

**APPENDIX 5****FORMS RELATING TO LISTING****FORM F****GEM****COMPANY INFORMATION SHEET**

Case Number: \_\_\_\_\_

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: **Millennium Pacific Group Holdings Limited**  
(匯思太平洋集團控股有限公司)

Stock code (ordinary shares): **8147**

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 21 June 2023.

**A. General**

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 18 April 2014

Name of Sponsor(s): Ample Capital Limited

Names of directors:  
(please distinguish the status of the directors  
- Executive, Non-Executive or Independent  
Non-Executive)

Executive Director:  
**Mr. Chen Yiliang**

Independent Non-Executive Directors:  
**Mr. Wong Tik Tung**  
**Mr. Man Wai Lun**  
**Ms. Liang Zhijun**

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Name(s) of substantial shareholder(s):  
(as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

| Name                                   | Capacity nature of interest        | Number of shares | Approximate percentage of interest in the Company |
|--|------------------------------------|------------------|---|
| Mr. Wang Lianghai (Note 1)             | Interest of controlled corporation | 316,981,250      | 30.75%  |
| Martford Limited (Note 1)              | Beneficial owner                   | 316,981,250      | 30.75%  |
| Mr. Wu Xiongbin (Note 2)               | Beneficial owner                   | 174,469,166      | 16.93%  |
| Viva Gain Investments Limited (Note 3) | Beneficial owner                   | 203,125,000      | 19.71%  |

Note 1: The 316,981,250 shares held by Martford Limited which is wholly and beneficially owned by Mr. Wang Lianghai.

Note 2: On 17 June 2021, Mr. Wu Xiongbin subscribed convertible bonds in aggregate principal amount of HK\$20 million which can be convertible into 166,666,666 conversion shares at initial conversion price of HK\$0.12 per conversion share.

Note 3: On 22 May 2023, Viva Gain Investments Limited, which is wholly and beneficially owned by Mr. Ma Xingzhong, subscribed convertible bonds in aggregate principal amount of HK\$6.5 million which can be convertible into 203,125,000 conversion shares at initial conversion price of HK\$0.032 per conversion share.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:

N/A

Financial year end date:

31 December

Registered address:

Windward 3, Regatta Office Park, P.O. Box 1350 Grand Cayman KY1-1108 Cayman Islands

Head office and principal place of business:

A709-A22, 7/F., Block A Jiangsu Building 6013 Yitian Road Fuxin Community, Lianhua Street, Futian District Shenzhen, Guangdong Province PRC

Web-site address (if applicable):

[www.mpgroup.hk](http://www.mpgroup.hk)

Share registrar:

*Principal share registrar and transfer office in the Cayman Islands:*  
Ocorian Trust (Cayman) Limited  
Windward 3, Regatta Office Park, P.O. Box 1350  
Grand Cayman, KY1-1108  
Cayman Islands

*Branch share registrar and transfer office in Hong Kong:*  
Tricor Investor Services Limited  
17/F, Far East Finance Centre  
16 Harcourt Road  
Hong Kong

Auditors:

McMillan Woods (Hong Kong) CPA Limited  
24/F., Siu On Centre,  
188 Lockhart Road, Wanchai  
Hong Kong

## **B. Business activities**

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)  
The Company and its subsidiaries are principally engaged in the research and development, manufacture and sale of electronic products and provision of application software development and online information and digital marketing services.

## **C. Ordinary shares**

Number of ordinary shares in issue: 1,030,738,970

Par value of ordinary shares in issue: HK\$0.0016

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Board lot size (in number of shares): 8,000

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

#### **D. Warrants**

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A  
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

#### **E. Other securities**

Details of any other securities in issue.  
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

##### **Share Options**

| Date of grant | Number of share options outstanding | Exercise price | Validity period                 |
|---------------|-------------------------------------|----------------|---------------------------------|
| 4 June 2019   | 25,192,000                          | HK\$0.2412     | 10 years from the date of grant |
| 10 June 2022  | 103,072,000                         | HK\$0.032      | 10 years from the date of grant |

##### **Convertible Bonds**

| Date of issue | Principal amount outstanding | Maximum number of conversion shares | Conversion price (subject to adjustment) |
|---------------|------------------------------|-------------------------------------|--|
| 2 July 2021   | HK\$20,000,000               | 166,666,666                         | HK\$0.12 per conversion share            |
| 14 June 2023  | HK\$6,500,000                | 203,125,000                         | HK\$0.032 per conversion share           |

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

#### **Responsibility statement**

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

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The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by: Chen Yiliang  
(Name)

Title: Executive Director  
(Director, secretary or other duly authorised officer)

**NOTE**

*Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*