

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5
FORMS RELATING TO LISTING
FORM F
GEM
COMPANY INFORMATION SHEET

Case Number: N/A

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Company name: Xinyi Electric Storage Holdings Limited
信義儲電控股有限公司

Stock code (ordinary shares): 8328

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 5 June 2023.

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 11 July 2016

Name of Sponsor(s): RHB Capital Hong Kong Limited

Names of directors:
(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)

Chairman and non-executive Director:
Tan Sri Datuk TUNG Ching Sai P.S.M, D.M.S.M. J.P.

Executive Directors:
Mr. NG Ngan Ho
Ms. LI Pik Yung
Mr. WANG Mohan

Non-executive Director:
Mr. LEE Shing Kan

Independent non-executive Directors:
Mr. WANG Guisheng
Mr. NG Wai Hung
Mr. CHAN Hak Kan, S.B.S., J.P.

Name(s) of substantial shareholder(s):
(as such term is defined in rule 1.01 of the
GEM Listing Rules) and their respective
interests in the ordinary shares and other
securities of the Company

| Name of substantial shareholder | Nature of interest | Number of Shares held | Percentage of shareholding |
|---------------------------------|---|-----------------------|----------------------------|
| <u>Dr. LEE Yin Yee, B.B.S.</u> | <u>Interest in a controlled corporation</u> | <u>132,990,198</u> | <u>16.93%</u> |

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

| | | | |
|---|--|-------------|--------|
| | Interest in a controlled corporation | 2,720,960 | 0.34% |
| | Interest in a controlled corporation ⁽¹⁾ | 9,441,143 | 1.20% |
| | Personal interest | 41,311,215 | 5.26% |
| | Interest in persons acting in concert ⁽²⁾ | 385,054,412 | 49.03% |
| Mr. TUNG Ching Bor | Interest in a controlled corporation | 48,878,216 | 6.22% |
| | Interest in a controlled corporation ⁽¹⁾ | 9,441,143 | 1.20% |
| | Personal interest | 10,855,152 | 1.38% |
| | Interest in persons acting in concert ⁽²⁾ | 502,343,417 | 63.97% |
| Tan Sri Datuk TUNG Ching Sai P.S.M, D.M.S.M, J.P. | Interest in a controlled corporation | 46,114,672 | 5.87% |
| | Interest in a controlled corporation ⁽¹⁾ | 9,441,143 | 1.20% |
| | Personal interest/Spouse interest | 122,495,571 | 15.60% |
| | Interest in persons acting in concert ⁽²⁾ | 393,466,542 | 50.10% |
| Mr. LEE Sing Din | Interest in a controlled corporation | 46,048,013 | 5.86% |
| | Interest in a controlled corporation ⁽¹⁾ | 9,441,143 | 1.20% |
| | Personal interest | 3,769,755 | 0.48% |
| | Interest in persons acting in concert ⁽²⁾ | 512,259,017 | 65.23% |
| Mr. LI Ching Wai | Interest in a controlled corporation | 21,323,578 | 2.71% |
| | Interest in a controlled corporation ⁽¹⁾ | 9,441,143 | 1.20% |
| | Interest in persons acting in concert ⁽²⁾ | 540,753,207 | 68.86% |
| Mr. LI Man Yin | Interest in a controlled corporation | 14,473,366 | 1.84% |
| | Interest in a controlled corporation ⁽¹⁾ | 9,441,143 | 1.20% |
| | Personal interest | 1,876,710 | 0.23% |

THE STOCK EXCHANGE OF HONG KONG LIMITED
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| | | | |
|--|--|-------------|--------|
| | Interest in persons acting in concert ⁽²⁾ | 545,726,709 | 69.49% |
| Mr. SZE Nang Sze | Interest in a controlled corporation | 20,909,316 | 2.66% |
| | Interest in a controlled corporation ⁽¹⁾ | 9,441,143 | 1.20% |
| | Personal interest | 1,212,420 | 0.15% |
| | Interest in persons acting in concert ⁽²⁾ | 539,955,049 | 68.76% |
| Mr. NG Ngan Ho | Interest in a controlled corporation | 25,195,745 | 3.20% |
| | Interest in a controlled corporation ⁽¹⁾ | 9,441,143 | 1.20% |
| | Personal interest | 1,343,100 | 0.17% |
| | Interest in persons acting in concert ⁽²⁾ | 535,537,940 | 68.20% |
| Mr. LI Ching Leung | Interest in a controlled corporation | 14,287,863 | 1.81% |
| | Interest in a controlled corporation ⁽¹⁾ | 9,441,143 | 1.20% |
| | Personal interest/Spouse interest | 6,270,935 | 0.79% |
| | Interest in persons acting in concert ⁽²⁾ | 541,517,987 | 68.96% |
| Madam TUNG Hai Chi | Interest in a controlled corporation | 2,720,960 | 0.34% |
| | Personal interest/Spouse interest | 568,796,968 | 72.43% |
| Puan Sri Datin SZE Tan Hung | Personal interest/Spouse interest | 571,517,928 | 72.78% |
| Notes: | | | |
| <p>(1) The interests in the shares are held through Full Guang Holdings Limited ("Full Guang"), a company incorporated in the British Virgin Islands with limited liability on 19 December 2005. Full Guang is owned by Dr. LEE Yin Yee, B.B.S. as to 33.98%, Mr. TUNG Ching Bor as to 16.20%, Tan Sri Datuk TUNG Ching Sai P.S.M., D.M.S.M., J.P. as to 16.20%, Mr. LEE Sing Din as to 11.85%, Mr. LI Ching Wai as to 5.56%, Mr. NG Ngan Ho as to 3.70%, Mr. LI Man Yin as to 3.70%, Mr. SZE Nang Sze as to 5.09% and Mr. LI Ching Leung as to 3.70%.</p> | | | |
| <p>(2) Pursuant to the shareholders' agreement dated 25 June 2016 and entered amongst the Controlling Shareholders, each of the parties has agreed to grant a right of first offer to the other parties if any of them intends to sell their shares allotted to them under the Xinyi Glass Distribution (as defined in the prospectus of the Company dated 28 June 2016).</p> | | | |

