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**JIMU GROUP LIMITED**  
**積木集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 8187)**

**DELAY IN DESPATCH OF CIRCULAR  
AND  
REVISED TIMETABLE IN RELATION TO  
PROPOSED RIGHTS ISSUE ON THE BASIS OF  
TWO (2) RIGHTS SHARES FOR EVERY ONE (1) EXISTING SHARE  
HELD ON THE RECORD DATE**

Reference is made to the announcement (the “**Announcement**”) of Jimu Group Limited (the “**Company**”) dated 25 May 2023 in relation to, among others, the Rights Issue and the Underwriting Agreement. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

**DELAY IN DESPATCH OF CIRCULAR**

As disclosed in the Announcement, a circular (the “**Circular**”) containing, among other things, (i) further details of the Rights Issue; (ii) a letter of recommendation from the Independent Board Committee to the Independent Shareholders in respect of the Rights Issue; (iii) a letter of advice from the independent financial adviser to the Independent Board Committee and the Independent Shareholders on the Rights Issue; and (iv) a notice convening the EGM, is expected to be despatched to the Shareholders on or before Monday, 26 June 2023.

As additional time is required for the Company to prepare and finalise the information to be contained in the Circular, the despatch of the Circular is expected to be postponed to a date on or before Friday, 7 July 2023.

## REVISED EXPECTED TIMETABLE

In view of the delay in the despatch of the Circular, the expected timetable of the proposed Rights Issue is expected to be revised as follows:

<b>Event</b>	<b>Date and time</b>
Despatch date of the circular, proxy form and the notice of the EGM . . . . .	Friday, 7 July 2023
Latest time for lodging transfers of shares to qualify for attendance and voting at the EGM . . . . .	4:30 p.m. on Thursday, 20 July 2023
Register of members closes (both days inclusive) . . . . .	Friday, 21 July 2023 to Thursday, 27 July 2023
Latest time for lodging proxy forms for the EGM (not less than 48 hours prior to the time of the EGM) . . . . .	11:00 a.m. on Tuesday, 25 July 2023
Record date for attendance and voting at the EGM . . . . .	Thursday, 27 July 2023
EGM to approve the proposal . . . . .	11:00 a.m. on Thursday, 27 July 2023
Announcement of the result of the EGM . . . . .	Thursday, 27 July 2023
Last day of dealings in securities on cum-rights basis . . . . .	Friday, 28 July 2023
Ex-date (the first day of dealings in securities on ex-rights basis) . . . . .	Monday, 31 July 2023
Latest time for lodging transfers of shares to qualify for the Rights Issue . . . . .	4:30 p.m. on Tuesday, 1 August 2023

<b>Event</b>	<b>Date and time</b>
Register of members closes (both days inclusive) . . . . .	Wednesday, 2 August 2023 to Tuesday, 8 August 2023
Record date for the Rights Issue . . . . .	Tuesday, 8 August 2023
Despatch of the Prospectus Documents . . . . .	Wednesday, 9 August 2023
First day of dealing in NPR . . . . .	Friday, 11 August 2023
Latest time for splitting of PAL . . . . .	At a time on Tuesday, 15 August 2023
Last day of dealings in NPR . . . . .	Friday, 18 August 2023
Latest time for acceptance and payment for rights shares and application for excess rights shares . . . . .	4:00 p.m. on Wednesday, 23 August 2023
Latest time for the termination of the Underwriting Agreement . . . . .	4:30 p.m. on Thursday, 24 August 2023
Announcement of the allotment results . . . . .	Wednesday, 30 August 2023
Despatch of certificates for fully-paid Rights Shares and refund cheques for wholly or partly unsuccessful applications for excess Rights Shares or if the Rights Issue is terminated . . . . .	Thursday, 31 August 2023
Expected first day of dealings in fully-paid Rights Shares . . . . .	Friday, 1 September 2023

**All times and dates stated above refer to Hong Kong local times and dates. The expected timetable for the Rights Issue set out above and all dates and deadlines specified in this announcement are indicative only and may be varied. Any changes to the expected timetable will be announced in a separate announcement by the Company as and when appropriate.**

By Order of the Board  
**Jimu Group Limited**  
**Tsang Hing Bun**  
*Executive Director*

Hong Kong, 26 June 2023

*As at the date of this announcement, the executive Director of the Company is Mr. Tsang Hing Bun; the non-executive Director of the Company is Mr. Shum Tsz Yeung; and the independent non-executive Directors of the Company are Mr. Hung Wai Che, Mr. Choi Ho Yan and Mr. Yiu Yu Hong John.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Listed Company Information” page of the website of the Stock Exchange at <http://www.hkexnews.hk> for at least 7 days from the date of its posting and on the Company’s website at <http://www.jimugroup8187.com>. In case of any inconsistency, the English text of this announcement shall prevail over the Chinese text.*