

CONYERS

CONYERS DILL & PEARMAN

29th Floor
One Exchange Square
8 Connaught Place
Central
Hong Kong

T +852 2524 7106 | F +852 2845 9268

conyers.com

Date: 20 June 2023

Matter No.: 835924/109112614
(852) 2842 9588
Lilian.Woo@conyers.com

The Directors
Viva Goods Company Limited
2/F, PopOffice, 9 Tong Yin Street
Tseung Kwan O, New Territories
Hong Kong

Dear Sirs,

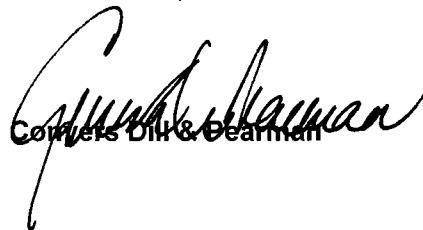
RE: VIVA GOODS COMPANY LIMITED 非凡領越有限公司 (THE "COMPANY")

We refer to the proposed transfer of listing of the shares of the Company (the "**Transfer of Listing**") from GEM to the Main Board of The Stock Exchange of Hong Kong Limited and the listing document of the Company dated 20 June 2023 (the "**Listing Document**") in connection with the Transfer of Listing.

We hereby give, and confirm that we have not withdrawn, our consent to the issue of the Listing Document with the inclusion therein of all references to our name, the summary of the constitution of the Company and certain aspects of Cayman Islands company law and/or our legal advice or opinion (as the case may be) in the form and context in which they appear in the Listing Document.

We also hereby consent to this letter being made available for public inspection as described in Appendix VI to the Listing Document.

Yours faithfully,


Conyers Dill & Pearman

Partners: Piers J. Alexander, Christopher W. H. Bickley, Peter H. Y. Ch'ng, Anna W. T. Chong, Angie Y. Y. Chu, Vivien C. S. Fung, Richard J. Hall, Norman Hau, Wynne Lau, Paul M. L. Lim, Anna W. X. Lin, Teresa F. Tsai, Flora K. Y. Wong, Lillian S. C. Woo, Mark P. Yeadon

Consultant: David M. Lamb

BERMUDA | BRITISH VIRGIN ISLANDS | CAYMAN ISLANDS