

**APPENDIX 5****FORMS RELATING TO LISTING****FORM F****GEM****COMPANY INFORMATION SHEET**

Case Number: \_\_\_\_\_

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: Excalibur Global Financial Holdings Limited 駿溢環球金融控股有限公司Stock code (ordinary shares): 8350

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 21 July 2023.**A. General**Place of incorporation: Cayman IslandsDate of initial listing on GEM: 12 January 2018Name of Sponsor(s): Alliance Capital Partners LimitedNames of directors:  
(please distinguish the status of the directors  
- Executive, Non-Executive or Independent  
Non-Executive)  
**Executive Directors**  
Poon Kwok Wah, Allan  
Lee Mei Chun  
Choi Ching Jennifer**Independent non-executive Directors**  
Chin Kam Cheung  
Siu Miu Man  
Lam Ka Tai

THE STOCK EXCHANGE OF HONG KONG LIMITED  
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

Name(s) of substantial shareholder(s):  
(as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

Name of shareholder	Capacity/ Nature of interest	Number of shares of HK\$0.01 each in the share capital of the Company ("Shares")	Approximate percentage of interests in the Company
Mr. Poon Kwok Wah, Allan ("Mr. Poon") (Note 2, 3)	Beneficial owner; interest held jointly with another person	559,504,000 Shares (L)	69.94%
Mr. Chan Ying Leung ("Mr. Chan") (Note 2, 4)	Beneficial owner; interest held jointly with another person	559,504,000 Shares (L)	69.94%

Notes:

(1) The letter "L" denotes long position of the Shares.

(2) On 27 October 2017, Mr. Poon and Mr. Chan entered into the Concert Parties Confirmatory Deed to acknowledge and confirm, amongst other things, that they are parties acting in concert in respect of each of the members of the Company. As such, pursuant to the parties acting in concert arrangement, each of Mr. Poon and Mr. Chan is deemed to be interested in 69.94% of the issued share capital of the Company.

(3) 559,504,000 Shares in which Mr. Poon is interested consist of (i) 271,504,060 Shares held by him; and (ii) 287,999,940 Shares in which Mr. Poon is deemed to be interested as a result of being a party acting-in-concert with Mr. Chan.

(4) 559,504,000 Shares in which Mr. Chan is interested consist of (i) 287,999,940 Shares held by him; and (ii) 271,504,060 Shares in which Mr. Chan is deemed to be interested as a result of being a party acting-in-concert with Mr. Poon.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:

N/A

Financial year end date:

31 December

Registered address:

Windward 3, Regatta Office Park  
PO Box 1350  
Grand Cayman KY1-1108  
Cayman Islands

Head office and principal place of business:

**Principal place of business in Hong Kong**  
Unit 3711, 37/F,  
West Tower, Shun Tak Centre  
168–200 Connaught Road Central  
Sheung Wan, Hong Kong

Web-site address (if applicable):

[www.excalibur.com.hk/](http://www.excalibur.com.hk/)

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Share registrar:

**Cayman Islands principal share registrar and transfer office**  
Ocorian Trust (Cayman) Limited  
Windward 3, Regatta Office Park  
PO Box 1350  
Grand Cayman KY1-1108  
Cayman Islands

**Hong Kong branch share registrar and transfer office**  
Tricor Investor Services Limited  
17/F, Far East Finance Centre  
16 Harcourt Road  
Hong Kong

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Auditors:

**Asian Alliance (HK) CPA Limited**  
8/F., Catic Plaza  
8 Causeway Road  
Causeway Bay  
Hong Kong

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**B. Business activities**

*(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)*

The Group is a provider of futures brokerage services in Hong Kong which provides clients with access to locally and globally traded futures and options products. The Group's headquarters are based in Hong Kong.

**C. Ordinary shares**

Number of ordinary shares in issue: 800,000,000

Par value of ordinary shares in issue: HK\$0.01

Board lot size (in number of shares): 8,000

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

**D. Warrants**

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A  
*(Not applicable if the warrant is denominated in dollar value of conversion right)*

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

**E. Other securities**

Details of any other securities in issue.

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*(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).*

*(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).*

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

**Responsibility statement**

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by: Poon Kwok Wah, Allan  
(Name)

Title: Director  
(Director, secretary or other duly authorised officer)

**NOTE**

*Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*