

香港交易及結算所有限公司及香港聯合交易所有限公司(「聯交所」)對本公告之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本公告全部或任何部份內容而產生或因倚賴該等內容而引致之任何損失承擔任何責任。



天津濱海泰達物流集團股份有限公司
Tianjin Binhai Teda Logistics (Group) Corporation Limited*

(於中華人民共和國註冊成立之股份有限公司)

(股份代號：8348)

截至二零二三年三月三十一日止三個月的
第一季度業績公告

天津濱海泰達物流集團股份有限公司(「本公司」)董事(「董事」)會(「董事會」)欣然宣佈本公司及其附屬公司(統稱「本集團」)截至二零二三年三月三十一日止三個月的未經審核簡明合併財務業績。本公告載列本公司二零二三年第一季度報告(「第一季度報告」)全文，並遵守聯交所GEM證券上市規則(「GEM上市規則」)中有關季度業績初步公告隨附資料的相關規定。第一季度報告的印刷版本將適時寄發予本公司股東，並可於聯交所網站www.hkexnews.hk及本公司網站www.tbtl.cn閱覽。

承董事會命

天津濱海泰達物流集團股份有限公司

主席

楊衛紅

中國，天津

二零二三年五月十二日

於本公告日期，董事會包括執行董事楊衛紅先生；非執行董事李健先生、孫靜女士、徐志敏先生及張炎先生；及獨立非執行董事程新生教授、何勇軍先生、羅文鈺教授及彭作文先生。

本公告乃遵照GEM上市規則而刊載，旨在提供有關本公司的資料；各董事願就本公告的資料共同及個別地承擔全部責任。各董事在作出一切合理查詢後，確認就其所知及所信，本公告所載資料在各重要方面均屬準確完備，沒有誤導或欺詐成份，且無遺漏任何其他事項，足以令致本公告或其所載任何陳述產生誤導。

本公告將由刊登之日起七天於聯交所網站 www.hkexnews.hk「最新上市公司公告」網頁刊載。本公告亦將登載於本公司網站 www.tbtl.cn。

* 僅供識別

CHARACTERISTICS OF GEM (“GEM”) OF THE STOCK EXCHANGE OF HONG KONG LIMITED (THE “STOCK EXCHANGE”)

GEM has been positioned as a market designed to accommodate small and mid-sized companies to which a higher investment risk may be attached than other companies listed on the Stock Exchange. Prospective investors should be aware of the potential risks of investing in such companies and should make the decision to invest only after due and careful consideration.

Given that the companies listed on GEM are generally small and mid-sized companies, there is a risk that securities traded on GEM may be more susceptible to high market volatility than securities traded on the Main Board and no assurance is given that there will be a liquid market in the securities traded on GEM.

Hong Kong Exchanges and Clearing Limited and the Stock Exchange take no responsibility for the contents of this report, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this report.

This report, for which the directors (the “Directors”) of Tianjin Binhai Teda Logistics (Group) Corporation Limited (the “Company”) collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”) for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this report is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this report misleading.*

* For identification purposes only

香港聯合交易所有限公司(「聯交所」)GEM(「GEM」)的特色

GEM的定位，乃為中小型公司提供一個上市的市場，此等公司相比起其他在主板上市的公司帶有較高投資風險。有意投資的人士應瞭解投資於該等公司的潛在風險，並應經過審慎周詳的考慮後方作出投資決定。

由於GEM上市的公司普遍為中小型公司，在GEM買賣的證券可能會較於主板買賣的證券承受較大的市場波動風險，同時無法保證在GEM買賣的證券會有高流通量的市場。

香港交易及結算所有限公司及聯交所對本報告之內容概不負責，對其準確性或完整性亦不發表任何聲明，且明確表示概不就因本報告全部或任何部份內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。

本報告乃遵照《香港聯合交易所有限公司之GEM證券上市規則》(「GEM上市規則」)而刊載，旨在提供有關天津濱海泰達物流集團股份有限公司(「本公司」)的資料；本公司的董事(「董事」)願就本報告所載內容共同及個別承擔全部責任。各董事在作出一切合理查詢後，確認就彼等所知及所信，本報告所載資料在各重要方面均屬準確完備，沒有誤導或欺詐成份，且無遺漏任何事項，足以令本報告或其所載任何陳述產生誤導。

HIGHLIGHTS

For the three months ended 31 March 2023, the financial highlights were as follows:

Total operating revenue amounted to approximately RMB617,991,000 (corresponding period in 2022: RMB679,704,000), representing a decrease of approximately 9.08% as compared with the corresponding period last year.

Gross profit amounted to approximately RMB177,000 (corresponding period in 2022: RMB35,028,000), representing a decrease of approximately 99.49% as compared with the corresponding period last year.

Gross profit margin was approximately 0.03%, representing a decrease of approximately 5.12 percentage points as compared with 5.15% of the corresponding period last year.

Profit attributable to owners of the Company was approximately RMB5,215,000 (corresponding period in 2022: RMB15,373,000), representing a decrease of approximately 66.08% as compared with the corresponding period last year.

Earnings per share was RMB1.5 cents (corresponding period in 2022: RMB4.3 cents).

摘要

截至二零二三年三月三十一日止三個月期間，財務摘要如下：

營業收入總計約為人民幣617,991,000元(二零二二年同期：人民幣679,704,000元)，較上年同期下降約為9.08%。

毛利約為人民幣177,000元(二零二二年同期：人民幣35,028,000元)，較上年同期下降約為99.49%。

毛利率約為0.03%，較上年同期5.15%下降約5.12個百分點。

本公司擁有人應佔溢利約為人民幣5,215,000元(二零二二年同期：人民幣15,373,000元)，較上年同期下降約為66.08%。

每股盈利為人民幣1.5分(二零二二年同期：人民幣4.3分)。

UNAUDITED CONSOLIDATED FIRST QUARTERLY RESULTS OF 2023

The board of directors (the “Board”) of Tianjin Binhai Teda Logistics (Group) Corporation Limited* (the “Company”) hereby reports the unaudited results of the Company and its subsidiaries (collectively referred to as the “Group”) for the three months ended 31 March 2023 together with the unaudited comparative figures for the corresponding period in 2022.

