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Victory Securities (Holdings) Company Limited

勝利證券（控股）有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8540)

POLL RESULTS OF ANNUAL GENERAL MEETING HELD ON 25 MAY 2023

Reference is made to the circular (the “**Circular**”) and the notice of annual general meeting of Victory Securities (Holdings) Company Limited (the “**Company**”) dated 13 April 2023. Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular.

At the AGM held on 25 May 2023, all the resolutions proposed at the AGM were duly passed by Shareholders by way of poll. The poll results of each of the resolutions are as follows:

Ordinary Resolutions		Number of votes (Approximately %)	
		For	Against
1.	To receive and adopt the audited consolidated financial statements of the Company and the reports of the directors and auditors of the Company for the year ended 31 December 2022.	111,397,750 (100%)	0 (0%)
2.	To declare a final dividend of HK1.20 cents per Share.	111,397,750 (100%)	0 (0%)
3.	To re-elect Ms. Kou Kuen as an executive Director.	111,397,750 (100%)	0 (0%)
4.	To re-elect Mr. Chiu Che Leung as an executive Director.	111,397,750 (100%)	0 (0%)
5.	To re-elect Mr. Liu Chun Ning Wilfred as an independent non-executive Director.	111,397,750 (100%)	0 (0%)
6.	To re-elect Dr. Yan Ka Shing as an independent non-executive Director.	111,397,750 (100%)	0 (0%)
7.	To authorise the board of the Directors to fix the remuneration of the Directors.	111,397,750 (100%)	0 (0%)

Ordinary Resolutions		Number of votes (Approximately %)	
		For	Against
8.	To re-appoint Ernst & Young as auditors of the Company and authorise the Directors to fix their remuneration.	111,397,750 (100%)	0 (0%)
9.	To grant a general mandate to the Directors to allot, issue and deal with shares of the Company not exceeding 20% of the total number of shares of the Company in issue as at the date of passing this resolution. [#]	111,397,750 (100%)	0 (0%)
10.	To grant a general mandate to the Directors to buy back shares of the Company not exceeding 10% of the total number of shares of the Company in issue as at the date of passing this resolution. [#]	111,397,750 (100%)	0 (0%)
11.	To extend the general mandate granted under resolution no. 9 by adding the shares bought back pursuant to the general mandate granted by resolution no. 10. [#]	111,397,750 (100%)	0 (0%)
Special Resolution		Number of votes (Approximately %)	
		For	Against
12.	To approve the proposed amendments to the Memorandum and Articles of Association of the Company and the adoption of the new Memorandum and Articles of Association of the Company.	111,397,750 (100%)	0 (0%)

[#] The full text of ordinary resolutions No. 9 to No. 11 were set out in the notice of AGM.

As more than 50% of the votes were cast in favour of each of the above ordinary resolutions, and more than 75% of the votes were cast in favour of the above special resolution, all the proposed resolutions were duly passed.

As at the date of the AGM, the issued share capital of the Company was 200,042,000 ordinary shares, which was the total number of Shares entitling the Shareholders to attend and vote for or against on all the resolutions proposed at the AGM. There were no Shares entitling the holders to attend and abstain from voting in favour pursuant to Rule 17.47A of the GEM Listing Rules. No Shareholder was required under the GEM Listing Rules to abstain from voting.

Tricor Investor Services Limited, the Company's Hong Kong branch share registrar, was appointed as the scrutineer for the vote-taking at the AGM.

The executive Directors, Mr. Chiu Che Leung Stephen and Mr. Chan Pui Chuen, and the independent non-executive Directors, Mr. Ying Wing Ho Peter and Mr. Liu Chun Ning Wilfred had attended the AGM.

By Order of the Board
Victory Securities (Holdings) Company Limited
Kong Yan Yue
Company Secretary

Hong Kong, 25 May 2023

As at the date of this announcement, the Board comprises three executive Directors, namely Ms. Kou Kuen, Mr. Chiu Che Leung, Stephen and Mr. Chan Pui Chuen, one non-executive Director, namely Mr. Chan Ying Kit (Chairman) and three independent nonexecutive Directors, namely Mr. Ying Wing Ho Peter, Mr. Liu Chun Ning Wilfred and Dr. Yan Ka Shing.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website (www.hkgem.com) for at least 7 days from the date of its publication and on the website of the Company (www.victorysec.com.hk).