

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5
FORMS RELATING TO LISTING

FORM F

GEM

COMPANY INFORMATION SHEET

Case Number: _____

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: I.CENTURY HOLDING LIMITED

Stock code (ordinary shares): 8507

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 26 June 2023.

A. General

Place of incorporation: The Cayman Islands

Date of initial listing on GEM: 16 April 2018

Name of Sponsor(s): Messis Capital Limited

Names of directors:
(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)

Executive Directors:
Mr. Leung Kwok Hung Wilson ("Mr. Leung")
Ms. Tam Shuk Fan ("Ms. Tam")

Independent non-executive Directors:
Ms. Cheung Wai Man
Mr. Lau Yau Chuen Louis
Mr. Lee Kwun Ting

Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	<u>Number of ordinary shares held</u>	<u>Approximate percentage of shareholding</u>
<u>Giant Treasure Development Limited ("Giant Treasure")</u>	<u>280,000,000</u>	<u>70.0%</u>
<u>Mr. Leung</u>	<u>280,000,000</u>	<u>70.0%</u>
<u>Ms. Tam</u>	<u>280,000,000</u>	<u>70.0%</u>

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Notes:

1. Mr. Leung is interested in 50 shares in Giant Treasure, representing approximately 50.0% of the entire issued share capital of Giant Treasure. By virtue of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (“SFO”), Mr. Leung is deemed to be interested in the Shares in which Giant Treasure is interested. Mr. Leung is the controlling shareholder and an executive Director of the Company.
2. Ms. Tam is interested in 50 shares in Giant Treasure, representing approximately 50.0% of the entire issued share capital of Giant Treasure. By virtue of SFO, Ms. Tam is deemed to be interested in the Shares in which Giant Treasure is interested. Ms. Tam is the controlling shareholder and an executive Director of the Company.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: N/A

Financial year end date: 31 March

Registered address: Cricket Square, Hutchins Drive
P.O. Box 2681
Grand Cayman, KY1-1111
Cayman Islands

Head office and principal place of business: 6/F., Orient International Tower
No. 1018 Tai Nan West Street
Lai Chi Kok
Kowloon
Hong Kong

Web-site address (if applicable): www.icenturyholding.com

Share registrar: Principal share registrar and transfer office in the Cayman Islands:
Conyers Trust Company (Cayman) Limited
Cricket Square, Hutchins Drive
P.O. Box 2681
Grand Cayman, KY1-1111
Cayman Islands

Hong Kong Branch share registrar and transfer office:
Link Market Services (Hong Kong) Pty Limited
Suite 1601, 16/F., Central Tower
28 Queen’s Road Central
Hong Kong

Auditors: **HLB Hodgson Impey Cheng Limited**
Certified Public Accountants
31/F., Gloucester Tower
The Landmark
11 Pedder Street
Central, Hong Kong

B. Business activities

The Company and its subsidiaries (the “Group”) provide apparel supply chain management services ranging from product development, sourcing and procurement of raw materials, production management, quality control to logistics arrangement. The key products of the Group consist of (i) jacket, (ii) woven shirts, (iii) pullover, (iv) pants and shorts, and (v) T-shirts.

C. Ordinary shares

Number of ordinary shares in issue: 400,000,000

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Par value of ordinary shares in issue: HK\$0.01

Board lot size (in number of shares): 4,000

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

N/A

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by: Leung Kwok Hung Wilson
(Name)

Title: Executive Director
(Director, secretary or other duly authorised officer)

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Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.