CONDENSED CONSOLIDATED STATEMENT OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME (UNAUDITED)

For the three months ended 31 March 2023

二零二三年未經審核合併第一季度業績

天津濱海泰達物流集團股份有限公司(「本公司」)董事會(「董事會」)謹此公佈本公司及其附屬公司(統稱「本集團」)截至二零二三年三月三十一日止三個月的未經審核業績，連同二零二二年同期的未經審核比較數據。

簡明合併損益及其他全面收入表 (未經審核)

截至二零二三年三月三十一日止三個月

		For the three months ended 31 March 截至三月三十一日止三個月		
		Notes 附註	2023 二零二三年 RMB'000 人民幣千元 (Unaudited) (未經審核)	2022 二零二二年 RMB'000 人民幣千元 (Unaudited) (未經審核)
Revenue	收入	4	617,991	679,704
Cost of sales	銷售成本	5	(617,814)	(644,676)
Gross profit	毛利		177	35,028
Administrative expenses	行政開支	5	(11,553)	(11,620)
Other income	其他收入	6	3,146	4,600
Reversal of impairment loss of trade, bills and other receivables, net	貿易應收款項、應收票據及其他應收款項減值虧損淨額撥回		5,124	—
Finance cost	融資成本		(3,106)	28,008
Share of results of investments accounted for using the equity method	採用權益法入帳的應佔投資業績		(5,943)	(4,085)
Profit before income tax	除所得稅前溢利		550	31,847
Income tax expense	所得稅開支	7	(2)	(6,765)
Profit/(loss)/total comprehensive income/(expense) for the period	期內溢利/(虧損)/全面收入/(開支)總額		548	25,082
Attributable to:	下列各方應佔：			
Owners of the Company	本公司擁有人		5,215	15,373
Non-controlling interests	非控股權益		(4,667)	9,709
Earnings per share	每股盈利			
– Basic and diluted (RMB cents)	– 基本及攤薄(人民幣分)	9	1.5	4.3

* For identification purpose only

NOTES TO THE CONDENSED CONSOLIDATED FINANCIAL INFORMATION (UNAUDITED)

For the three months ended 31 March 2023

1. GENERAL

The Company was established as an investment holding joint stock limited company in the People's Republic of China (the "PRC") by its promoters, Tianjin TEDA Investment Holding Co., Ltd. ("TEDA Holding") and Tianjin Economic and Technological Development Area State Asset Operation Company ("TEDA Asset Company") on 26 June 2006. TEDA Holding and TEDA Asset Company are controlled by State-owned Assets Supervision and Administration Commission of Tianjin People's Government ("Tianjin SASAC") and Tianjin Economic and Technological Development Area Administrative Commission ("TEDA Administrative Commission"), respectively.

Pursuant to the group reorganisation in preparation of the listing of the Company's overseas listed foreign shares ("H shares") on the GEM, the Company became the holding company of the Group in June 2006. The Company's H shares were listed on the GEM on 30 April 2008.

On 18 November 2011, TEDA Holding entered into a share transfer agreement with Chia Tai Land Company Limited ("Chia Tai Company"), while TEDA Asset Company entered into a share transfer agreement with Chia Tai Pharmaceutical Investment (Beijing) Co., Ltd. ("Chia Tai Pharmaceutical Company"). Accordingly, TEDA Holding and TEDA Asset Company agreed to transfer 28,344,960 (8% of ordinary shares) and 77,303,789 (21.82% of ordinary shares) domestic shares of the Company held by them to Chia Tai Company and Chia Tai Pharmaceutical Company respectively. The two aforementioned domestic share transfers were approved by the relevant state-owned assets supervision and administration authorities of the PRC. The registration procedures of the related transfers have been completed on 7 June 2013.

The Group is principally engaged in the provision of comprehensive logistics services in the PRC, mainly including supply chain solutions and materials procurement and related logistics services.

簡明合併財務資料附註(未經審核)

截至二零二三年三月三十一日止三個月

1. 一般資料

本公司由其發起人天津泰達投資控股有限公司(「泰達控股」)及天津經濟技術開發區國有資產經營公司(「天津開發區資產公司」)於二零零六年六月二十六日在中華人民共和國(「中國」)成立為投資控股股份有限公司。泰達控股及天津開發區資產公司分別由天津市人民政府國有資產監督管理委員會(「天津市國資委」)和天津經濟技術開發區管理委員會(「天津開發區管理委員會」)控制。

根據為籌備本公司之海外上市外資股(「H股」)在GEM上市而進行的集團重組，本公司於二零零六年六月成為本集團之控股公司。本公司的H股於二零零八年四月三十日在GEM上市。

於二零一一年十一月十八日，泰達控股與正大置地有限公司(「正大置地」)簽署一項股份轉讓協議，而天津開發區資產公司與正大製藥投資(北京)有限公司(「正大製藥」)簽署一項股份轉讓協議。據此，泰達控股與天津開發區資產公司同意分別向正大置地及正大製藥轉讓其持有的本公司內資股28,344,960股(普通股的8%)及77,303,789股(普通股的21.82%)。上述兩項內資股轉讓已獲得中國相關國有資產監督管理機構批准，於二零一三年六月七日，轉讓的股份過戶手續已經完成。

本集團致力於在中國提供綜合物流服務，主要包括供應鏈解決方案及物資採購及相關物流服務。

The Group's principal operations are conducted in the PRC. The consolidated financial statements have been presented in Renminbi ("RMB"), which is the functional currency of the Company.

2. BASIS OF PREPARATION

The unaudited condensed consolidated financial statements have been prepared to comply with the International Financial Reporting Standards ("IFRS") issued by the International Accounting Standards Board ("IASB"). The unaudited condensed consolidated financial statements have also been prepared to comply with the applicable disclosure requirements set out in the Hong Kong Companies Ordinance and Chapter 18 to the GEM Listing Rules. The financial information has been prepared to comply with the applicable disclosure requirements set out in Chapter 18 to the GEM Listing Rules.

