate governance requirements of the GEM Listing Rules and the applicable law in the Cayman Islands; and (iii) incorporate various consequential and housekeeping changes (the “**Proposed Amendments**”). The Board also proposes that the Company to adopt the amended and restated articles of association which incorporate all of the Proposed Amendments in substitution for, and to the exclusion of, the Existing Articles in their entirety (the “**New Articles**”).

The Proposed Amendments, and the adoption of the New Articles, shall be subject to the passing of a special resolution by the Shareholders at the forthcoming annual general meeting of the Company (the “**AGM**”). A circular containing, among other things, details of the Proposed Amendments and the proposed adoption of the New Articles, together with a notice convening the AGM, will be despatched to the Shareholders in due course.

By order of the Board  
**Dragon King Group Holdings Limited**  
**Shen Taiju**  
*Chairman*

Hong Kong, 12 May 2023

*As at the date of this announcement, the Board comprises Ms. Shen Taiju (Chairman), Ms. Au Yeung Lok Yee and Mr. Jia Yongqiang as executive Directors; and Mr. Buer Gude, Mr. Chui Chi Yun Robert and Mr. Mtafi Rachid Rene as independent non-executive Directors.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of the Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Listed Company Information” page of the Stock Exchange’s website at [www.hkexnews.hk](http://www.hkexnews.hk) for at least 7 days from the day of its publication and on the website of the Company.*