

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

ALTUS .
ALTUS HOLDINGS LIMITED
浩德控股有限公司
(incorporated in the Cayman Islands with limited liability)
(Stock Code: 8149)

**PROPOSED AMENDMENTS TO THE EXISTING MEMORANDUM AND
THE EXISTING ARTICLES OF ASSOCIATION**
&
**PROPOSED ADOPTION OF THE NEW MEMORANDUM AND
THE NEW ARTICLES OF ASSOCIATION**

This announcement is made by Altus Holdings Limited (the “**Company**”) pursuant to Rule 17.50(1) of the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (“**GEM Listing Rules**”).

With effect from 1 January 2022, the GEM Listing Rules have been amended which require, among others, listed issuers to adopt a uniform set of 14 “Core Standards” for shareholder protections for issuers set out in Appendix 3 to the GEM Listing Rules. As such, the board (the “**Board**”) of directors (the “**Directors**”) of the Company proposes to amend the existing amended and restated memorandum of association (“**Existing Memorandum**”) and the existing amended and restated articles of association (the “**Existing Articles of Association**”) of the Company and to adopt the second amended and restated memorandum of association (the “**New Memorandum**”) and the second amended and restated articles of association (the “**New Articles of Association**”) of the Company in substitution for, and to the exclusion of, the Existing Memorandum and the Existing Articles of Association in order to, among other things, (i) bring the Existing Memorandum and the Existing Articles of Association in line with the amendments made to the GEM Listing Rules and the applicable laws of the Cayman Islands; and (ii) make other consequential and housekeeping changes (the “**Proposed Amendments**”).

The Proposed Amendments brought about by the adoption of the New Memorandum and the New Articles of Association are subject to the approval of the shareholders of the Company (the “**Shareholders**”) by way of a special resolution at the forthcoming annual general meeting (the “**AGM**”) of the Company, and will become effective upon the approval by the Shareholders at the AGM. A circular containing, among other things, further details concerning the Proposed Amendments and the full terms of the Proposed Amendments, together with the notice of the AGM and the proxy form, will be despatched to the Shareholders in due course.

By order of the Board of
Altus Holdings Limited
Arnold Ip Tin Chee
Chairman and Executive Director

Hong Kong, 20 June 2023

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

As at the date of this announcement, the executive Directors are Mr. Arnold Ip Tin Chee (Chairman), Mr. Chang Sean Pey and Ms. Leung Churk Yin Jeanny; and the independent non-executive Directors are Mr. Chao Tien Yo, Mr. Chan Sun Kwong and Mr. Lee Shu Yin.

This announcement will remain on the “Latest Listed Company Information” page of the website of The Stock Exchange of Hong Kong Limited at <http://www.hkexnews.hk> for at least 7 days from the date of its publication. This announcement will also be published on the website of the Company at <http://www.altus.com.hk>.