

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5
FORMS RELATING TO LISTING

FORM F

GEM

COMPANY INFORMATION SHEET

Case Number: _____

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Company name: G.A. Holdings Limited

Stock code (ordinary shares): 8126

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 1 June 2023...

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 17 June 2002

Name of Sponsor(s): N/A

Names of directors:
*(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)*

Executive directors
Yuen Kin Pheng
Choy Choong Yew
Li Ze Qing
Ma Hang Kon Louis
Zhang Xi

Independent Non-executive directors
Guan Xin
Lin Ju Zheng
Zhou Ming

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Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Shareholders	No. of Shares	Percentage of shareholdings
	Loh Nee Peng (note 1)	107,780,320	22.63%
	Loh & Loh Construction Group Ltd. (note 1)	45,284,000	9.51%
	Big Reap Investment Limited (Note 1)	32,676,320	6.86%
	Galligan Holdings Limited (note 2)	39,700,000	8.34%
	Butterfield Trust Limited (note 2)	39,700,000	8.34%

Notes:

- The 107,780,320 shares are held as to 32,676,320 shares by Big Reap Investment Limited, 45,284,000 shares by Loh & Loh Construction Group Ltd. as well as 29,820,000 shares held directly by Mr. Loh Nee Peng. Big Reap Investment Limited is interested to 100% by Mr. Loh Nee Peng and Loh & Loh Construction Group Ltd. is interested as to 64% by Mr. Loh Nee Peng. By virtue of Part XV of the SFO, Mr. Loh Nee Peng is deemed to be interested in the shares held by Big Reap Investment Limited and Loh & Loh Construction Group Ltd.
- The 39,700,000 shares are held by Galligan Holdings Limited which is interested as to 100% indirectly held by Butterfield Trust Limited. By virtue of Part XV of the SFO, Butterfield Trust Limited is deemed to be interested in the shares held by Galligan Holdings Limited.

Name(s) of company(ies) listed on GEM or
the Main Board of the Stock Exchange within
the same group as the Company: N/A

Financial year end date:	31 December
Registered address:	Cricket Square, Hutchins Drive, P.O. Box 2681, Grand Cayman KY1-1111, Cayman Islands
Head office and principal place of business:	Head Office – 51 Goldhill Plaza, #15-05 Singapore 308900 Principal Place of Business – Unit 1007, Level 10, Tower I, Grand Century Place, 193 Prince Edward Road West, Mongkok, Kowloon, Hong Kong
Web-site address (if applicable):	http://www.ga-holdings.com.hk
Share registrar:	Cayman Islands branch share register Suntera (Cayman) Limited Suite 3204, Unit 2A, Block 3, Building D, P.O. Box 1586, Gardenia Court, Camana Bay, Grand Cayman, KY1-1100, Cayman Islands Hong Kong branch share register Computershare Hong Kong Investor Services Limited 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong
Auditors:	Grant Thornton Hong Kong Limited

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B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The Group is principally engaged (i) sales of motor vehicles and provision of car-related technical services; (ii) servicing of motor vehicles; (iii) sales of auto parts and (iv) provision of car rental services.

The Group currently has presents in Hong Kong, Xiamen, Quanzhou, Longyan, Fuzhou, Shanghai and Singapore.

C. Ordinary shares

Number of ordinary shares in issue: 476,300,000

Par value of ordinary shares in issue: HK\$0.10

Board lot size (in number of shares): 4,000

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

