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天津濱海泰達物流集團股份有限公司

**Tianjin Binhai Teda Logistics (Group) Corporation Limited\***

*(a joint stock limited company incorporated in the People’s Republic of China with limited liability)*

**(Stock Code: 8348)**

## **INSIDE INFORMATION**

### **APPROVAL BY THE CSRC OF THE FILING APPLICATION FOR H SHARE FULL CIRCULATION PROGRAMME OF THE COMPANY**

This announcement is made by Tianjin Binhai Teda Logistics (Group) Corporation Limited\*(天津濱海泰達物流集團股份有限公司) (the “**Company**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on the GEM of the Stock Exchange (the “**GEM Listing Rules**”) and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement of the Company dated 4 May 2023 (the “**Announcement**”) in relation to the proposed participation in the H share full circulation programme. Unless the context otherwise requires, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcement.

The Company is pleased to announce that the Company received a “Notification of Filing on the “Full Circulation” of Unlisted Shares of Tianjin Binhai Teda Logistics (Group) Corporation Limited” from the CSRC on 19 July 2023, which filed the “Full Circulation” Application of the Company, being valid for 12 months from 19 July 2023. Accordingly, the domestic shareholders of the Company, Tianjin TEDA Investment Holding Co., Ltd., Chia Tai Pharmaceutical Investment (Beijing) Co., Ltd., and Chia Tai Land Company Limited, are allowed to convert all 256,068,800 domestic unlisted shares of the Company into H shares of the Company and the listing thereof on the GEM of the Stock Exchange (the “**Share Conversion and Listing**”).

As at the date of this announcement, the implementation plan of the Share Conversion and Listing has not been finalized. The Company will make further announcement(s) on the progress of the Share Conversion and Listing in compliance with the requirements under GEM Listing Rules and the applicable laws, as and when appropriate.

**The completion of the Share Conversion and Listing is still subject to the performance of other relevant procedures required by the Stock Exchange and other domestic and foreign regulatory authorities. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.**

By order of the Board  
天津濱海泰達物流集團股份有限公司  
**Tianjin Binhai Teda Logistics (Group) Corporation Limited\***  
**Yang Weihong**  
*Chairman*

Tianjin, the PRC  
20 July 2023

*As at the date of this announcement, the Board comprises Mr. Yang Weihong as executive Director; Mr. Li Jian, Ms. Meng Jun, Ms. Sun Jing and Mr. Zhang Yan as non-executive Directors; and Prof. Cheng Xincheng, Mr. He Yongjun, Prof. Japhet Sebastian Law and Mr. Peng Zuowen as independent non-executive Directors.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make this announcement or any statement herein misleading.*

*This announcement will remain on the “Latest Listed Company Announcements” page of the Stock Exchange’s website at [www.hkexnews.hk](http://www.hkexnews.hk) for 7 days from the date of its posting. This announcement will also be posted on the Company’s website at [www.tbtl.cn](http://www.tbtl.cn).*

*\* For identification purposes only*