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Baiying Holdings Group Limited

百應控股集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8525)

CHANGE OF DATE OF ANNUAL GENERAL MEETING AND BOOK CLOSURE PERIOD

References are made to the announcement of Baiying Holdings Group Limited (the “**Company**” and its subsidiaries, the “**Group**”) published on 24 March 2023 with respect to the proposed amendments to the Memorandum and Articles of Association, the annual results announcement of the Company published on 27 March 2023, and the annual report of the Company published on 31 March 2023 (collectively, the “**Publications**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Publications.

As disclosed in the Publications, the AGM was initially scheduled to be held on Thursday, 15 June 2023 and the register of members of the Company will be closed from Monday, 12 June 2023 to Thursday, 15 June 2023, both days inclusive, for the purpose of determining the entitlement to attend and vote at the AGM.

The Company hereby announces that the date of the AGM will be rescheduled to Wednesday, 28 June 2023 due to administrative reason. As such, for the purposes of determining the Shareholders’ eligibility to attend and vote at the AGM rescheduled to be held on Wednesday, 28 June 2023, the register of members of the Company will be closed from Friday, 23 June 2023 to Wednesday, 28 June 2023, both days inclusive, during which period no transfer of the shares of the Company will be effected. In order to be eligible to attend and vote at the AGM, all completed transfer documents accompanying with the relevant share certificates must be lodged with the Company’s Hong Kong Branch Share Registrar, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong, for registration no later than 4:30 p.m. (Hong Kong time) on Wednesday, 21 June 2023. A circular containing details of the resolutions to be considered at the AGM and a notice of the AGM will be published and dispatched to the Shareholders in due course.

Save as disclosed above, all other information set out in the Publications remains unchanged.

By order of the Board
Baiying Holdings Group Limited
Zhou Shiyuan
Chairman

Fujian Province, the PRC, 18 May 2023

As at the date of this announcement, the executive Directors are Mr. Zhou Shiyuan, Mr. Chen Xinwei and Mr. Huang Dake; the non-executive Director is Mr. Ke Jinding; and the independent non-executive Directors are Mr. Chen Chaolin, Mr. Tu Liandong and Mr. Xie Mianbi.

This announcement, for which Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and (2) there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the Stock Exchange’s website at www.hkexnews.hk for at least 7 days from the date of its posting and on the Company’s website at www.byleasing.com.