THE STOCK EXCHANGE OF HONG KONG LIMITED
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|---|--|
| Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: | N/A |
| Financial year end date: | 31 December |
| Registered address: | Windward 3, Regatta Office Park, PO Box 1350, Grand Cayman KY1-1108, Cayman Islands |
| Head office and principal place of business: | Unit 2116-2117, 21st Floor, Rykadan Capital Tower, No. 135 Hoi Bun Road, Kwun Tong, Kowloon, Hong Kong |
| Web-site address (if applicable): | www.xinyies.com |
| Share registrar: | <p><i>Cayman Islands Principal Registrar:</i> Ocorian Trust (Cayman) Limited Windward 3, Regatta Office Park PO Box 1350 Grand Cayman KY1-1108 Cayman Islands</p> <p><i>Hong Kong Share Registrar:</i> Computershare Hong Kong Investor Services Limited Shops 1712-16, 17th Floor Hopewell Centre 183 Queen's Road East Wanchai Hong Kong</p> |
| Auditors: | BDO Limited |

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The Company and its subsidiaries (the “**Group**”) are principally engaged in the provision of installation of automobile glass products in Hong Kong, and the production and sales of electric storage products and the photovoltaic films in The People’s Republic of China. In addition, the Group is also engaged in the provision of engineering, procurement and construction services for solar energy projects.

C. Ordinary shares

| | |
|---|-----------------------|
| Number of ordinary shares in issue: | 785,221,112.38 shares |
| Par value of ordinary shares in issue: | HK\$0.01 |
| Board lot size (in number of shares): | 4,000 |
| Name of other stock exchange(s) on which ordinary shares are also listed: | N/A |

D. Warrants

| | |
|-----------------|-----|
| Stock code: | N/A |
| Board lot size: | N/A |
| Expiry date: | N/A |
| Exercise price: | N/A |

THE STOCK EXCHANGE OF HONG KONG LIMITED
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Conversion ratio: N/A
(Not applicable if the warrant is
denominated in dollar value of
conversion right)

No. of warrants outstanding: N/A

No. of shares falling to be issued upon
the exercise of outstanding warrants: N/A

E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options
granted to executives and/or employees).

Under the share option scheme adopted by the Company on 31 May 2017,

- options were granted on 24 August 2020 and subsequently being adjusted following the issuance of rights shares on 20 December 2021 and 16 September 2022, entitling the holders thereof to subscribe for up to 350,808 outstanding share options during the exercise period of 1 April 2023 to 31 March 2024 at an adjusted exercise price of HK\$1.357 per share.
- options were granted on 18 December 2020 and subsequently being adjusted following the issuance of rights shares on 20 December 2021 and 16 September 2022, entitling the holders thereof to subscribe for up to 9,590,011 outstanding share options during the exercise period of 1 April 2024 to 31 March 2025 at an adjusted exercise price of HK\$1.978 per share.
- options were granted on 11 May 2021 and subsequently being adjusted following the issuance of rights shares on 20 December 2021 and 16 September 2022, entitling the holders thereof to subscribe for up to 1,391,786 outstanding share options during the exercise period of 1 April 2024 to 31 March 2025 at an adjusted exercise price of HK\$4.655 per share.
- options were granted on 11 May 2022 and subsequently being adjusted following the issuance of rights shares on 16 September 2022, entitling the holders thereof to subscribe for up to 1,498,670 outstanding share options during the exercise period of 1 April 2025 to 31 March 2026 at an adjusted exercise price of HK\$3.846 per share.
- options were granted on 25 August 2022 and subsequently being adjusted following the issuance of rights shares on 16 September 2022, entitling the holder thereof to subscribe for up to 1,524,070 outstanding share options during the exercise period of 1 April 2025 to 31 March 2026 at an adjusted exercise price of HK\$6.210 per share.
- options were granted on 9 May 2023, entitling the holders thereof to subscribe for up to 2,200,000 outstanding share options during the exercise period of 1 April 2026 to 31 March 2027 at an exercise price of HK\$3.000 per share.

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

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The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by: CHEUNG Siu On Victor
(Name)

Title: Company Secretary
(Director, secretary or other duly authorised officer)

NOTE

Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.