3. SIGNIFICANT ACCOUNTING POLICY

In the Reporting Period, the Group has applied the following amendments to International Financial Reporting Standards ("IFRS") issued by the International Accounting Standards Board for the first time, which are mandatorily effective for the annual period beginning on or after 1 January 2022 for the preparation of the unaudited condensed consolidated financial statements of the Group:

IFRS 3 (Amendments)	Reference to the Conceptual Framework
IFRS 16 (Amendments)	Covid-19 – Related Rent Concessions after 30 June 2021
IAS 16 (Amendments)	Property, Plant and Equipment – Proceeds before Intended Use
IAS 37 (Amendments)	Onerous Contracts – Cost of Fulfilling a Contract
IFRSs (Amendments)	Annual Improvements to IFRSs 2018-2020

本集團主要業務於中國進行。合併財務報表以本公司功能貨幣人民幣(「人民幣」)呈列。

2. 編製基準

本未經審核簡明合併財務報表乃根據國際會計準則理事會(「國際會計準則理事會」)頒佈的國際財務報告準則(「國際財務報告準則」)而編製。本未經審核簡明合併財務報表亦根據香港公司條例及GEM上市規則第十八章之適用披露規定而編製。財務資料乃根據GEM上市規則第十八章之適用披露規定而編製。

3. 重大會計政策

於本報告期間，本集團編製本集團的未經審核簡明合併財務報表時，已首次應用於二零二二年一月一日或之後開始的年度期間強制生效的下列國際會計準則理事會頒佈的經修訂之國際財務報告準則(「國際財務報告準則」)：

國際財務報告準則第3號(修訂本)	概念框架的提述
國際財務報告準則第16號(修訂本)	二零二一年六月三十日後Covid-19相關租金寬免
國際會計準則第16號(修訂本)	物業、廠房及設備—於作擬定用途前之所得款項
國際會計準則第37號(修訂本)	虧損性合約—履行合約之成本
國際財務報告準則(修訂本)	國際財務報告準則二零一八年至二零二零年之年度改進



The application of the amendments to IFRSs in the current period has had no material impact on the Group's financial positions and performance for the current period and prior periods and/or on the disclosures set out in these unaudited condensed consolidated financial statements.

4. SEGMENT INFORMATION

The operating segments of the Group are classified into two categories; these are managed independently by the responsible segment management bodies in line with the products and services offered and the distribution channels and customer profiles involved. Components of entity are defined as segments on the basis of the existence of segment managers with revenue and segment results (profit before tax less interest income, finance cost and corporate expenses) responsibility who report directly to the Group's senior management who make strategic decisions.

Principal businesses of the Group's two reportable segments are as follows:

- a. Supply chain and logistics service for finished automobiles and components – Provision of logistics services and supply chain management, i.e. planning, storage and transportation management for finished automobile and components;
- b. Materials procurement and related logistics services – Sale of raw materials to customers comprising principally trading companies and provision of related services of transportation, management, storage, warehouse supervision and management.

於本期間應用經修訂之國際財務報告準則並無對本集團本期間及過往期間財務狀況及表現及／或該等未經審核簡明合併財務報表所載披露產生重大影響。

4. 分部資料

本集團的經營分部分為兩大類；該等分部由負責的分部管理組織按所提供的產品及服務以及所涉及的分銷渠道和客戶組合獨立地管理。實體組成部份按存在肩負直接向負責作出策略性決策的本集團高級管理層報告收入和分部業績(除稅前溢利減利息收入、融資成本及公司開支)職責的分部管理人作出分類。

本集團兩個可呈報分部之主要業務如下：

- a. 汽車整車及零部件供應鏈物流服務－提供物流服務及供應鏈管理，即有關汽車整車及零部件的規劃、儲存及運輸管理；
- b. 物資採購及相關物流服務－向主要為貿易公司之客戶銷售原材料及提供運輸、管理、儲存、貨倉監督及管理等相关服務。

For the three months ended 31 March 2023

截至二零二三年三月三十一日止三個月

		Supply chain and logistics services for finished automobiles and components 汽車整車及 零部件供應鏈 物流服務 RMB'000 人民幣千元 (Unaudited) (未經審核)	Materials procurement and related logistics services 物資採購 及相關 物流服務 RMB'000 人民幣千元 (Unaudited) (未經審核)	Reportable segments subtotal 可呈報 分部小計 RMB'000 人民幣千元 (Unaudited) (未經審核)	All other segments 所有 其他分部 RMB'000 人民幣千元 (Unaudited) (未經審核)	Total 總計 RMB'000 人民幣千元 (Unaudited) (未經審核)
Revenue	收入	244,174	364,244	608,418	11,747	620,165
Inter-segment revenue	分部間的收入	—	—	—	(2,174)	(2,174)
Revenue from external customers	來自外部客戶的 收入	244,174	364,244	608,418	9,573	617,991
Segment results	分部業績	(10,062)	(1,987)	(8,019)	3,139	(8,910)
Share of results of investments accounted for using the equity method	採用權益法入帳的 應佔投資業績					9,599
Unallocated other income	未分配其他收入					6,684
Unallocated corporate expenses	未分配公司開支					(880)
Finance costs	融資成本					(5,943)
Profit before income tax	除所得稅前溢利					550
Income tax expense	所得稅開支					(2)
Profit for the period	期內溢利					548
Other information:	其他資料：					
Depreciation and amortization	折舊及攤銷	(2,721)	(181)	(2,902)	(1,347)	(4,249)
Income tax expense	所得稅開支	—	—	—	(2)	(2)

For the three months ended 31 March 2022

截至二零二二年三月三十一日止三個月

	Supply chain and logistics services for finished automobiles and components 汽車整車及零部件供應鏈 物流服務	Materials procurement and related logistics services 物資採購及相關 物流服務	Reportable segments subtotal 可呈報 分部小計	All other segments 所有 其他分部	Total 總計
	RMB'000 人民幣千元 (Unaudited) (未經審核)	RMB'000 人民幣千元 (Unaudited) (未經審核)	RMB'000 人民幣千元 (Unaudited) (未經審核)	RMB'000 人民幣千元 (Unaudited) (未經審核)	RMB'000 人民幣千元 (Unaudited) (未經審核)
Revenue	收入	320,916	350,621	671,537	683,804
Inter-segment revenue	分部間的收入	—	—	—	(4,100)
Revenue from external customers	來自外部客戶的收入	320,916	350,621	671,537	679,704
Segment results	分部業績	25,407	(2,071)	23,336	25,078
Share of results of investments accounted for using the equity method	採用權益法入帳的應佔投資業績				7,924
Unallocated other income	未分配其他收入				3,996
Unallocated corporate expenses	未分配公司開支				(1,066)
Finance costs	融資成本				(4,085)
Profit before income tax	除所得稅前溢利				31,847
Income tax expense	所得稅開支				(6,765)
Profit for the period	期內溢利				25,082
Other information:	其他資料：				
Depreciation and amortization	折舊及攤銷	(2,401)	(186)	(2,587)	(3,944)
Income tax expense	所得稅開支	(6,748)	—	(6,748)	(6,765)

5. EXPENSES BY NATURE

		For the three months ended 31 March 截至三月三十一日止三個月	
		2023 二零二三年 RMB'000 人民幣千元 (Unaudited) (未經審核)	2022 二零二二年 RMB'000 人民幣千元 (Unaudited) (未經審核)
Depreciation and amortization	折舊與攤銷	4,249	3,944
Other expenses	其他開支	7,304	7,676
Cost of sales	銷售成本	617,814	644,676
Total cost of sales and administrative expenses	銷售成本及行政開支總額	629,367	656,296

