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EASY REPAY FINANCE & INVESTMENT LIMITED

易還財務投資有限公司

(Continued into Bermuda with limited liability)

(Stock code: 8079)

POLL RESULTS OF THE SPECIAL GENERAL MEETING HELD ON 29 MAY 2023

The Board is pleased to announce that the Resolutions as set out in the Notice were duly passed by the Shareholders by way of poll at the SGM held on Monday, 29 May 2023.

References are made to the circular (the “**Circular**”) and the notice (the “**Notice**”) of the special general meeting (the “**SGM**”) of Easy Repay Finance & Investment Limited (the “**Company**”) both dated 2 May 2023 in relation to, among other things, the Proposed Change of Company Name, the proposed adoption of the New Share Option Scheme and Proposed Amendments and the adoption of the New Bye-laws. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

POLL RESULTS OF THE SGM

The Board is pleased to announce that all the ordinary resolution and special resolutions (the “**Resolutions**”) as set out in the Notice were duly passed by the Shareholders by way of poll at the SGM held on Monday, 29 May 2023.

As at the date of the SGM, the total number of issued Shares was 518,644,031 Shares. To the best of the Directors’ knowledge, information and belief having made all reasonable enquiries, there was no Share entitling any Shareholders to attend and abstain from voting in favour of the Resolutions at the SGM as set out in Rule 17.47A of the GEM Listing Rules and no Shareholder was required under the GEM Listing Rules to abstain from voting on any of the Resolutions at the SGM. None of the Shareholders had indicated in the Circular their intention to vote against or to abstain from voting on the Resolutions at the SGM. Accordingly, there were 518,644,031 Shares entitling the Shareholders to attend and vote on the Resolutions at the SGM.

The Company's branch share registrar and transfer office in Hong Kong, Tricor Standard Limited, was appointed as the scrutineer for the purpose of vote-taking at the SGM. All of the Directors, namely, Ms. Siu Yeuk Hung, Clara and Mr. Lim Ming Shing, Tony attended the SGM in person, while Mr. Chan Yan Tak, Mr. Law Ka Kei, Mr. Lee King Fui, Mr. Joseph Rodrick Law, Mr. To Kwan and Ms. Ho Sau Ping, Pia were present at the SGM by electronic means.

The poll results in respect of the Resolutions at the SGM were as follows:

SPECIAL RESOLUTIONS <i>(Note)</i>		Number of votes (Approximate %)	
		For	Against
1.	To approve the Proposed Change of Company Name	181,238,053 (100%)	0 (0%)
2.	To approve the Proposed Amendments and the adoption of the New Bye-laws	181,198,053 (99.98%)	40,000 (0.02%)
ORDINARY RESOLUTION <i>(Note)</i>			
3.	To approve the proposed adoption of the New Share Option Scheme	181,198,053 (99.98%)	40,000 (0.02%)

Note: Please refer to the Notice for full text of the Resolutions.

As more than 75% of the votes were cast in favour of Resolutions no. 1 and no. 2, Resolutions no. 1 and no. 2 were duly passed as special resolutions by way of poll at the SGM.

As more than 50% of the votes were cast in favour of Resolution no. 3, Resolution no. 3 was duly passed as an ordinary resolution by way of poll at the SGM.

By order of the Board
EASY REPAY FINANCE & INVESTMENT LIMITED
Chan Yan Tak
Chairman and Executive Director

Hong Kong, 29 May 2023

As at the date of this announcement, the Board comprises Mr. Chan Yan Tak (Chairman), Mr. Lim Ming Shing Tony, Ms. Siu Yeuk Hung, Clara and Mr. Law Ka Kei as executive Directors; Mr. Lee King Fui, Mr. Joseph Rodrick Law, Mr. To Kwan and Ms. Ho Sau Ping Pia as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

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