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ROMA (META) GROUP LIMITED

羅馬(元宇宙)集團有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8072)

VOLUNTARY ANNOUNCEMENT ENTERING INTO MEMORANDUM OF UNDERSTANDING ON STRATEGIC COOPERATION

This announcement is made by Roma (meta) Group Limited (the “**Company**“ and together with its subsidiaries, the “**Group**”) on a voluntary basis. The purpose of this announcement is to keep the shareholders of the Company (the “**Shareholders**”) and potential investors informed of the latest business development of the Group and other directions of development carried on by the Group.

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the Shareholders and investors of the Company that, on 21 July 2023, the Company entered into a memorandum of understanding (the “**MOU**”) with Qing Hua Holding Group Company Limited (the “**Partner**”), a company established in Hong Kong with limited liability, in relation to the strategic cooperation with the Partner and potential acquisition of a certain percentage of the issued share capital of the Partner. The Parties will jointly target the vast global new energy market and establish an integrated service platform for the industry chain integrating the investment and development of fluorite mines, downstream product production and sales in Mainland China (the “**Possible Cooperation**”).

REASONS FOR AND BENEFITS OF ENTERING INTO THE STRATEGIC COOPERATION MOU

The Board considers that by entering into the MOU, both parties can leverage on each other’s competitive strengths, resources and expertise to establish a stable and mutually beneficial partnership. The Possible Cooperation, if materialized, will enable the Group to enhance its business diversification and bring potential sales growth, which is in the interests of the Company and the Shareholders as a whole.

INFORMATION OF THE PARTNER

The main business of the Partner is located in Chifeng City, Inner Mongolia. It is a mining group company with businesses including the investment of fluorite mine, mining, ore processing, production and processing of anhydrous hydrogen fluoride and downstream fine chemicals. The Partner Group has abundant fluorite resources and strong mining and processing capabilities. Its downstream deep processing products are one of the main raw materials of new energy batteries, and the product sales market of which has a broad market prospect, where a complete industrial chain integrating mining, processing and deep processing has been formed, with a strong momentum for corporate development.

To the best of the Directors' knowledge, information and belief having made all reasonable enquiries, the Partner is a third party independent of the Company and its connected persons (as defined in the Rules Governing the Listing of Securities on GEM).

The MOU represents the preliminary understanding between the parties and does not constitute any legally binding commitment in respect of the Possible Cooperation, but the parties agreed to be bound by certain confidentiality provisions under the MOU as required by laws and regulations. The Possible Cooperation is subject to further negotiation and the execution of formal agreement (if any) by the relevant parties and further announcement(s) will be made by the Company as and when appropriate.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Roma (meta) Group Limited
Yue Kwai Wa Ken
Executive Director,
Chief Executive Officer, Chairman
and Company Secretary

Hong Kong, 21 July 2023

As at the date of this announcement, the executive Directors are Mr. Yue Kwai Wa Ken (Chairman and Chief Executive Officer) and Mr. Li Sheung Him Michael; and the independent non-executive Directors are Mr. Chung Man Lai and Ms. Li Tak Yin.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page of the website of the Stock Exchange at www.hkexnews.hk for at least seven days from the day of its posting. This announcement will also be published on the website of the Company at www.romagroup.com.