

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5
FORMS RELATING TO LISTING
FORM F
GEM
COMPANY INFORMATION SHEET

Case Number: _____

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: Link Holdings Limited

Stock code (ordinary shares): 8237

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 14 July 2023

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 7 July 2014

Name of Sponsor(s): Guotai Junan Capital Limited

Names of directors:
(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)

Executive Directors:
Mr. He Dingding
Mr. Lui Tin Shun

Non-Executive Directors:
Mr. Chiu Kung Chik
Mr. Wong Chun Hung Hanson

Independent Non-Executive Directors:
Ms. Chan Wai Ki, Joffee
Mr. Chan So Kuen
Ms. Liu Lu
Ms. Tam Mei Chu
Mr. Thng Bock Cheng John

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Name(s) of substantial shareholder(s):
(as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

Name	No. of Shares of the Company	Approximate percentage of shareholding
Ace Kingdom Enterprises Corporation	2,610,680,001	62.34%
CMI Financial Holding Company Limited	690,000,000	16.48%

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:

N/A

Financial year end date:

31 December

Registered address:

Cricket Square, Hutchins Drive, PO Box 2681, Grand Cayman KY1-1111, Cayman Islands

Head office and principal place of business:

Unit No. 3503 on 35/F of West Tower, Shun Tak Centre, Nos. 168-200 Connaught Road Central, Sheung Wan, Hong Kong

Web-site address (if applicable):

<http://www.irasia.com/listco/hk/linkholdings/>

Share registrar:

Principal share registrar and transfer office:
Conyers Trust Company (Cayman) Limited

Hong Kong branch share registrar and transfer office:
Tricor Investor Services Limited

Auditors:

BDO Limited

B. Business activities

The principal activity of the Company is investment holding. The Company and its subsidiaries are principally engaged in hotel ownership, operation of hotel services, distressed debt assets management business and property investment.

C. Ordinary shares

Number of ordinary shares in issue: 4,188,000,000

Par value of ordinary shares in issue: HK\$0.001

Board lot size (in number of shares): 2,000

Name of other stock exchange(s) on which ordinary shares are also listed:

Nil

D. Warrants

Stock code:

Nil

Board lot size:

Nil

Expiry date:

Nil

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Exercise price: Nil

Conversion ratio: Nil
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: Nil

No. of shares falling to be issued upon the exercise of outstanding warrants: Nil

E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

Convertible Bonds

As at the date hereof, there are outstanding principal amount of HK\$25,278,000 of interest-bearing convertible bonds overdue in November 2020 ("Convertible Bonds") with conversion price of HK\$0.33 per Share which are convertible into a maximum of 76,600,000 Shares upon full conversion of the Convertible Bonds

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor: N/A

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by: Lam Hoi Ki
(Name)

Title: Company Secretary
(Director, secretary or other duly authorised officer)

NOTE

Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.