

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5
FORMS RELATING TO LISTING
FORM F
GEM
COMPANY INFORMATION SHEET

Case Number: _____

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: Hang Chi Holdings Limited 恒智控股有限公司

Stock code (ordinary shares): 8405

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 10 June 2023.

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 12 July 2017

Name of Sponsor(s): Guotai Junan Capital Limited

Names of directors:
(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)

Executive Directors

Mr. YIK Tak Chi

Mr. CHUNG Kin Man

Ms. CHUNG Wai Man

Mr. LUI Chi Tat

Non-Executive Director

Mr. LAU Joseph Wan Pui

Independent Non-Executive Directors

Mr. WONG Wai Ho

Mr. LAU Tai Chim

Mr. CHAN Ching Sum Sam

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Name(s) of substantial shareholder(s):
(as such term is defined in rule 1.01 of the
GEM Listing Rules) and their respective
interests in the ordinary shares and other
securities of the Company

Name of Shareholder	Capacity/Nature of interests	Number of Shares held/ interested in	Approximate percentage of shareholding (Note 4)
Shui Wah Limited ("Shui Wah")	Beneficial owner (Note 1)	248,700,000	62.18%
Lucky Expert Investments Limited ("Lucky Expert")	Interest in controlled corporation (Note 1)	248,700,000	62.18%
Multifield Investment Development Limited ("Multifield")	(i) Interest in controlled corporation (Note 1) (ii) Interest held jointly with other person (Note 2)	258,336,000	64.58%
Hang Chi Development & Investment Limited ("HCDI")	(i) Interest in controlled corporation (Note 1) (ii) Interest held jointly with other person (Note 2)	258,336,000	64.58%
Mr. Yik Tak Chi ("Mr. Yik")	Interest in a controlled Corporation (Note 1)	258,336,000	64.58%
Ms. Yik Wai Hang ("Ms. WH Yik")	Interest held jointly with other person (Note 2)	258,336,000	64.58%
Ms. Chung Shuk Man	Interest of spouse (Note 3)	258,336,000	64.58%

Notes:

- Shui Wah held 248,700,000 Shares. Shui Wah was owned as to 100.00% by Lucky Expert, which was in turn owned as to 59.88% by HCDI. Mr. Yik indirectly owned the entire issued share capital of HCDI through Multifield. By virtue of the SFO, each of Mr. Yik, Multifield, HCDI and Lucky Expert is deemed to be interested in all the Shares held by Shui Wah.
- On 13 December 2016, Mr. Yik, Multifield, HCDI and Ms. WH Yik entered into an acting in concert agreement (the "Acting In Concert Agreement") to acknowledge and confirm, among other things, that they are parties acting in concert (having the meaning as ascribed thereto in The Codes on Takeovers and Mergers and Share Buy-backs) in respect of each of the members of the Group from the date of which both Mr. Yik and Ms. WH Yik became the shareholders of Shui On Nursing Home Holdings Limited (i.e. 31 July 2013) and will continue to be parties acting in concert until such arrangement is terminated in writing by them pursuant to the Acting In Concert Agreement. As such, they are deemed to be interested in the Shares held by the others.

As disclosed above, Mr. Yik was interested in 258,336,000 Shares. Accordingly, by virtue of the Acting in Concert Agreement, Mr. Yik, Multifield, HCDI and Ms. WH Yik together control approximately 64.58% of the issued share capital of the Company.
- Ms. Chung Shuk Man is the spouse of Mr. Yik. By virtue of the SFO, Ms. Chung Shuk Man is deemed to be interested in all the Shares in which Mr. Yik is interested.
- The approximate percentage of shareholding is calculated based on 400,000,000 Shares in issue as at 10 June 2023.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: N/A

Financial year end date:

31 December

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Registered address:	Cricket Square Hutchins Drive PO Box 2681 Grand Cayman, KY1-1111 Cayman Islands.
Head office and principal place of business:	<u>Principal place of business in Hong Kong</u> Unit 1107, 11/F., Tower 3 Enterprise Square, No.9 Sheung Yuet Road, Kowloon Bay, Kowloon, Hong Kong
Web-site address (if applicable):	www.shuionnc.com
Share registrar:	<u>Cayman Islands principal share registrar and transfer office</u> Conyers Trust Company (Cayman) Limited Cricket Square Hutchins Drive PO Box 2681 Grand Cayman KY1-1111, Cayman Islands <u>Hong Kong branch share registrar and transfer office</u> Boardroom Share Registrars (HK) Limited Room 2103B, 21/F 148 Electric Road North Point Hong Kong
Auditors:	Prism Hong Kong and Shanghai Limited <i>Certified Public Accountants</i> <i>Registered Public Interest Entity Auditor</i>

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The Group is an established operator of elderly residential care homes in Hong Kong providing comprehensive residential care home services to its elderly residents including: (i) the provision of accommodation with dietician-managed meal plans, 24-hour nursing and caretaking assistance and professional services; and (ii) the sale of healthcare and medical consumable products and provision of customisable add-on healthcare services to the elderly residents.

C. Ordinary shares

Number of ordinary shares in issue:	400,000,000
Par value of ordinary shares in issue:	HK\$0.01
Board lot size (in number of shares):	4,000
Name of other stock exchange(s) on which ordinary shares are also listed:	N/A

D. Warrants

Stock code:	N/A
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Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A
(Not applicable if the warrant is
denominated in dollar value of
conversion right)

No. of warrants outstanding: N/A

No. of shares falling to be issued upon
the exercise of outstanding warrants: N/A

E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by: YIK Tak Chi
(Name)

Title: Director
(Director, secretary or other duly authorised officer)

NOTE

Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.