5. 按性質分類的支出

For the three months ended 31 March
截至三月三十一日止三個月

6. OTHER INCOME

		For the three months ended 31 March 截至三月三十一日止三個月	
		2023 二零二三年 RMB'000 人民幣千元	2022 二零二二年 RMB'000 人民幣千元
Interest Income	利息收入	2,654	3,996
Government grants	政府補助	326	46
Dividend income from equity investments	來自權益投資的股息收入	—	404
Others	其他	166	154
		3,146	4,600

6. 其他收入

For the three months ended 31 March
截至三月三十一日止三個月

7. INCOME TAX EXPENSE

7. 所得稅開支

		For the three months ended 31 March 截至三月三十一日止三個月	
		2023 二零二三年 RMB'000 人民幣千元 (Unaudited) (未經審核)	2022 二零二二年 RMB'000 人民幣千元 (Unaudited) (未經審核)
PRC Enterprise Income tax – Provision for the year	中國企業所得稅 — 年度撥備	(2)	(6,765)

Under the prevailing tax law in the PRC, the Enterprise Income Tax rate of the Group is 25%.

根據現行中國稅法，本集團之企業所得稅稅率為25%。

8. DIVIDEND

The Board does not recommend the payment of an interim dividend for the three months ended 31 March 2023 (corresponding period in 2022: Nil).

8. 股息

董事會建議不派付截至二零二三年三月三十一日止三個月之中期股息（二零二二年同期：無）

9. EARNINGS PER SHARE

9. 每股盈利

For the three months
ended 31 March

截至三月三十一日止三個月

		2023 二零二三年 RMB'000 人民幣千元 (Unaudited) (未經審核)	2022 二零二二年 RMB'000 人民幣千元 (Unaudited) (未經審核)
Profit/total comprehensive income for the period attributable to owners of the Company and earnings for the purpose of calculating basic and diluted earnings per share	本公司擁有人應佔期內溢利／全面收入總額及計算每股基本及攤薄盈利之盈利	5,215	15,373

Number of Shares

股份數目

For the three months
ended 31 March

截至三月三十一日止三個月

		2023 二零二三年 '000 千股 (Unaudited) (未經審核)	2022 二零二二年 '000 千股 (Unaudited) (未經審核)
Weighted average number of shares for the purpose of calculating basic and diluted earnings per share	計算每股基本及攤薄盈利之股份加權平均數	354,312	354,312

10. SHARE CAPITAL AND RESERVES

10. 股本及儲備

Attributable to owners of the Company
本公司擁有人應佔

		Share capital	Share premium	Statutory reserves	Other reserves	Retained earnings	Equity attributable to owners of the Parent	Non-controlling interests	Total
							母公司持有人	非控股權益	
		股本 RMB'000 人民幣千元	股份溢價 RMB'000 人民幣千元	法定公積金 RMB'000 人民幣千元	其他儲備 RMB'000 人民幣千元	保留溢利 RMB'000 人民幣千元	應佔權益 RMB'000 人民幣千元	非控股權益 RMB'000 人民幣千元	總計 RMB'000 人民幣千元
At 1 January 2022 (audited)	於二零二二年一月一日 (經審核)	354,312	55,244	105,361	(62,381)	394,308	846,844	137,196	984,040
Profit and total comprehensive income for the period	期內溢利及期間全面收入總額	—	—	—	—	15,373	15,373	9,709	25,082
At 31 March 2022 (unaudited)	於二零二二年三月三十一日 (未經審核)	354,312	55,244	105,361	(62,381)	409,681	862,217	146,905	1,009,122
At 1 January 2023 (audited)	於二零二三年一月一日 (經審核)	354,312	55,244	110,403	(64,891)	418,816	873,884	125,384	999,268
Profit/(loss) and total comprehensive income/(expense) for the period	期內溢利/(虧損)及期間全面收入/(開支)總額	—	—	—	—	5,215	5,215	(4,667)	548
Dividends paid to non-controlling interests	已付非控股權益股息	—	—	—	—	—	—	(28,303)	(28,303)
Transfer to statutory reserves	轉撥至法定公積金	—	—	3,414	—	(3,414)	—	—	—
At 31 March 2023 (unaudited)	於二零二三年三月三十一日 (未經審核)	354,312	55,244	113,817	(64,891)	420,617	879,099	92,414	971,513

11. FINANCIAL GUARANTEE LIABILITIES

The Company provided a guarantee for Tianjin TEDA Supply Chain Technology Co., Ltd. (“TEDA Supply Chain”), its wholly-owned subsidiary, for loans amounting to RMB4,000,000 drawn by TEDA Supply Chain from banks, with a maturity date of 26 September 2023.

The Company provided a guarantee for TEDA General Bonded Warehouse Co., Ltd. (“Bonded Warehouse”), its wholly-owned subsidiary, for the finance lease amounting to RMB56,000,000 drawn by Bonded Warehouse from CIMC Financial Leasing Co., Ltd., with a maturity date of 15 February 2028.

12. COMPARATIVE FIGURES

Certain comparative figures have been reclassified to conform to the current period’s presentation.

11. 財務擔保責任

本公司向其全資附屬公司天津泰達供應鏈科技有限公司(「泰達供應鏈」)就金額為人民幣4,000,000元泰達供應鏈向銀行提取之貸款提供擔保，貸款到期日為二零二三年九月二十六日。

本公司向其全資附屬公司天津開發區公共保稅倉有限公司(「保稅倉」)就金額為人民幣56,000,000元保稅倉向中集融資租賃有限公司提取之融資租賃提供擔保，融資租賃到期日為二零二八年二月十五日。

12. 比較數字

若干比較數字已重新分類，以符合本期間的呈列方式。

MANAGEMENT DISCUSSION AND ANALYSIS

Financial Review

For the three months ended 31 March 2023 (the “Reporting Period”), the Group recorded an operating revenue of RMB617,991,000, representing a decrease of RMB61,713,000 or 9.08% as compared with the operating revenue of RMB679,704,000 for the corresponding period last year. This was mainly attributable to the decrease in the supply chain and logistics services for finished automobiles and components business of the Group as compared with the corresponding period last year.

During the Reporting Period, the Group recorded an overall gross profit margin of 0.03%, representing a decrease of 5.12 percentage points as compared with 5.15% of the corresponding period last year. The decrease in overall gross profit margin was mainly due to the production reduction by main engine factory of main customers of the Group and the decrease in the number of imported automobiles, resulting in a significant decline in the performance of supply chain and logistics services for finished automobiles and components business of the Group.

