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UNITAS HOLDINGS LIMITED

宏海控股集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8020)

SUPPLEMENTAL ANNOUNCEMENT RELATING TO THE ANNUAL RESULTS ANNOUNCEMENT FOR THE YEAR ENDED 31 MARCH 2023

Financial adviser to the Company



Reference is made to the annual results announcement for the year ended 31 March 2023 of Uritas Holdings Limited (the “**Company**”) dated 30 June 2023 (the “**Results Announcement 2023**”). Capitalised terms shall have the same meanings as those defined in the Results Announcement 2023.

In addition to the information contained in the Results Announcement 2023, the Board would like to provide the following supplementary information pursuant to GEM Rules 18.50(7) to the Shareholders and potential investors of the Company.

REVIEW OF ANNUAL RESULTS

The annual results of the Company for the year ended 31 March 2023 had been reviewed by the Audit Committee, which consists of three independent non-executive directors, namely Dr. Chow Ho Wan, Owen (Chairman of the audit committee), Mr. Siu Chi Yiu Kenny and Mr. Lee Chi Keung Jim.

Save as disclosed above, all other information as stated in the Results Announcement 2023 remains unchanged. This announcement is supplemental to and should be read in conjunction with the Results Announcement 2023.

SUSPENSION OF TRADING

Accordingly, trading in the shares of the Company on the Stock Exchange will be suspended with effect from 9:00 a.m. on 17 May 2022 and will remain suspended until further notice. Further announcement(s) will be made by the Company as and when appropriate and in accordance with the requirements of the GEM Listing Rules.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Unitas Holdings Limited
Maisy Ho
Chairlady

Hong Kong, 7 July 2023

As at the date of this announcement, the Company's executive Directors are Ms. Ho Chiu Ha Maisy (Chairlady), Mr. Lau Ling Tak and Ms. Man Wing Yee Ginny and the independent non-executive Directors are Mr. Siu Chi Yiu Kenny, Mr. Lee Chi Keung Jim and Dr. Chow Ho Wan, Owen.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, (i) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive and (ii) there are no other matters the omission of which would make any statement in this announcement misleading.

This announcement will remain on the "Latest Company Announcements" page of the website of the Stock Exchange at www.hkexnews.hk for a minimum period of seven days from the date of its posting. This announcement will also be published on the Company's website (www.unitas.com.hk).