

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) take no responsibility for the contents of this joint announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this joint announcement.*

*This joint announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities of the Company, nor is it a solicitation of any vote or approval in any jurisdiction. This joint announcement is not for release, publication or distribution into any jurisdiction where to do so would constitute a violation of the relevant laws of such jurisdiction.*



**Well Link Fintech Holdings Limited**  
立橋金融科技控股有限公司  
*(Incorporated in the British Virgin Islands with limited liability)*

**Excalibur Global Financial Holdings Limited**  
駿溢環球金融控股有限公司  
*(Incorporated in the Cayman Islands with limited liability)*  
(Stock code: 8350)

**JOINT ANNOUNCEMENT  
DELAY IN DESPATCH OF  
THE COMPOSITE DOCUMENT  
RELATING TO  
THE POSSIBLE MANDATORY UNCONDITIONAL CASH OFFER BY  
WELL LINK SECURITIES LIMITED  
FOR AND ON BEHALF OF THE OFFEROR  
TO ACQUIRE ALL THE ISSUED SHARES OF  
EXCALIBUR GLOBAL FINANCIAL HOLDINGS LIMITED  
(OTHER THAN THOSE ALREADY OWNED AND  
AGREED TO BE ACQUIRED BY THE OFFEROR AND/OR PARTIES  
ACTING IN CONCERT WITH IT)**

**Joint Financial advisers to the Offeror**

**Silver Nile Global Investments Limited**



**雋匯國際金融有限公司**  
Jun Hui International Finance Limited

## **INTRODUCTION**

Reference is made to the joint announcement (the “**Joint Announcement**”) jointly issued by Excalibur Global Financial Holdings Limited (the “**Company**”) and Well Link Fintech Holdings Limited (the “**Offeror**”) dated 26 June 2023 relating to, among other matters, (i) the Sale and Purchase Agreement; and (ii) the possible Offer. Unless otherwise specified, terms used herein shall have the same meanings as defined in the Joint Announcement.

## **DELAY IN DESPATCH OF THE COMPOSITE DOCUMENT**

As disclosed in the Joint Announcement, it is the intention of the Offeror and the Company to combine the offer document with the offeree board circular into the Composite Document. Under Rule 8.2 of the Takeovers Code, unless the Executive’s consent is obtained, the Composite Document should be despatched to the Shareholders within twenty-one (21) days of the date of the Joint Announcement, which in this case would be on or before 17 July 2023.

As disclosed in the Joint Announcement, the Completion of the Sale and Purchase Agreement is subject to all of the Conditions being and remaining satisfied as at Completion. As at the date of this joint announcement, save for Condition (a), all of the Conditions have not been satisfied. The relevant application for the change of substantial shareholders of the Licensed Corporation(s) under Condition (b) has not yet been submitted to the SFC and is expected to be submitted on or before 21 July 2023.

As the Offeror requires more time to obtain the relevant approval from the SFC in relation to the proposed change in substantial shareholders of the Licensed Corporation, an application for consent has been made to the Executive pursuant to Note 2 to Rule 8.2 of the Takeovers Code and the Executive is minded to grant its consent to extend the deadline for the despatch of the Composite Document as accompanied by the form of acceptance to a date within seven days after Completion or 10 July 2024, whichever is earlier.

Further announcement(s) will be jointly made by the Company and the Offeror as and when appropriate in compliance with the GEM Listing Rules and the Takeovers Code when the Composite Document is despatched.

## WARNING

**The Offer is a possible mandatory unconditional cash offer and will only be made if the Completion takes place. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares. If Shareholders and potential investors are in any doubt about their position, they should consult a licensed securities dealer or registered institution in securities, a bank manager, solicitor, professional accountant, or other professional advisers.**

By order of the board of directors  
**Well Link Fintech Holdings Limited**  
**Kwan Kin Man Keith**  
*Director*

By order of the Board of  
**Excalibur Global Financial Holdings Limited**  
**Poon Kwok Wah Allan**  
*Chairman*

Hong Kong, 18 July 2023

*As at the date of this joint announcement, the directors of the Offeror are Mr. Kwan Kin Man Keith and Ms. Xu Wenxia. The directors of the Offeror jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (other than that relating to the Vendors, the Directors and the Group) and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than that expressed by the Vendors, the Directors and the Group) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statements in this joint announcement misleading.*

*As at the date of this joint announcement, the executive Directors of the Company are Mr. Poon Kwok Wah Allan, Ms. Lee Mei Chun and Ms. Choi Ching Jennifer; and the independent non-executive Directors of the Company are Mr. Chin Kam Cheung, Mr. Siu Miu Man, M.H. and Mr. Lam Ka Tai.*

*The Directors of the Company jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement, other than that relating to the Offeror and parties acting in concert with it, and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than those expressed by the Offeror and the directors of the Offeror) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statements in this joint announcement misleading.*

*This joint announcement will remain on the “Latest Listed Company Announcements” page of the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) for a minimum period of 7 days from the date of its publication and on the website of the Company at [www.excalibur.com.hk](http://www.excalibur.com.hk).*