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ORIENT SECURITIES INTERNATIONAL HOLDINGS LIMITED
東方滙財證券國際控股有限公司*
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 8001)

**PROPOSED ADOPTION OF AMENDED AND RESTATED ARTICLES
OF ASSOCIATION**

This announcement is made by Orient Securities International Holdings Limited (the “**Company**”) pursuant to Rule 17.50(1) of the Rules (the “**GEM Listing Rules**”) Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

On 1 January 2022, the GEM Listing Rules were amended to introduce, among others, a uniform set of 14 core standards for shareholder protection as set out in Appendix 3 to the GEM Listing Rules, which are applicable to issuers regardless of their place of incorporation.

The board (the “**Board**”) of directors (“**Director(s)**”) of the Company proposes to amend the existing articles of association of the Company (the “**Existing Articles of Association**”) to, amongst other things, (i) bring the Existing Articles of Association in line with the amendments made to the applicable laws of the Cayman Islands and the GEM Listing Rules, (ii) incorporate certain miscellaneous and housekeeping amendments, and (iii) update, clarify or modify provisions and/or defined terms of the Existing Articles of Association in accordance with or in better alignment with the wordings in the GEM Listing Rules and applicable laws of the Cayman Islands, where it is considered desirable. As such, the Board proposes the adoption by the Company of an amended and restated articles of association (the “**Amended and Restated Articles of Association**”) in substitution for, and to the exclusion of, the Existing Articles of Association, which is subject to the approval of the shareholders of the Company (the “**Shareholders**”) by way of a special resolution at the forthcoming annual general meeting of the Company.

* *For identification purpose only*

A circular containing, amongst other things, details of the proposed amendments to the Existing Articles of Association by way of the proposed adoption of the Amended and Restated Articles of Association, together with the notice of the annual general meeting and the related proxy form, will be despatched to the Shareholders in due course.

By order of the Board
Orient Securities International Holdings Limited
Lee Nga Ching
Executive Director

Hong Kong, 19 June 2023

As at the date of this announcement, the Board comprises (i) Mr. Shiu Shu Ming, Ms. Lee Nga Ching, Ms. Suen Tin Yan and Mr. Chung Kar Ho Carol as the executive Directors; and (ii) Mr. Siu Kin Wai, Ms. Chan Man Yi and Ms. Luk Huen Ling Claire as the independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the GEM’s website at www.hkgem.com for a minimum period of 7 days from the date of its publication and on the Company’s website at www.orientsec.com.hk.