During the Reporting Period, the Group recorded a management fee of RMB11,553,000, representing a decrease of RMB67,000 or 0.58% as compared with RMB11,620,000 of the corresponding period last year.

During the Reporting Period, the Group recorded a share of results of joint ventures and associates of RMB9,599,000, representing an increase of RMB1,675,000 or 21.14% as compared with RMB7,924,000 of the corresponding period last year. The increase in the share of results of joint ventures and associates was mainly due to the significant increase in the operating results of Tianjin Alps Teda Logistics Co., Ltd., a joint venture of the Group, as compared with the corresponding period last year.

管理層討論與分析

財務回顧

本集團截至二零二三年三月三十一日止三個月（「本報告期」）實現營業收入人民幣617,991,000元，較上年同期營業收入人民幣679,704,000元減少人民幣61,713,000元，降幅為9.08%。主要原因是本集團之汽車整車及零部件供應鏈物流服務業務較上年同期有所下降。

本集團本報告期的整體毛利率為0.03%，較上年同期的整體毛利率5.15%下降5.12個百分點，整體毛利率下降的主要原因是本集團主要客戶主機廠減產、進口車數量減少導致本集團的汽車整車及零部件供應鏈物流服務業務業績嚴重下滑。

本集團本報告期管理費用為人民幣11,553,000元，較上年同期管理費用人民幣11,620,000元減少人民幣67,000元，降幅為0.58%。

本集團本報告期應佔合營聯營公司業績為人民幣9,599,000元，較上年同期人民幣7,924,000元增加人民幣1,675,000元，增幅為21.14%。應佔合營聯營公司業績上升的主要原因是合營企業天津泰達阿爾卑斯物流有限公司經營業績較上年同期大幅增長。

During the Reporting Period, the Group recorded a finance cost of RMB5,943,000, representing an increase of RMB1,858,000 or 45.48% as compared with RMB4,085,000 of the corresponding period last year. The increase in finance cost was mainly due to the increase in handling fee in respect of finance lease for the first quarter.

Business Review

The principal businesses of the Group are supply chain and logistics services for finished automobiles and components, supply chain and logistics services for electronic components, materials procurement and related logistics services, cold chain logistics business and other services such as bonded warehouse, supervision and agency services.

During the Reporting Period, both the operating income and gross margin of supply chain and logistics services for finished automobiles and components business of the Group decreased significantly as compared with the corresponding period last year, resulting in a significant decrease in the operating profit as compared with the corresponding period last year.

During the Reporting Period, both the operating income and operating profit of materials procurement and related logistics services of the Group increased as compared with the corresponding period last year.

During the Reporting Period, both the operating income and operating profit of warehouse, transportation and supervision businesses of Bonded Warehouse, a subsidiary of the Group, increased as compared with the corresponding period last year.

The operating income of Tianjin Alps Teda Logistics Co., Ltd., a joint venture of the Group, decreased as compared with the corresponding period last year, while the operating profit increased significantly as compared with the corresponding period last year. The operating income of Dalian Alps Teda Logistics Co., Ltd., a joint venture of the Group, increased slightly as compared with the corresponding period last year, while the operating profit decreased as compared with the corresponding period last year.

本集團本報告期財務費用為人民幣5,943,000元，較上年同期財務費用人民幣4,085,000元增加人民幣1,858,000元，增幅為45.48%，財務費用增加的主要原因是第一季度增加融資租賃相關手續費。

業務回顧

本集團之業務主要為汽車整車及零部件供應鏈物流服務業務、電子零部件供應鏈物流服務業務、物資採購及相關物流服務業務、冷鏈物流服務業務及保稅倉儲、監管、代理等其他服務業務。

本集團汽車整車及零部件供應鏈物流服務業務於本報告期內營業收入及毛利較上年同期均大幅下降，導致營業利潤較上年同期大幅下降。

本集團物資採購及相關物流服務業務於本報告期內營業收入及營業利潤較上年同期均有所增長。

本集團之子公司保稅倉的倉儲、運輸、監管業務於本報告期內營業收入和經營利潤較上年同期均有所增長。

本集團之合營企業天津泰達阿爾卑斯物流有限公司營業收入較上年同期有所下降，營業利潤較上年同期大幅增長。本集團之合營企業大連泰達阿爾卑斯物流有限公司的營業收入較上年同期略有增長，營業利潤較上年同期有所下降。

The operating income of Tedahang Cold Chain Logistics Co., Ltd., an associate of the Group, increased as compared with the corresponding period last year, while the operating profit decreased as compared with the corresponding period last year.

Supply Chain and Logistics Services For Finished Automobiles and Components

During the Reporting Period, the throughput of the logistics services for domestic finished automobiles was 108,495 sets, representing a decrease of 20,109 sets or 15.64% as compared with 128,604 sets in the corresponding period last year. During the Reporting Period, the throughput of logistics services for the imported automobiles was 5,094 sets, representing a decrease of 8,242 sets or 61.80% as compared with 13,336 sets in the corresponding period last year. The operating revenue recorded for the Reporting Period amounted to RMB244,174,000, representing a decrease of RMB76,742,000 or 23.91% as compared with the corresponding period last year.

Materials Procurement and Related Logistics Services

The operating revenue recorded for the Reporting Period amounted to RMB364,244,000, representing an increase of RMB13,623,000 or 3.89% as compared with the corresponding period last year.

Warehouse, Supervision, Agency and Other Services

The operating revenue recorded for the Reporting Period amounted to RMB9,573,000, representing an increase of RMB1,406,000 or 17.22% as compared with the corresponding period last year.

Supply Chain and Logistics Services for Electronic Components (Conducted through Investments in Joint Ventures)

The operating revenue recorded for the Reporting Period amounted to RMB202,603,000, representing a decrease of RMB38,441,000 or 15.95% as compared with the corresponding period last year.

