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**華億金控集團有限公司**  
**SINOFORTUNE FINANCIAL HOLDINGS LIMITED**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 08123)**

**PROPOSED AMENDMENTS TO  
MEMORANDUM AND ARTICLES OF ASSOCIATION  
AND  
ADOPTION OF THE SECOND AMENDED AND RESTATED  
MEMORANDUM AND ARTICLES OF ASSOCIATION**

This announcement is made by Sinofortune Financial Holdings Limited (the “**Company**”) pursuant to Rule 17.50(1) of the Rules Governing the Listing of Securities on GEM of the Stock Exchange (“**GEM Listing Rules**”) in relation to the proposed amendments to the existing articles of association of the Company (the “**Existing Articles of Association**”) and the adoption of the second amended and restated articles of association of the Company (the “**Second Amended and Restated Articles of Association**”).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company proposes that certain amendments be made to the Existing Articles of Association (the “**Proposed Amendments**”) in order to, among other things, (i) bring the articles of association of the Company in alignment with the Core Shareholder Protection Standards set out in Appendix 3 to the GEM Listing Rules and applicable laws of the Cayman Islands; (ii) reflect certain updates in relation to the applicable laws of the Cayman Islands and the GEM Listing Rules; and (iii) make other house-keeping amendments.

Accordingly, the Board proposes to adopt the Second Amended and Restated Articles of Association in substitution for, and to the exclusion of, the Existing Articles of Association. The Proposed Amendments and the adoption of the Second Amended and Restated Articles of Association are subject to the approval of the shareholders of the Company (the “**Shareholders**”) by way of a special resolution at the forthcoming annual general meeting of the Company (“**AGM**”) to be held on 9 June 2023 and, if approved, will become effective upon conclusion of the AGM.

A circular containing, among other things, details of the Proposed Amendments, together with the notice of the AGM and the related proxy form, will be despatched to the Shareholders as soon as practicable.

By order of the Board  
**Sinofortune Financial Holdings Limited**  
**Wang Jiawei**  
*Chairman*

Hong Kong, 12 May 2023

*As of the date of this announcement, the executive Directors are Mr. Wang Jiawei and Ms. Lai Yuk Mui, the non-executive Director is Mr. Liu Runtong and the independent non-executive Directors are Professor Zhang Benzhen, Mr. Li Jianxing, Professor Chen Shu Wen and Mr. Lee Kwun Kwan.*

*This announcement, for which the Directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Listed Company Information” page of the website of the Stock Exchange at <http://www.hkexnews.hk> for at least 7 days from the date of its posting and on the Company’s website at <http://www.sinofortune.hk>.*