

THE STOCK EXCHANGE OF HONG KONG LIMITED  
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

**APPENDIX 5**  
**FORMS RELATING TO LISTING**  
**FORM F**  
**GEM**  
**COMPANY INFORMATION SHEET**

**Case Number:** \_\_\_\_\_

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**Company name:** Future Data Group Limited

**Stock code (ordinary shares):** 8229

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 16 May 2023.

**A. General**

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 8 July 2016

Name of Sponsor(s): N/A

Names of directors:  
(please distinguish the status of the directors  
- Executive, Non-Executive or Independent  
Non-Executive)

Executive Directors  
Ms. Tao Hongxia  
Mr. Tao Guolin  
Mr. Lee Seung Han  
Mr. Cheung Ting Pong

Independent Non-executive Directors  
Mr. Chan Kin Ming  
Mr. Lam Chi Cheung Albert  
Mr. Leung Louis Ho Ming

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Name(s) of substantial shareholder(s):  
(as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

| Name   | Capacity                           | Number of Shares | Percentage of shareholding in the Company |
|--|------------------------------------|------------------|---|
| Gorgeous Real Investment Holding Limited ("Gorgeous Real Investment") (Note 1) | Beneficial owner                   | 142,411,750      | 29.67%                                    |
| Ms. Tao Hongxia ("Ms. Tao") (Note 1)   | Interest in controlled corporation | 142,411,750      | 29.67%                                    |
| Variant Wealth Investment Development Limited ("Variant Wealth") (Note 2)      | Beneficial owner                   | 100,000,000      | 20.83%                                    |
| Mr. Tao Guolin ("Mr. GL Tao") (Notes 2 and 3)                                  | Beneficial owner                   | 22,917,327       | 4.77%                                     |
|  | Interest in controlled corporation | 100,000,000      | 20.83%                                    |
| Ms. Han Lerong (Note 3)  | Interest of spouse                 | 122,917,327      | 25.60%                                    |

Notes:

1. Gorgeous Real Investment is beneficially wholly owned by Ms. Tao, who is deemed to be interested in 142,411,750 Shares held by Gorgeous Real Investment under the Securities and Futures Ordinance (Chapter 571 of the laws of Hong Kong) (the "SFO").
2. Variant Wealth is beneficially wholly owned by Mr. GL Tao, who is deemed to be interested in 100,000,000 Shares held by Variant Wealth under the SFO.
3. Ms. Han Lerong is the spouse of Mr. GL Tao. As such, she is deemed, or taken to be, interested in all the Shares in which Mr. GL Tao is interested under the SFO.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:

N/A

Financial year end date:

31 December

Registered address:

Cricket Square, Hutchins Drive, P.O. Box 2681, Grand Cayman KY1-1111, Cayman Islands

Head office and principal place of business:

In Korea

Units A1304-1310, 13 Floor, 150 Yeongdeungpo-ro, Yeongdeungpo-gu, Seoul, Korea

In Hong Kong

Room 1703, 17/F., Office Tower, Convention Plaza, No. 1 Harbour Road, Wan Chai, Hong Kong

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Web-site address (if applicable): [www.futuredatagroup.com](http://www.futuredatagroup.com)

Share registrar: [Tricor Investor Services Limited](#)

Auditors: [BDO Limited](#)

**B. Business activities**

The group is engaged in the provision of (i) integration of systems with network connectivity, cloud computing and security elements; (ii) maintenance services; and (iii) cyber security services in Korea and Hong Kong.

**C. Ordinary shares**

Number of ordinary shares in issue: [480,000,000](#)

Par value of ordinary shares in issue: [HK\\$0.01](#)

Board lot size (in number of shares): [5,000](#)

Name of other stock exchange(s) on which ordinary shares are also listed: [N/A](#)

**D. Warrants**

Stock code: [N/A](#)

Board lot size: [N/A](#)

Expiry date: [N/A](#)

Exercise price: [N/A](#)

Conversion ratio:  
(Not applicable if the warrant is denominated in dollar value of conversion right) [N/A](#)

No. of warrants outstanding: [N/A](#)

No. of shares falling to be issued upon the exercise of outstanding warrants: [N/A](#)

**E. Other securities**

Details of any other securities in issue.  
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

[N/A](#)

**Responsibility statement**

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

