



元庫證券有限公司
Silverbricks Securities Company Limited

7 July 2023

Unit 06, 12th Floor
The Broadway, No. 54-62 Lockhart Road
Hong Kong

Attn.: The Board of Directors of Jimu Group Limited

Dear Sirs,

Re: Jimu Group Limited (Stock Code: 8187) (the “Company”, together with its subsidiaries, the “Group”) – Proposed Rights Issue On The Basis Of Two (2) Rights Shares For Every One (1) Existing Share Held On The Record Date

We refer to the circular of the Company dated 7 July 2023 in relation to the captioned matter (the “Circular”). Unless otherwise stated, the terms used herein shall have the same meanings as defined in the Circular.

We hereby give and have not withdrawn our written consent to the issue of the Circular with the copy of our letter of advice set out in the section headed “Letter from the Independent Financial Adviser” in the Circular and references to our name in the form and context in which they respectively appear therein.

We further confirm that, as at the Latest Practicable Date:

- (a) We did not have any shareholding interest in any member of the Group or the right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for any securities in any member of the Group; and
- (b) We had no direct or indirect interests in any assets which had been acquired or disposed of by or leased to any member of the Group, or which are proposed to be acquired, disposed of or leased to any member of the Group since 31 December 2022 (being the date to which the latest published audited consolidated financial statements of the Company were made up).

Yours faithfully,
For and on behalf of
Silverbricks Securities Company Limited



Yau Tung Shing
Co-Head of Corporate Finance