50,000,000

Status: New Submission



For the month ended:

Balance at close of the month

30 June 2023

# Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

To : Hong Kong Excha	nges and Clearing Limited											
Name of Issuer:	Link Holdings Limited (Incorporated in the Cayman Islands with limited liability)											
Date Submitted:	03 July 2023											
I. Movements in Au	thorised / Registered Sha	re Capital										
1. Type of shares	Ordinary shares		Class of shares	Not applic	cable		Listed on SEHK (No	ote 1)	Yes			
Stock code	08237		Description									
		Number o	f authorised/registere	d shares		Par value	е	Auth	norised/registe	red share capital		
Balance at close of preceding month		50,000,000,000		0,000,000	HKD	0.001		HKD	50,000,000			
Increase / decrease (-)			0							IKD 0		

50,000,000,000 HKD

Total authorised/registered share capital at the end of the month: HKD 50,000,000

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0.001 HKD

## **II. Movements in Issued Shares**

1. Type of shares	Ordinary shares	5	Class of shares	Not applicable	Listed on SEHK (Note 1)	Yes	
Stock code	08237		Description				
Balance at close of preceding	month		4,188,000,000				
Increase / decrease (-)			0				
Balance at close of the month	า		4,188,000,000				

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## **III. Details of Movements in Issued Shares**

# (A). Share Options (under Share Option Schemes of the Issuer)

1. Type of shares issuable	Ordinary shares		ss of shares	Not applicable		Shar	Shares issuable to be listed on SEHK (Note 1)		Yes		
Stock code of shares issuable (if listed on SEHK) (Note 1)			37								
Particulars of share option scheme	Number of share options outstanding at close of preceding month	Move	ement during the		Number of share op outstanding at clos the month		month pursuant thereto	No. of new share issuer which may issued pursuant th as at close of the r	y be nereto	securities issued up all share grante scheme	tal number of s which may be soon exercise of e options to be ed under the at close of the month
1). Share option scheme adopted on 20/06/2014	0			0		0	0		0		280,000,000
General Meeting approval date (if applicable)											

Total A (Ordinary s	Total A (Ordinary shares):				
Total funds raised during the month from exercise of options:	HKD	0			

(B). Warrants to Issue Shares of the Issuer which are to be Listed Not applicable

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# (C). Convertibles (i.e. Convertible into Issue Shares of the Issuer which are to be Listed)

Type of shares issuable Ordinary shares		Class of	shares Not applicable		S	Shares issuable to be listed on SEHK (Note 1)					
Stock code of shares issuable (if listed on SEHK) (Note 1)			08237								
Description of the Convertible	es Currency	Amount at clo preceding m		Мс	ovement during the month		Amount at close of the month	No. of new share issuer issued durin month pursuant th (C)	ng the ereto	issuer issued p	new shares of which may be oursuant thereto ose of the month
1). Converted Bonds in the principal amount of HK \$25,278,000.00	HKD	:	25,278,000			0	25,278,000		0		76,600,000
Type of convertibles	Others (P	lease specify)		Ordinary							
Stock code of the Convertibles (if listed on SEHK) (Note 1)	S										
Subscription/Conversion price	e HKD		0.33								
General Meeting approval dat (if applicable)	23 Noven	ıber 2015									
						1	Fotal C (Ordinary shares):		0		
(D). Any other Agreements	or Arranger	nents to Issue Sh	nares of t	he Issuer w	hich are to be listed, includin	ıg C	Options (other than Share	Options Schemes)	Not	t applical	ole
(E). Other Movements in Is	sued Share	Not applicable									
		Total increase / d	lecrease (	-) in Ordina	ry shares during the month (i.e.	. To	tal of A to E)	0			

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IV. Information about Hong Kong Depositary Receipt (HDR) Not applicable

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#### V. Confirmations

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Submitted by: Lam Hoi Ki

Title: Company Secretary

(Director, Secretary or other Duly Authorised Officer)

#### Notes

- SEHK refers to Stock Exchange of Hong Kong.
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - . they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please submit additional document.
- 5. In the context of repurchase of shares:
  - . "shares issuable to be listed on SEHK" should be construed as "shares repurchased listed on SEHK"; and
  - . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares repurchased (if listed on SEHK)"; and
  - . "type of shares issuable" should be construed as "type of shares repurchased"; and
  - . "issue and allotment date" should be construed as "cancellation date"
- 6. In the context of redemption of shares:
  - . "shares issuable to be listed on SEHK" should be construed as "shares redeemed listed on SEHK"; and

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- "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares redeemed (if listed on SEHK)"; and
- . "type of shares issuable" should be construed as "type of shares redeemed"; and
- . "issue and allotment date" should be construed as "redemption date"

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