本集團之聯營企業泰達行(天津)冷鏈物流有限公司營業收入較上年同期有所增長，營業利潤較上年同期有所下降。

汽車整車及零部件供應鏈物流服務

本報告期內國產整車物流服務量為108,495台，較上年同期128,604台減少20,109台，降幅為15.64%；本報告期內進口車物流服務量為5,094台，較上年同期13,336台減少8,242台，降幅為61.80%。本報告期內實現營業收入人民幣244,174,000元，較上年同期減少人民幣76,742,000元，降幅為23.91%。

物資採購及相關物流服務

本報告期內實現營業收入人民幣364,244,000元，較上年同期增加人民幣13,623,000元，增幅為3.89%。

倉儲、監管、代理及其他服務

本報告期內實現營業收入人民幣9,573,000元，較上年同期增加人民幣1,406,000元，增幅為17.22%。

電子零部件供應鏈物流服務(通過投資合營公司來進行)

本報告期內實現營業收入人民幣202,603,000元，較上年同期減少人民幣38,441,000元，降幅為15.95%。

Cold Chain Logistics Services (Conducted through Investments in Joint Ventures)

Operating income recorded for the Reporting Period amounted to RMB69,746,000, representing an increase of RMB21,502,000 or 44.57% as compared with the corresponding period last year.

OUTLOOK AND PROSPECTS

As China has entered the stage of normalized domestic epidemic prevention and control in which COVID-19 was classified as Class B Infectious Diseases that adopts Class B management measures, and various policies to stabilize the economic growth have been published in the first quarter, the recovery of logistics supply and demand has been accelerating and the domestic economy has been recovering. However, with the complex and varying international environment, there are still numerous uncertainties in the future and economic development remains challenged. In the first quarter, the Group recorded a significant decrease in the results of supply chain and logistics services for finished automobiles and components as compared to the corresponding period of last year due to the production reduction by main engine factory of main customers and the decrease in the number of imported automobiles, and an increase in the results of materials procurement and related logistics services, supply chain and logistics services for electronic components and other traditional logistics businesses as compared to the corresponding period of last year.

Going forward, the Group will continue to adhere to a comprehensive logistics development path, prepare itself for complex situations, and expand its business scope while regarding operation as the major task to stabilize the automobile logistics and electronic components logistics business. Under the premise of controlling risks, the Group will utilize its materials procurement business to boost and support the overall business, integrate the existing resources and promote the innovation and development of physical logistics business. Despite the impact of a number of adverse factors, the Group will continue to devote every effort with confidence to overcome difficulties, stabilize the results and achieve high-quality development.


冷鏈物流服務(通過投資合營公司來進行)

本報告期內實現營業收入人民幣69,746,000元，較上年同期增加人民幣21,502,000元，增幅為44.57%。

前景展望

在第一季度，隨著國內新冠疫情平穩進入「乙類乙管」常態化防控階段及各項穩增長政策的出台，物流供需加快恢復，國內經濟正在復蘇。然而，國際環境複雜多變，未來仍存在許多不確定性，經濟發展依然面臨挑戰。在第一季度，本集團汽車整車及零部件供應鏈物流服務業務受主要客戶主機廠減產、進口車數量減少影響，業績較去年同期大幅下降，物資採購及相關物流服務業務、電子零部件供應鏈物流服務業務及其他傳統物流業務較去年同期業績有所上升。

未來，本集團將繼續堅持綜合性物流發展道路，做好應對複雜局面的準備，堅持以經營為中心任務，穩定汽車物流、電子零部件物流主業的同時，拓寬業務範圍；在控制風險的前提下，發揮物資採購業務對本集團整體業務的帶動和支撐作用，整合現有資源，加大實體物流業務的創新和開發力度。儘管面臨諸多不利因素的影響，本集團仍將全力以赴，有信心克服多重困難，穩業績，實現高質量發展。



DIRECTORS', SUPERVISORS' AND CHIEF EXECUTIVES' INTERESTS AND/OR SHORT POSITIONS IN SHARES, UNDERLYING SHARES AND DEBENTURES OF THE COMPANY OR ANY ASSOCIATED CORPORATIONS

As at 31 March 2023, none of the Directors, supervisors and chief executives of the Company held interests or short positions in the shares, underlying shares or debentures of the Company or any of its associated corporations (within the meaning of Part XV of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) ("SFO")), which were required to be notified to the Company and the Stock Exchange under Divisions 7 and 8 of Part XV of the SFO (including interests or short positions which they have been deemed or have been considered to have under the SFO), or which were recorded in the register required to be kept by the Company under section 352 of the SFO, or which were required to be notified to the Company and the Stock Exchange pursuant to Rules 5.46 to 5.67 of the GEM Listing Rules.

DIRECTORS', SUPERVISORS' AND CHIEF EXECUTIVES' RIGHTS TO ACQUIRE SHARES OR DEBENTURES OF THE COMPANY

So far as is known to the Directors, as at 31 March 2023, none of the Directors, supervisors and chief executives of the Company had any interest in the shares of the Company, or had been granted, or exercised, any rights to subscribe for shares (or warrants or debentures, if applicable) of the Company or to purchase shares of the Company.

董事、監事及最高行政人員於本公司或任何相關法團之股份、相關股份及債券之權益及／或淡倉

於二零二三年三月三十一日，本公司的董事、監事及最高行政人員在本公司或其任何相關法團（定義見香港法例第571章《證券及期貨條例》（「證券及期貨條例」）（第XV部）的股份、相關股份或債權證中，並無擁有根據證券及期貨條例第XV部第7及8分部須知會本公司及聯交所的權益或淡倉（包括根據證券及期貨條例彼等被視作或當作擁有的權益或淡倉），或根據證券及期貨條例第352條記錄本公司須按該條例規定備存的登記冊內的權益或淡倉，或根據GEM上市規則第5.46至5.67條須知會本公司及聯交所的權益或淡倉。

董事、監事及最高行政人員購買本公司股份或債權證的權利

就董事所知，於二零二三年三月三十一日，本公司的董事、監事及最高行政人員並無本公司任何股份權益，或獲授予任何權利或行使任何權利以認購本公司的股份（或認股權證或債權證（如適用））或購買本公司股份。

SUBSTANTIAL SHAREHOLDERS AND PERSONS HOLDING INTERESTS AND SHORT POSITIONS IN THE SHARES AND UNDERLYING SHARES OF THE COMPANY

So far as is known to the Directors, supervisors and chief executives of the Company, as at 31 March 2023, the following persons (other than the Directors, supervisors or chief executives of the Company) held or were deemed to hold interests or short positions in the shares and underlying shares of the Company, which were required to be disclosed to the Company pursuant to the Divisions 2 and 3 of Part XV of the SFO, or which were recorded in the register required to be kept by the Company under Section 336 of the SFO, or were directly or indirectly interested in 5% or more of any class of share capital carrying rights to vote in all circumstances at general meetings of any member of the Group:

