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Min Fu International Holding Limited
民富國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8511)

**CLARIFICATION ANNOUNCEMENT
IN RELATION TO
PROPOSED RIGHTS ISSUE ON THE BASIS OF
ONE (1) RIGHTS SHARE FOR EVERY TWO (2) SHARES
HELD ON THE RECORD DATE
ON A NON-UNDERWRITTEN BASIS**

Reference is made to the prospectus (the “**Prospectus**”) of the Company dated 16 June 2023 in relation to, among other things, the Rights Issue. This clarification announcement is published for the purpose of clarifying the inadvertent clerical error on page 27 and page III-2 of the Prospectus. Capitalised terms used in this announcement shall have the same meanings as those defined in the Prospectus unless the context herein requires otherwise.

The Board wishes to clarify the following:

- To the best knowledge, information and belief of the Directors having made all reasonable enquiries, the effect of the Rights Issue on the shareholding structure of the Company as illustrated on page 27 of the Prospectus should be read as follows (with amendments underlined):

Shareholder	As at the Latest Practicable Date		Immediately after the Rights Issue Completion assuming full acceptance by all Shareholders under the Rights Issue		Immediately after the Rights Issue Completion assuming (a) no subscription by the Shareholders; and (b) all the Placing Shares are placed to Independent Third Parties under the Placing	
	Number of Shares	%	Number of Shares	%	Number of Shares	%
Teeway Technology Limited (<i>Note 1</i>)						
<u>Mr. Huang Minzhi</u>	122,461,800	25.51	183,692,700	25.51	122,461,800	17.01
Public Shareholders:						
Placees	–	–	–	–	240,000,000	33.33
Other public Shareholders	357,538,200	74.49	536,307,300	74.49	357,538,200	49.66
TOTAL	480,000,000	100.00	720,000,000	100.00	720,000,000	100.00

Note:

- ~~As at the Latest Practicable Date, Teeway Technology Limited is wholly-owned by Mr. Huang Minzhi. Accordingly, Mr. Huang Minzhi is deemed to be interested in all the Shares held by Teeway Technology Limited by virtue of the SFO.~~

2. The disclosure on the shareholding of the Directors' and chief executive's interests in the Shares, underlying Shares and debentures of the Company on page III-2 of the Prospectus should be read as follows (with amendments underlined):

Name	Capacity/Nature of interest	Number of Shares	Long/short position	Approximate percentage of shareholding in the Company
Mr. Huang Minzhi (“Mr. Huang”) (Note 1)	Interest in a controlled corporation <u>Beneficial owner</u>	122,461,800	Long position	25.51%

Note:

(1) ~~The disclosed interest represents the interest in the Company held by Teeway Technology Limited (“Teeway Technology”). The entire issued share capital of Teeway Technology is wholly owned by Mr. Huang. By virtue of the SFO, Mr. Huang is deemed to be interested in the shares held by Teeway Technology.~~

The above clarification does not affect the other information contained in the Prospectus and the PAL.

By order of the Board
Min Fu International Holding Limited
Mr. Zeng Weijin
Chairman and Chief Executive Officer

Hong Kong, 20 June 2023

As at the date of this announcement, the executive Directors are Mr. Zeng Weijin, Ms. Ye Jialing and Mr. Huang Minzhi; the non-executive Directors are Mr. Zhou Ruizhao, Ms. Zhang Xiaoling and Ms. Li Xiaoxuan; and the independent non-executive Directors are Mr. Ning Jie and Dr. Zhou Wenming.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.