

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



FUTURE DATA GROUP LIMITED

未來數據集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8229)

**EXTENSION OF EXCLUSIVITY PERIOD FOR
THE MEMORANDUM OF UNDERSTANDING
IN RELATION TO A POTENTIAL TRANSACTION**

Reference is made to the announcement of Future Data Group Limited (the “**Company**”) dated 28 April 2023 (the “**Announcement**”) relating to the potential subscription of Subscription Shares and the advancement of the Loan by the Company as contemplated under the MOU. Unless otherwise stated, capitalized terms used in this announcement shall have the same meanings as defined in the Announcement.

EXTENSION OF EXCLUSIVITY PERIOD UNDER THE MOU

Pursuant to the MOU, the Company has been offered an Exclusivity Period for a term of 60 days from the date of the MOU to conduct the due diligence review on the Potential Investee Group. As more time is required for the Company to carry out due diligence on the Potential Investee Group and negotiate on the Transaction Documents, the Parties have agreed in writing on 28 June 2023 (after trading hours) to extend the Exclusivity Period to 28 July 2023 (or such longer date as the Parties may agree in writing).

Save and except the aforesaid extension of Exclusivity Period, all other terms of the MOU remain unchanged.

By order of the Board
Future Data Group Limited
Tao Hongxia
Chairman and Executive Director

Hong Kong, 28 June 2023

As at the date of this announcement, the executive Directors are Ms. Tao Hongxia, Mr. Lee Seung Han, Mr. Tao Guolin and Mr. Cheung Ting Pong and the independent non-executive Directors are Mr. Chan Kin Ming, Mr. Lam Chi Cheung Albert and Mr. Leung Louis Ho Ming.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the website of the Stock Exchange at www.hkexnews.hk for at least seven days from the day of its publication. This announcement will also be published on the Company’s website at www.futuredatagroup.com.