主要股東及於本公司股份及相關股份持有權益及淡倉的人士

就本公司董事、監事及最高行政人員所知，於二零二三年三月三十一日，下列人士(本公司董事、監事及最高行政人員除外)擁有或被視作擁有本公司股份及相關股份的權益或淡倉，而根據證券及期貨條例第XV部第2及3分部向本公司披露，或根據證券及期貨條例第336條記錄在本公司須按規定備存的登記冊內的權益或淡倉，或在本集團任何集團成員的股東大會上直接或間接持有在任何情況下附有投票權的任何類別股本5%或以上之權益的人士如下：

Name	Capacity	Number and class of shares	Approximate percentage of shareholding in the same class of shares	Approximate percentage of shareholding to the Company's total issued share capital
名稱	身份	股份數目及類別 (Note 1) (附註1)	於同一類別 股份持股量 概約百分比	於本公司 已發行股本 總數持股量 概約百分比
Tianjin Teda Investment Holding Co., Ltd. 天津泰達投資控股有限公司	Beneficial owner 實益擁有人	150,420,051 (L) Domestic shares 150,420,051 股 (L) 內資股	58.74%	42.45%
Chia Tai Pharmaceutical Investment (Beijing) Co., Ltd. 正大製藥投資(北京)有限公司	Beneficial owner 實益擁有人	77,303,789 (L) Domestic shares 77,303,789 股 (L) 內資股	30.19%	21.82%
Chia Tai Land Company Limited 正大置地有限公司	Beneficial owner 實益擁有人	28,344,960 (L) Domestic shares 28,344,960 股 (L) 內資股	11.07%	8%
Tianjin Port Development Holdings Limited 天津港發展控股有限公司	Beneficial owner 實益擁有人	20,000,000 (L) H shares 20,000,000 股 (L) H 股	20.36%	5.64%
Hongkong Topway Trading Co., Limited 香港拓威貿易有限公司	Beneficial owner 實益擁有人	10,000,000 (L) H shares 10,000,000 股 (L) H 股	10.18%	2.82%

So far as is known to the Directors, chief executives and supervisors of the Company, as at 31 March 2023, the deemed interests of Chia Tai Company, Chia Tai Pharmaceutical Company and their associates under Part XV of the SFO are as follows:

據本公司董事、主要行政人員及監事所知，於二零二三年三月三十一日，正大置地、正大製藥及其聯繫人士於證券及期貨條例第XV部項下的視作權益如下：

Name	Capacity	Number and class of shares	Approximate percentage of shareholding in the same class of shares 於同一類別股份持股量概約百分比	Approximate percentage of shareholding to the Company's total issued share capital 於本公司已發行股本總數持股量概約百分比
名稱	身份	股份數目及類別 (Note 1) (附註1)		
Chia Tai Land Company Limited	Beneficial owner	28,344,960 (L) Domestic shares	11.07%	8%
正大置地有限公司	實益擁有人	28,344,960(L) 內資股		
Fortune (Shanghai) Limited	Interest of corporation controlled by a substantial shareholder	28,344,960 (L) Domestic shares	11.07%	8%
富泰(上海)有限公司	主要股東的受控法團權益	28,344,960(L) 內資股		
Charoen Pokphand Group (BVI) Holdings Limited	Interest of corporation controlled by a substantial shareholder	28,344,960 (L) Domestic shares	11.07%	8%
正大集團(BVI)控股有限公司	主要股東的受控法團權益	28,344,960(L) 內資股		
CPG Overseas Company Limited	Interest of corporation controlled by a substantial shareholder	28,344,960 (L) Domestic shares	11.07%	8%
CPG Overseas Company Limited	主要股東的受控法團權益	28,344,960(L) 內資股		

Name	Capacity	Number and class of shares	Approximate percentage of shareholding in the same class of shares 於同一類別股份持股量概約百分比	Approximate percentage of shareholding to the Company's total issued share capital 於本公司已發行股本總數持股量概約百分比
名稱	身份	股份數目及類別 (Note 1) (附註1)		
Charoen Pokphand Group Co., Ltd.	Interest of corporation controlled by a substantial shareholder	28,344,960 (L) Domestic shares	11.07%	8%
卜蜂集團有限公司	主要股東的受控法團權益	28,344,960(L) 內資股		
Chia Tai Pharmaceutical Investment (Beijing) Co., Ltd. 正大製藥投資(北京)有限公司	Beneficial owner 實益擁有人	77,303,789 (L) Domestic shares 77,303,789(L) 內資股	30.19%	21.82%
Sino Biopharmaceutical Limited	Interest of corporation controlled by a substantial shareholder	77,303,789 (L) Domestic shares	30.19%	21.82%
中國生物製藥有限公司	主要股東的受控法團權益	77,303,789(L) 內資股		

Note:

1. The letter "L" denotes the long position of the shareholders of the Company in the share capital of the Company.

Save as disclosed in this report, so far as is known to the Directors, supervisors and chief executives of the Company, as at 31 March 2023, no other persons (other than the Directors, supervisors or chief executives of the Company) had interests or short positions which would fall to be disclosed to the Company under provisions of Divisions 2 and 3 of Part XV of the SFO; or were directly or indirectly interested in 5% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of the Company and/or any subsidiary of the Company; or which were required to be recorded in the register of the Company in accordance with section 336 of the SFO.

附註：

1. 「L」指本公司股東於本公司股本中的好倉。

除本報告所披露者外，於二零二三年三月三十一日，據本公司董事、監事及最高行政人員所知，概無其他人士(本公司董事、監事或最高行政人員除外)擁有根據證券及期貨條例第XV部第2及3分部之條文須向本公司作出披露之權益或淡倉；或直接或間接擁有附有一切情況於本公司及/或本公司任何附屬公司股東大會上投票之權利之任何類別股本面值5%或以上之權益；或根據證券及期貨條例第336條須記錄於本公司之登記冊之權益或淡倉。

COMPETING INTERESTS

None of the Directors, controlling shareholders, substantial shareholders of the Company nor their respective associates are engaged in business that competes or may compete with the business of the Group, nor do they have any other conflicts of interests with the Group.

CHANGES IN DIRECTORS, SUPERVISORS AND CHIEF EXECUTIVES

Mr. Zhou Zhiyuan retired as non-executive Director of the Company at the 2022 annual general meeting convened on 12 May 2023, and the Board approved the appointment of Ms. Sun Jing as non-executive Director of the sixth session of the Board of the Company on the same day. For details, please refer to the announcement of the Company dated 12 May 2023 in relation to the results of the annual general meeting.

CORPORATE GOVERNANCE CODE

The Company has complied with the code provisions in the Corporate Governance Code as set out in Part 2 of Appendix 15 of the GEM Listing Rules during the Reporting Period, except for the following deviations: pursuant to the Code Provision C.2.1, the roles of the chairman of the Board (the “Chairman”) and the chief executive should be separate and should not be performed by the same individual. The division of responsibilities between the Chairman and the chief executive should be clearly established and set out in writing.

Mr. Yang Weihong was appointed as the president of the Company (the “President”) (which is equivalent to the position of chief executive) at the fourth meeting of the fourth session of the Board held on 20 March 2018, details of which were set out in the announcement of the Company dated 20 March 2018.

Mr. Yang Weihong was re-appointed as the executive Director of the sixth session of the Board of the Company at the Company’s 2022 annual general meeting convened on 12 May 2023, and was elected as the Chairman at the first meeting of the sixth session of the Board of the Company convened on the same day.

競爭利益

本公司之董事、控股股東、主要股東或彼等各自之聯繫人士概無從事與本集團之業務構成競爭或可能構成競爭之業務，且亦無與本集團任何其他利益衝突。

董事、監事或最高行政人員變更

周志遠先生於二零二三年五月十二日召開的二零二二年股東週年大會上退任本公司非執行董事，並於同日董事會通過委任孫靜女士成為本公司第六屆董事會非執行董事。詳見本公司於二零二三年五月十二日發佈之股東週年大會結果公告。

企業管治守則

於本報告期內，本公司一直遵守GEM上市規則附錄十五第二部份所載之企業管治守則之守則條文，惟以下偏離者除外：根據守則條文C.2.1，董事會主席（「主席」）與行政總裁的角色應有區分，並不應由一人同時兼任。主席與行政總裁之間職責的分工應清楚界定並以書面列載。

於二零一八年三月二十日本公司第四屆董事會第四次會議上楊衛紅先生獲選擔任本公司總裁（「總裁」）（其職位相當於行政總裁）職務，詳情載於本公司於二零一八年三月二十日刊發的公告。

於本公司二零二三年五月十二日召開的二零二二年股東週年大會上楊衛紅先生重獲連任為本公司第六屆董事會執行董事，並於同日召開的本公司第六屆董事會第一次會議上選舉楊衛紅先生擔任主席。



Having considered the need of the Company's business development, the Board is of the opinion that the combination of the roles of the Chairman and the President can effectively formulate and implement the strategies of the Group, and make appropriate decisions which are in the interest of the shareholders as a whole. From 11 May 2018 to the date of this report, the roles of Chairman and President were assumed by Mr. Yang Weihong. Mr. Yang Weihong has extensive experience in enterprise management and has been a director of various companies responsible for the management issues. In the future, the Board will continue to review the effectiveness of the corporate governance structure of the Group in the light of the Company's business development needs, identify suitable candidates and separate the positions of Chairman and President at appropriate times.

AUDIT COMMITTEE

Pursuant to the requirements under Rule 5.28 of the GEM Listing Rules, the Company has set up an audit committee with terms of reference, which clearly defines the authorities and duties of the committee. In compliance with the requirements under Rule 5.29 of the GEM Listing Rules, the authority and responsibility of the audit committee have been properly set out in writing. The audit committee currently comprises independent non-executive Directors Professor Cheng Xinsheng (Chairman), Professor Japhet Sebastian Law and Mr. He Yongjun, among which Mr. Cheng Xinsheng has appropriate professional qualifications and financial experience. The audit committee has reviewed the Company's unaudited results for the Reporting Period and has provided recommendation and opinion on it.

SECURITIES TRANSACTIONS BY DIRECTORS

The Group has adopted a code of dealing in securities by the Directors of the Group, which was formulated in accordance with Rules 5.48 to 5.68 of the GEM Listing Rules for the purpose of setting out its own required standards for assessment of the conduct of the Directors of the Group in dealing in the securities of the Group. Upon enquiries made to each Director by the Company, all Directors confirmed that they have complied with the code of dealing in securities by the Directors.

考慮到本公司業務發展的需要，董事會仍認為，合併主席與總裁的角色可有效地制定及執行本集團的決策，做出符合整體股東利益的適當決定。自二零一八年五月十一日至本報告日期，主席兼總裁由楊衛紅先生一人擔任。楊衛紅先生在企業管理方面擁有豐富的經驗，一直從事多家公司管理事務並擔任董事職務。未來，董事會亦會根據本公司經營發展需要，繼續檢討本集團企業管治架構的效力，物色合適的人選，適時分開主席與總裁的職位。

審核委員會

本公司已根據GEM上市規則第5.28條之規定成立審核委員會，並清楚界定其職權及職責。遵照GEM上市規則第5.29條之規定書面列明其職權及職責。審核委員會現由獨立非執行董事程新生教授(主席)、羅文鈺教授及何勇軍先生組成，其中程新生先生具備合適的專業資格和財務經驗。審核委員會已審閱本公司本報告期內之未經審核業績，並已據此提供建議及意見。

董事進行證券交易

本集團已採納按照GEM上市規則第5.48至5.68條訂定本集團董事證券交易買賣守則，目的為列明本集團董事於買賣本集團的證券時用以衡量本身操守的所需標準。經本公司向各董事作出查詢後，所有董事均已確認一直遵守董事證券交易買賣守則。

PURCHASE, SALE OR REDEMPTION OF LISTED SECURITIES OF THE COMPANY

During the Reporting Period, neither the Company nor any of its subsidiaries had purchased, redeemed or sold or cancelled any listed securities of the Company.

By Order of the Board

Tianjin Binhai Teda Logistics (Group) Corporation Limited*

Yang Weihong

Chairman

Tianjin, the PRC

12 May 2023

As at the date of this report, the Board comprises Mr. Yang Weihong as executive Director; Mr. Li Jian, Ms. Sun Jing, Mr. Jo Shibin and Mr. Zhang Yan as non-executive Directors; and Professor Cheng Xinheng, Mr. He Yongjun, Professor Japhet Sebastian Law and Mr. Peng Zuowen as independent non-executive Directors.

* *For identification purposes only*

購買、出售或贖回本公司之上市證券

於本報告期內，本公司或其任何附屬公司概無購入、贖回或出售或註銷本公司任何上市證券。

承董事會命

天津濱海泰達物流集團股份有限公司

主席

楊衛紅

中國天津市

二零二三年五月十二日

於本報告日期，董事會包括執行董事楊衛紅先生；非執行董事李健先生、孫靜女士、徐志敏先生及張炎先生；及獨立非執行董事程新生教授、何勇軍先生、羅文鈺教授及彭作文先生。